



## COUNTY OF JACKSON, MICHIGAN

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REQUEST FOR QUOTES

FOR

JACKSON COUNTY FARMERS MARKET

JACKSON COUNTY PARKS

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ARPA-0622-057



***This project is funded by the Michigan Department of Natural Resources Spark Grant (ARPA-0622-057). State and/or Federal Requirements apply.***



## BID SUMMARY

**Commodity/Service Being Requested:** Jackson County Farmers Market

**Type of Solicitation:** Request for Quotes - It is the intention of Jackson County to bid and award a Master Agreement to a contractor capable of completing construction of a Farmers Market which includes site work (only), earthwork, concrete, aggregate, underdrains, picnic tables and planting and restoration at the Old Prison in Jackson, Michigan.

**Type of Resulting Contract:** Jackson County will use the results of this process to award a contract to a Vendor capable of meeting the terms and conditions outlined in this RFQ.

**Resulting Contract Term:** Project to be completed in its entirety by July 15, 2024.

ANTICIPATED TIMETABLE	
Release of RFQ:	October 11, 2024
Site Visit/Pre Bid (Highly encouraged)	Oct 17, 2024 -1:00PM
Bidders Questions Due:	October 21, 2024 EOD
Questions and Answers Responses Posted:	October 23, 2024
Bids Due by (10:00 am/ EST) *:	October 29, 2024

\*Any response received later than the specified deadline will be disqualified.

**Final Agreement Award Determination:** Jackson County reserves the right to make one total award, one award for each section, multiple awards, or a combination of awards, and to exercise its judgment concerning the selection of one or more bids, the terms of any resultant agreement(s), and the determination of which, if any, bid(s) best serves the interests of Jackson County.

**Contacts with Jackson County Personnel:** All contact with Jackson County regarding this RFQ or any matter relating thereto must be in e-mailed as follows:

**Email address:** [purchasing@co.jackson.mi.us](mailto:purchasing@co.jackson.mi.us)

If it is discovered that a Bidder contacted and received information regarding this solicitation from any Jackson County personnel other than the Procurement Contact, Jackson County, in its sole discretion, may disqualify its bid from further consideration. Only those communications made by Jackson County in writing will be binding with respect to this RFQ.



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## SECTION 1.0 – SCOPE OF WORK AND BIDDER RESPONSES

### 1.1 Minimum Mandatory Requirements

All Bids will be reviewed for compliance with the mandatory requirements. Bids deemed non-responsive will be eliminated from further consideration.

- 1) Bidder must attend the mandatory site visit (See Section 2.3)
- 2) Bidder must have five (5) years' experience providing a range of services equivalent or similar to the services being requested by Jackson County.
- 3) Bidders must be qualified vendors who have proven, extensive experience in construction services equivalent or similar to those being requested.
- 4) The successful contractor must be licensed and insured.

### 1.2 Description of Deliverables

The Jackson County Parks Department oversees 18 County Parks with more than 1,000 acres of wooded and natural areas, beaches, trails, and more. As part of the recreation experience, the Parks Department plans to construct a Farmers Market located at the Old Prison in Jackson, Michigan. The purpose of this RFQ is to secure a contractor for the construction of the Framers Market Site Work.

### 1.3 Schedule of Project

Below is a tentative project schedule. Bidders are to include a project timeline with their bid response:

Request for Quote Released	October 11, 2024
Pre-Bid Site Meeting	Oct 17, 2024 - 1:00 PM
Questions Due	October 21, 2024 EOD
Questions and Answers Posted	October 23, 2024
Bids Due (10:00 a.m. EST)	October 29, 2024
Contract Awarded *	Nov or Dec, 2024
Project Commences	Late March/Early April 2025
Project Completion	July 15, 2025

\*Pending Board approvals.

### 1.4 Scope of Work

Please see Attachment B for drawings and specifications related to the work below. Awarded contractor(s) are to complete the following steps:



## 1.5 Contractor Responsibilities

- A. Contractor responsible for all necessary labor, equipment, and transportation and material costs incurred to fulfill contract per plans, specs and permits not specifically outlined as JCP responsibility.
- B. Contractor is responsible for thorough review and understanding of all plans, permits, and requirements outlined.
- C. Attendance at pre-bid meeting (encouraged).
- D. Completion of necessary bid documents, in entirety.
- E. Vendor must be able to provide construction services during the hours of 7:00 am to 6:00 pm EST. It will be the Vendor's responsibility to determine shift times. Vendor may request work extended hours each day, and/or seven (7) days per week in order to ensure timely completion of the project.
- F. Vendor must supply an adequate number of personnel to complete the project by the designated deadline.
- G. Safety Measures: Vendor shall take all necessary precautions for the safety of employees on the worksite and shall erect and properly maintain at all times, as required on job conditions and process of the work, all necessary safeguards for the protection of the personnel and public.
- H. Vendor shall be responsible for supplying and placing signage, barricades, tarps, plastic, flag tape, and other safety/traffic control equipment required to protect its employees, the public, County employees, and clients, surrounding areas, equipment and vehicles. The flow of traffic shall not be impeded at any time during the contract. The safety of the Vendor's employees and the public is of prime concern to the County, and the Vendor must take all necessary steps to assure proper safety during the performance of the contract.

## 1.6 Jackson County Parks Responsibilities

- A. All necessary signage.

## 1.7 Service Capabilities

### 1.7.1 Communication Plan/Contract Management

Bidders shall identify their company standards of communication as they relate to contract performance, issue management, and change management. An issue is an identified event that, if



not addressed, may affect schedule, scope, service, delivery, quality, or budget. A change is identified as a change in corporate leadership, structure, merger or acquisition.

#### 1.7.2 Primary Account Representative

Bidders must identify by name and location the primary account representative and key contact who will be responsible for the performance of a resulting contract. Include name, title, address, phone number, and email address.

### 1.8 Pricing Schedule

Respondents shall provide pricing on the price sheet (Attachment A).

#### 1. Payment Terms

Bid pricing must reflect Net 30 payment terms.

#### 2. Tax Excluded from Price

(a) Sales Tax: Jackson County is exempt from sales tax for direct purchases. The Bidder's prices must not include sales tax.

(b) Federal Excise Tax: Jackson County and local units of government may be exempt from Federal Excise Tax, or the taxes may be reimbursable, if articles purchased under any resulting Contract are used for Jackson County's exclusive use. Certificates showing exclusive use for the purposes of substantiating a tax-free, or tax-reimbursable sale will be sent upon request. If a sale is tax exempt or tax reimbursable under the Internal Revenue Code, the Bidder's prices must not include the Federal Excise Tax.

### 1.9 Price Assurance

The awarded vendor agrees to provide pricing to Jackson County that is the lowest pricing available and the pricing shall remain so throughout the duration of the contract. The awarded vendor agrees to promptly lower the cost of any product/service purchased through Jackson County following a reduction in the manufacturer or publisher's direct cost. If respondent has existing cooperative contracts in place, Jackson County requests equal or better than pricing to be submitted.



## SECTION 2.0 – BIDDING, EVALUATION, SELECTION & AWARD PROCESS

This section contains key project dates and activities as well as instructions to Bidders on how to prepare and submit their bid.

ANTICIPATED TIMETABLE	
Release of RFQ:	October 11, 2024
Site Visit/Pre-Bid (Highly Encouraged)	Oct 17, 2024-1:00 PM
Bidders Questions Due:	October 21, 2024
Questions and Answers Responses Posted:	October 23, 2024
Bids Due by (10:00 am/ EST) *:	October 29, 2024

\*Any response received later than the specified deadline will be disqualified.

### 2.0A State of Michigan Procurement

The State of Michigan procurement procedures must be followed; the lowest, qualified bidder must be awarded the contract.

### 2.1 Jackson County Responsibility

Jackson County is not responsible for representations made by any of its officers or employees prior to the execution of the Master Agreement unless such understanding or representation is included in the Master Agreement.

### 2.2 Truth and Accuracy of Representations

False, misleading, incomplete, or deceptively unresponsive statements in connection with a bid shall be sufficient cause for rejection of the bid. The evaluation and determination in this area shall be at Jackson County Administrator/Purchasing agent designee's sole judgment and his/her judgment shall be final.

### 2.3 Site Visit (Encouraged)

A site visit has been scheduled for Thursday, October 17, 2024 at \_\_\_1:00 PM at 100 West North Street, Jackson MI 49202 (the Old Prison). The site visit is mandatory.

### 2.4 Bidders Questions

Bidders may submit written questions regarding this RFQ by e-mail to the address identified below. **All questions must be received by 5:00 pm EST (Eastern Standard Time) no later**



**than October 21, 2024.** All questions, without identifying the submitting company, will be compiled with the appropriate answers and issued as an addendum to the RFQ.

When submitting questions please specify the RFQ section and paragraph number, and quote the language that prompted the question. This will ensure that the question can be quickly found in the RFQ. Jackson County reserves the right to group similar questions when providing answers. Questions should be addressed to:

**Email address: [purchasing@co.jackson.mi.us](mailto:purchasing@co.jackson.mi.us)**

Jackson County may modify the RFQ at any time during the bid process. All changes to the RFQ will be posted under the bid number and each posting officially revises the RFQ.

## **2.5 Preparation of the Bid**

Each Bidder must submit a complete bid in response to this RFQ. The bid must remain valid for at least 90 days from the due date for responses to this RFQ.

The Bidder will be responsible for completing and submitting the following sections of this RFQ:

### **Section 3.0 – Bidder Information and Acceptance –**

The Bidder will be required to complete the information in this section and provide required signature(s).

- Section 3.1 Company Profile
- Section 3.2 Verification of Qualifications
- Section 3.3 References
- Section 3.4 Subcontractor Form
- Section 3.5 Ethics in Contracting Vendor Form and Certification
- Section 3.6 Exceptions and Alternatives Form

**Attachment A – Pricing** – The Bidder will be required to complete the pricing form and identify a Primary Account Representative.

## **2.6 Bid Submission Deadline**

**The Deadline for receipt of Bids is: October 29, 2024, 10:00 AM EST (the "Due Date").**

1. Submit an electronic version of your Bid to Jackson County via email to [purchasing@co.jackson.mi.us](mailto:purchasing@co.jackson.mi.us) not later than **10:00 a.m. on October 29, 2024.** Jackson County has no obligation to consider any bid that is not timely received. Note: Timely delivery is regarded as to the time and date that the e-mail arrives within Jackson County not



- when the e-mail was sent. Bids will not be accepted via U.S. mail or any other delivery method.
2. APPLICANTS ARE RESPONSIBLE FOR ASSURING THAT THE FOLLOWING IDENTIFYING INFORMATION APPEARS IN THE SUBJECT LINE OF YOUR EMAIL: “RFQ – ARPA0622-057” with *Company Name*, and “message 1 of 3” as appropriate if the bid consists of multiple emails. *Note: All e-mails from a Bidder must be received by Jackson County by the stated time and date in order for the bids to be deemed submitted on time.*
  3. No Bid may be withdrawn after the deadline for submission.

## 2.7 Adherence to Mandatory Requirements (Pass/Fail)

Jackson County Administrator or designee shall review Section 3.0 Bidder Information and determine if the Bidder meets the minimum requirements as outlined in this RFQ.

Failure of the Bidder to comply with the minimum mandatory requirements may eliminate its bid from any further consideration. Jackson County may elect to waive any informality in a bid if the sum and substance of the bid is present.

## 2.8 Evaluation Process

All bids will be reviewed for compliance with the mandatory requirements stated within this RFQ. Bids not meeting the mandatory requirements will be deemed non-responsive and eliminated from further consideration.

- A. Jackson County may contact the Bidder for clarification of the Bid.
- B. Jackson County may use other sources of information to perform the evaluation.
- C. Jackson County may require the Bidder to submit additional and/or supporting materials.

Responsive bids will be evaluated on the factors identified in this RFQ. The qualified lowest bid will be recommended for approval.

After a prospective vendor has been selected, Jackson County and the prospective vendor(s) will negotiate a Master Agreement. If a satisfactory Master Agreement cannot be negotiated, Jackson County may, at its sole discretion, begin negotiations with the next qualified bidder who submitted a bid.

## 2.9 Evaluation Criteria



The lowest qualified bidder will be awarded the contract.

## **2.10 Optional Tools to Enhance Evaluation Process**

Jackson County during the evaluation of bids may find it necessary to utilize one or multiple tools, as listed below, to facilitate their understanding of the bid(s) in order to select the best offering to Jackson County:

- Clarifications
- Deficiency Report
- Oral Presentation
- Site Visit

## **2.11 Jackson County Option to Reject Bids**

Jackson County may, in its sole and absolute discretion, reject any or all bids submitted in response to this RFQ. Jackson County shall not be liable for any costs incurred by the Bidder in connection with the preparation and submission of any bid. Jackson County reserves the right to waive inconsequential disparities in a submitted bid.

## **2.12 Freedom of Information Act**

This contract and all information submitted to Jackson County by the Contractor and Bidders is subject to the Michigan Freedom of Information Act (FOIA), 1976 PA 442, MCL 15.231, et seq.

Jackson County shall not, in any way, be liable or responsible for the disclosure of any such record or any parts thereof, if disclosure is required or permitted under the Michigan Freedom of Information Act or otherwise by law. The Bidder(s) must specifically label only those provisions of the bid, which are actually trade secrets, confidential, or proprietary in nature. A blanket statement of confidentiality or the marking of each page of the bid as "Trade Secret", "Confidential", or "Proprietary" shall not be permitted. Any such designation will be disregarded.

By submitting a response to this RFQ, the Bidder shall be deemed to have agreed to indemnify and hold harmless Jackson County for any liability arising from or in connection with Jackson County's failure to disclose, in response to a request under the Michigan Freedom of Information Act, any portion or portions of the Bidder's response to this RFQ which have been marked "Trade Secret," "Confidential," or "Proprietary."

## **2.13 Contacts with Jackson County Personnel**

All contact with Jackson County regarding this RFQ or any matter relating thereto must be in e-mailed as follows:

**Email address: [purchasing@co.jackson.mi.us](mailto:purchasing@co.jackson.mi.us)**



If it is discovered that a Bidder contacted and received information regarding this solicitation from any Jackson County personnel other than the Procurement Contact, Jackson County, in its sole discretion, may disqualify its bid from further consideration. Only those communications made by Jackson County in writing will be binding with respect to this RFQ.

#### **2.14 Final Agreement Award Determination**

Jackson County reserves the right to make one total award, one award for each section, multiple awards, or a combination of awards, and to exercise its judgment concerning the selection of one or more bids, the terms of any resultant agreement(s), and the determination of which, if any, bid(s) best serves the interests of Jackson County.



## SECTION 3.0 – BIDDER INFORMATION AND ACCEPTANCE

1. The undersigned declares that the Bid Documents, including, without limitation, any RFQ Addenda and Exhibits have been read.
2. The undersigned is authorized, offers, and agrees to furnish the articles and/or services specified in accordance with the Specifications, Terms & Conditions of the Bid Documents of ARPA 0622-057
3. The undersigned has reviewed the Bid Documents and fully understands the requirements in this Bid including, but not limited to, the requirements under the County Provisions, and that each Bidder who is awarded a contract shall be, in fact, a prime Contractor, not a subcontractor, to County, and agrees that its Bid, if accepted by County, will be the basis for the Bidder to enter into a contract with County in accordance with the intent of the Bid Documents.
4. The undersigned acknowledges receipt and acceptance of all addenda.
5. The undersigned agrees to the following terms, conditions, certifications, and requirements found on the County's website:
  - Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion
  - Certification Regarding Nondiscrimination Under Federally and State Assisted Programs
  - Assurance Regarding Access to Records and Financial Statements
  - Iran Economic Sanctions Act
6. The undersigned acknowledges that Bidder will be in good standing in the State of Michigan, with all the necessary licenses, permits, certifications, approvals, and authorizations necessary to perform all obligations in connection with this RFQ and associated Bid Documents.
7. It is the responsibility of each bidder to be familiar with all of the specifications, terms and conditions and, if applicable, the site condition. By the submission of a Bid, the Bidder certifies that if awarded a contract they will make no claim against the County based upon ignorance of conditions or misunderstanding of the specifications.
8. Pricing: In cases where discrepancies are found on the pricing sheet when computing the total amount on the price sheet, the unit price shall prevail.
9. Duplicate Bids: No more than one (1) bid from any Respondent, including its subsidiaries, affiliated companies, and franchises will be considered by the County. In the event multiple bids are submitted in violation of this provision, the County will have the right to determine which bid will be considered, or at its sole option, reject all such multiple bids.



10. Procurement Policy: Procurement for Jackson County will be handled in a manner providing fair opportunity to all businesses. This will be accomplished without abrogation or sacrifice of quality and as determined to be in the best interest of Jackson County.
11. Bid Signatures: Bids must be signed by an authorized official of the Respondent. Each signature represents binding commitment upon the Respondent to provide the goods and/or services offered to the County if the Respondent is determined to be the lowest responsive and responsible bidder. The resulting contract is not binding until fully executed should the contract require County Board approval.
12. Contract Award: Jackson County reserves the right to award by item, group, or total to the lowest responsive, responsible Respondent. The apparent successful Respondent will be notified at the earliest possible date of the recommendation to award a contract. Award decisions are subject to approval by the County Board, and the resulting contract is not binding until the contract has been fully executed.
13. Patent indemnity: Vendors who do business with the County shall hold the County of Jackson, its officers, agents and employees, harmless from liability of a nature or kind, including cost and expenses, for infringement or use of any patent, copyright or other proprietary right, secret process, patented or unpatented invention, article or appliance furnished or used in connection with the contract or purchase order.
14. Insurance certificates are not required at the time of submission. However, if awarded, the Contractor agrees to meet the minimum insurance requirements posted in the terms and conditions. This documentation must be provided to the County, prior to award, and shall include an insurance certificate and additional insured certificate, naming the County of Jackson, which meets the minimum insurance requirements, as stated in the terms and conditions.
15. Contract Term: The contract shall be for the term of the entire project construction until such time that a certificate of final completion has been issued. After a final award and full execution of the contract has occurred, the Contractor must complete said Agreement.
16. Liquidated Damages: Liquidated damages of \$1,000 (One-Thousand Dollars) per day may be assessed for each calendar day beyond the stipulated date for substantial completion. The project shall be deemed to be substantially complete when all major work items contained in this contract are delivered, installed, and functional, with only minor punch-list items remaining.
17. Estimated Quantities: The quantities shown are estimates only, for the purpose of comparing bids and the County reserves the right to increase or decrease amounts as circumstances may require.



18. Equals: Bids submitted as alternates, as “equals,” or on the basis of exceptions to specific conditions of purchases and/or required specifications, must be submitted with an attachment referencing the specific paragraph numbers and adequately defining the exception submitted. The County reserves the right to expect and require complete compliance with the brands, specifications, and conditions of the plans and specifications; and the County has the sole right to determine what constitutes an equal for substitution.



### 3.1 Company Profile

**Failure to complete this form may result in your Bid being deemed non-responsive and rejected without any further evaluation.**

Official Name of Bidder:		Type of Entity/Organization (check one):	
Street Address:		<input type="checkbox"/> Corporation	
City:		<input type="checkbox"/> Joint Venture	
State:	Zip Code:	<input type="checkbox"/> Limited Liability Partnership	
Website:		<input type="checkbox"/> General Partnership	
Primary Contact Name:		<input type="checkbox"/> Limited Liability Corporation	
Primary Contact Phone Number:		<input type="checkbox"/> Individual	
Primary Contact Email Address:		<input type="checkbox"/> Non-Profit / Church	
Company's Dun & Bradstreet (D&B) number and/or CCR number:		<input type="checkbox"/> Other: _____	
Has your company been debarred by the Federal Government? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, has it been lifted and if so, when?</i>			
Has your company been debarred by State Governments? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, has it been lifted and if so, when?</i>			
Brief history of your company, including the year it was established:			

#### List of Partners, Principals, Corporate Officers or Owners

Name	Title



List of Corporate Directors  
Principal Business Affiliation Other Than Bidder Directorship

Name	Title

Has your company operated under any different names in the past five (5) years?  Yes  No

If yes, please identify the name(s) under which you company has operated:

ADDITIONAL INFORMATION REQUIRED BY THE COUNTY

List of principal stockholders (i.e., those holding 5% or more of the outstanding stock)

Name	Address

Financial Disclosure/Conflicts of Interest: Identify any contract(s), including any contract involving a personal, familial, employment, or consulting relationship, for which the company, or its partners, principals, corporate officers or owners currently have with the County, or with any of its board members or officers:

Latest credit rating (Specify if other than Dun and Bradstreet):

ARPA-0622-057



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I hereby certify that the foregoing business information is true, correct, and complete to the best of (my/our) knowledge and belief:

Signature:	Date:
Name of Signer:	Title of Signer:



### 3.2 Verification of Qualifications

**Failure to complete this form may result in your Bid being deemed non-responsive and rejected without further evaluation.**

Provide information that will support your company's ability and qualifications to complete this project in full compliance with the provided plans and specifications.

List key personnel that hold valid licenses and credentials in the State of Michigan that support the company's qualifications.



### 3.3 References

Provide a minimum of three (3) customer references for products and/or services of similar scope within the past 5 years.

Entity Name:	
Contact Name:	Title:
City:	State:
Phone Number:	Years Serviced:
Description of Services:	

Entity Name:	
Contact Name:	Title:
City:	State:
Phone Number:	Years Serviced:
Description of Services:	

Entity Name:	
Contact Name:	Title:
City:	State:
Phone Number:	Years Serviced:
Description of Services:	



### 3.4 Subcontractor Form

**Failure to complete this form may result in your Bid being deemed non-responsive and rejected without any further evaluation.**

Are there any subcontractors to be utilized under this contract?

Yes – You must complete both pages.

No – You must complete only this page.

#### **ACKNOWLEDGED BY:**

Name of Company:	
Name of Authorized Representative:	Title:
Signature:	Date:



### 3.4 Subcontractor Form – Continued

Prime Contractor:	
State Relationship, if any, between Prime Contractor and each Subcontractor:	
Note: Both the Prime Contractor/Consultant and Subcontractor must sign this form appropriately.	
Subcontractor:	Federal Tax ID:
Address:	P.O. Box
City:	County:
State:	Zip:
Phone:	Fax:
Email:	
Owners/Partners/Corporate Directors/Principal Stockholders (>5% stock holdings):	
Work to Perform:	
Subcontract Amount: \$	Percent of Contract: %
Acknowledged By: I acknowledge that all the above information has been completely filled out and is true.	
<b>Subcontractor</b>	
Signature:	Date:
Name:	Title:
<b>Prime Contractor</b>	
Signature:	Date:
Name:	Title:



### 3.5 Ethics in Contracting Vendor Form

#### Disclosure of Relationships with County Contract Managers by Owners, Officers, and Key Personnel of Company

**Failure to complete this form may result in your Bid being deemed non-responsive and rejected without any further evaluation.**

- This form must be completed by a person holding a key position in the business, such as an officer, director, trustee, partner, senior engineer or sales manager and have influence in making this bid or response or in performing the contract if the County awards it to your company.
- Please fill out this form to the best of your knowledge and belief.
- Detach and make additional copies of this form if needed.
- If you are unsure about what to disclose, contact the County's representative.
- You are not required to question family members beyond what you already know of their affairs.
- Submit this form with your bid/quote/proposal. A copy will be kept on file by the County.
- If you fail to fully disclose the required information below, the County may terminate your contract if your company is awarded one.
- If you are awarded a contract and changes occur that would impact your responses below, it is your responsibility to update and resubmit this form.

1. Are you a County employee or an immediate family member of a County employee? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, Name:	Relationship:
Department:	Title:
2. Without any further inquiry, are you aware if your company has employed a County employee or an immediate family member of a County employee within the previous twelve (12) months? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, Name of Employee:	
Department:	Title:
3. Without any further inquiry, are you aware if your company has discussed hiring a County contract/project manager or an immediate family member of a County contract/project manager within in the previous twelve (12) months? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, Name of Contract Manager:	
Department:	Title:
4. Do you and a contract/project manager each have a financial interest in one or more of the same business ventures? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, Name of Contract Manager:	
Department:	Title:



### **ETHICS CERTIFICATION**

I certify that I have disclosed all information within my knowledge, which is required by this disclosure form.

Name: (Please print):	
Signature:	Date:
Company Name:	
Last Four Digits of Company Tax ID Number:	

### **ETHICS DEFINITIONS**

**Contract Manager:** An elected or appointed Jackson County official or a key employee identified as having significant discretion over County contracts.

**Immediate Family:** Your spouse, children, parents, brothers and sisters.

**Financial Interest:**

- Ownership of any interest or involvement in any relationship, which results in the receipt in \$500 or more per year.
- Holding a key position in a business such as officer, director, trustee, partner, member, shareholder or sales manager. Exceptions: Officers who serve without compensation on the boards of charitable organizations.
- Receipt of any financial benefit, whether direct or indirect.

### **3.6 Exceptions and Alternatives Form**

**Failure to complete this form may result in your Bid being deemed non-responsive and rejected without further evaluation.**

Bidders are to comply with all requirements of this solicitation, otherwise the proposal may be deemed nonresponsive. Exceptions may be considered if they are presented with the proposal and if the County determines that the exception does not materially alter the intent of this solicitation or that it exceeds the requirements of this solicitation.

- No Exceptions Taken
- Exceptions Taken – See attached\*

*\*Please note that if any exceptions are taken, all required information must be submitted as an attachment*



In the event the Bidders take exception to any language in this solicitation, they may set forth alternatives by presenting each exception separately by stating:

- a) The specific item or clause for which an exception is requested (citing the page and item number).
- b) The suggested change to the exception, inclusive of proposed new language if applicable.
- c) An explanation as to how the proposed change would benefit the County and/or why the exception is necessary.
- d) For products bid as "equals," Bidder must include specifications when submitting a bid. **Failure to submit specifications may result in your bid being deemed non-responsive and rejected without further evaluation.**

Except as may be indicated above, Bidder is in complete agreement with this entire solicitation including any proposed terms, conditions and business arrangements described herein.

By:

Authorized Signature:
Title:
Date:



## UNIT PRICES FORM

### 1.1 BID FORM SUPPLEMENT

- A. This form is required to be attached to the Bid Form.
- B. The undersigned Bidder proposes the amounts below be added to or deducted from the Contract Sum on performance and measurement of the individual items of Work and for adjustment of the quantity given in the Unit-Price Allowance for the actual measurement of individual items of the Work.
- C. If the unit price does not affect the Work of this Contract, the Bidder shall indicate "NOT APPLICABLE."

### 1.2 UNIT PRICES

#### A. Unit-Price No. 1: Earthwork

1. \_\_\_\_\_ Dollars (\$) \_\_\_\_\_) per unit.

#### B. Unit-Price No. 2: Asphalt Removal

1. \_\_\_\_\_ Dollars (\$) \_\_\_\_\_) per unit.

#### C. Unit-Price No. 3: Concrete Sidewalk

1. \_\_\_\_\_ Dollars (\$) \_\_\_\_\_) per unit.

#### D. Unit-Price No. 4: Festoon Post and Foundation

1. \_\_\_\_\_ Dollars (\$) \_\_\_\_\_) per unit.

#### E. Unit-Price No. 5: Gravel

1. \_\_\_\_\_ Dollars (\$) \_\_\_\_\_) per unit.

#### A. Unit-Price No. 6: Lawn Restoration

1. \_\_\_\_\_ Dollars (\$) \_\_\_\_\_) per unit.



**ATTACHMENT A – PRICING**  
 ARPA 0622-057  
 Farmers Market Construction

**Failure to complete this form may result in your Bid being deemed non-responsive and rejected without further evaluation.**

It is the preference of JCP to award both projects to one contractor, and preference will be given to responses offering bid pricing for both projects.

Jackson County reserves the right to make one total award, one award for each section, multiple awards, or a combination of awards, and to exercise its judgment concerning the selection of one or more bids, the terms of any resultant agreement(s), and the determination of which, if any, bid(s) best serves the interests of Jackson County

1. The bid must remain valid for at least 90 days from the due date for responses to this RFQ.
2. Complete and submit this price sheet with the bid response.

BIDDER NAME:	
Bid Base Price:	\$

Primary Account Representative: Please identify by name and location the primary account representative and key contact who will be responsible for the performance of a resulting contract. Include name, title, address, phone number, and email address.	
Name:	Title:
Address:	Phone Number
	Email Address:



## ATTACHMENT B – INSURANCE REQUIREMENTS

The Contractor, at its own expense, shall provide insurance coverage along with a certificate naming the County as an insured party for the project and scope of work. The following specific conditions shall apply:

Prior to the commencement of activities, such vendors shall provide a Certificate of Insurance with the following provisions.

Certificate Holder: County of Jackson  
County Administrator/Controller's Office  
6th Floor  
120 West Michigan Avenue  
Jackson, Michigan 49201

The foregoing is considered minimum acceptable coverages and limits. For specific circumstances, determined solely at the option of the County of Jackson and its boards, commissions, or agencies, other insurance coverages or higher limits of liability, may be required.

Contractors working for the County of Jackson shall maintain and pay for such insurance as will provide protection from any or all claims which may arise or result from the activities of such contractors, whether such activities be by themselves, or by subcontractors, or by anyone directly or indirectly employed by them including the following:

- a. Claims under Workers' Compensation acts and other employee benefit acts.
- b. Claims for damages because of Bodily Injury, including death, or Property Damage to any third party, arising from the work performed by the contractor or any subcontractor.
- c. Claims for damages under any provision of the Michigan No-Fault law
- d. Other insurance as may be required at the request of Jackson County
- e. Prior to the commencement of any activity, and during the entire duration of the contract, the contractor(s) shall provide a Certificate of Insurance with the following minimum coverage and provisions.
- f. Workers' Compensation Insurance: including Employers' Liability Coverage, in accordance with all applicable statutes of the State of Michigan.
- g. Commercial General Liability Insurance: on an "Occurrence Basis" with limits of liability not less than \$1,000,000 per occurrence and \$2,000,000 aggregate. Coverage shall include the following extensions: (A) Contractual Liability; (B) Products and Completed Operations; (C) Independent Contractors Coverage; (D) Broad Form General Liability Extensions or equivalent, if not already included; (E) Deletion of all Explosion, Collapse, and Underground (XCU) Exclusions.



- h. Motor Vehicle Liability: including Michigan No-Fault Coverages, with limits of liability not less than \$1,000,000 per occurrence combined single limit for Bodily Injury, and Property Damage. Coverage shall include all owned vehicles, all non-owned vehicles, and all hired vehicles.
- i. Additional Insured: Commercial General Liability and Motor Vehicle Liability, as described above, shall include an endorsement stating that the following shall be Additional Insured: The County of Jackson, all elected and appointed officials, all employees and volunteers, all boards, commissions, and/or authorities and board members, including employees and volunteers thereof.
- j. Cancellation Notice: Workers' Compensation Insurance, Commercial General Liability Insurance, and Motor Vehicle Liability Insurance, as described above, shall include an endorsement stating the following: "It is understood and agreed that Thirty (30) days Advance Written Notice of Cancellation, Non-Renewal, Reduction, and/or Material Change shall be sent to: (Name and address of responsible party)."

All contractors and subcontractors hereby agree to the following indemnification and hold harmless agreement:

To the fullest extent permitted by law, contractor agrees to defend, pay on behalf of, indemnify, and hold harmless the County of Jackson, its elected and appointed officials, employees and volunteers against any and all claims, demands, suits, or loss, including all costs connected therewith, and for any damages which may be asserted, claimed, or recovered against or from the County of Jackson by reason of personal injury, including bodily injury or death and/or property damage, including loss of use thereof, which arises out of any and all work performed by the contractor.



## ATTACHMENT C – DRAWINGS & SPECIFICATIONS

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APPENDIX

SME GEOTECHNICAL EVALUATION REPORT | APRIL 22, 2024  
PROFESSIONAL SERVICE INDUSTRIES, INC. GEOTECHNICAL EXPLORATION AND ENGINEERING  
SME PROJECT NUMBER 096069.00



SECTION 003132 - GEOTECHNICAL DATA

PART 1 - GENERAL

1.1 Summary

- A. Borings were taken on-site by SME on April 4, 2024 – Report was completed on April 22, 2024
- B. Geotechnical Report and boring logs have been included in project manual as an Appendix.

1.2 Use of Data

- A. Soil borings were completed only for the use of design and are not part of the contract documents.
- B. Bidders should visit the site and acquaint themselves with all existing conditions. Prior to bidding, bidders may make their own subsurface investigations to satisfy themselves as to site and subsurface conditions, but all such investigations shall be performed only under time schedules and arrangements approved in advance by the Owner's Representative.
- C. See boring location that hit a void during the boring process. This could indicate an abandon utility or underground tunnel. Project is site work at an Old Prison
- D. The Contractor shall assume full responsibility for interpreting testing data and for the conclusions drawn from the information furnished, and from inspection of available information at the site.

END OF SECTION

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 SUMMARY

- A. The following General Requirements are in addition and supplementary to the terms and conditions stated in the "The Contract Agreement." It is the intent of these General Requirements to work together with the specified requirements of the Contract Agreement to define the terms and conditions agreed to between the Jackson County Parks and the Contractor for the performance of the Work. In the event there are any conflicts or specific contradictions between the Sections, the terms set forth in the Contract Agreement shall take precedence. Unless specifically mentioned otherwise, all costs to meet the conditions and requirements of these General Requirements shall not be paid for separately but shall be incorporated into the Contractor's pay item pricing.
- B. Work covered by Contract Documents is as stipulated within this project manual and as accompanied by drawings.
- C. Definitions. The following terms are used throughout the Contract Documents. The work will be governed in accord with the definitions.
  - 1. Owner: Shall mean Jackson County.
  - 2. Owner's Representative: Onsite representative from Jackson Count Parks
  - 3. Professional Service Consultant: Shall mean SmithGroup. Note that any reference to Inspection or Inspector in Division 01 through Division 35 shall not be defined as SmithGroup, but shall mean the testing agent, inspector, permit reviewer, compliance officer or other as defined within each section. Coordinate with Owner's Representative.
  - 4. Fabricated: Fabricated pertains to items specifically assembled or made of selected materials or components to meet individual design requirements.
  - 5. Manufactured: Manufactured means standard units, usually mass-produced by an established manufacturer of the respective item.
  - 6. Provide: Provide means furnish and install.
  - 7. Shop fabricated or shop made: Shop fabricated or shop made refers to items made by a Contractor or Subcontractor in their own Shop.

1.2 SUBMITTAL OF SHOP DRAWINGS

- A. The Contractor shall submit the requisite shop drawings and catalog documents for any material or equipment proposed to be utilized in the performance of the Work to the Owner's Construction Engineering Inspection Consultant, which shall distribute the Submittals to the Landscape Architect/Civil Engineer with a copy to the Owner. The Contractor shall transmit said submittals to the Landscape Architect/Civil Engineer in a form and manner that would allow the Landscape Architect/Civil Engineer to review the submittals in an efficient and timely manner. The Design Engineer will review each submittal for compliance with the Contract Documents. If a submittal is found to be non-compliant, then the submittal will be returned to the Contractor to be corrected. Finally, after the Landscape Architect/Civil Engineer have reviewed and approved the submittals, the Contractor shall distribute the final submittal copies to the Owner as part of the close out documents.

## 1.3 AS-BUILT RECORDS

- A. A set of Construction Documents shall be marked as As-Built Drawings and be maintained at the Project site by the Contractor for the purposes of making all changes, revisions, relocations, reroutes, or variances in the Work that differ from the Construction Documents. The As-Built Drawings shall be made accessible to all of the Contractor's subcontractors for recording any changes, field sketches, revisions, relocations, reroutes, or variances in the Work. The completed set of As-Built Drawings shall be transmitted to the Owner upon completion of the Work provided in a timely manner and in AutoCADD 2010 version or later, to the County. Field sketches and installation records, other than shop, fabrication, or field installation drawings, shall not be submitted separately but shall be recorded on the As-Built Drawing set only.

## 1.4 PROJECT MEETINGS

- A. The Contractor shall arrange and conduct scheduled biweekly progress meetings and prepare and distribute meeting minutes. Special meetings for the purposes of coordinating and monitoring the work progress, identifying problems, informing subcontractor and Project participants of project status, stressing safety, coordinating construction details and inspecting quality conformance shall be conducted as required to assure the smooth and uninterrupted progression of the Work.

## 1.5 FIELD OFFICE BUILDINGS, SHEDS, AND TEMPORARY STORAGE AREAS

- A. The Contractor shall provide all temporary field offices and storage area enclosures to conduct the Work and properly administrate the Work. The Contractor may locate field offices and storage areas on site at Contractor's discretion, and subject to Owner Representative's location approval, but Contractor will have full responsibility to maintain access to the Work and the work of the Owner. Any relocation of the Contractor's temporary facilities required to provide access for installation of utilities or the Owner shall be done to maintain the schedule at no cost to the County. The appearance of field offices is subject to the reasonable approval of the County.

## 1.6 TEMPORARY PROJECT SIGN

- A. The Contractor, may at its own expense design, fabricate and construct one (1) Project Identification Sign for the purpose of advertising the Project. Contractor to coordinate with Landscape Architect/Civil Engineer for rendered graphics of proposed site. The sign shall be constructed of exterior grade wood, with weather resistant graphics and hardware and shall be a maximum of 16 square feet. The design and content of the sign shall be subject to the approval of the County.

## 1.7 CONSTRUCTION SEQUENCING AND NOTIFICATION PLAN

- A. The Contractor must submit to the Owner's Representative, Landscape Architect and Owner a detailed plan, which shall delineate the sequence of the various construction activities that will occur on the Project Site, all road closure requirements (including closure time duration on a per block basis) and proposed measures to maintain reasonable and safe access for the stakeholders and business owners which may be affected by construction activities. The Construction Sequence and Lane closure plan shall be provided to the Owner's representative at the time of the Contractor's first proposed Schedule submittal to the County, due within 7 days of the County providing the Contractor with a Notice to Proceed. The County at its sole discretion will determine the reasonableness of the Contractor's plan to provide and maintain pedestrian and vehicular access. The Plan has to be approved by the Owner's Representative, Landscape Architect and Owner before the Contractor will be allowed to commence work on the Project Site. Owner's Representative to provide dates and limitations to site for Fairground events during the time of construction.

- B. The Contractor shall designate only one (1) individual who will be assigned to the work throughout its entirety to be responsible for all communications with the stakeholders in the project area. The Contractor shall notify the stakeholders in writing at least thirty (30) days prior to the anticipated start of construction activities and again not less than seven (7) days prior to the actual start of construction activities. The Contractor may be required to fabricate and post signage in various locations on the project site advising the stakeholders in the project area of the forthcoming construction activity.

#### 1.8 CONSTRUCTION PARKING

- A. The Contractor shall be responsible for its employees' and subcontractors' vehicles while parked on or off the construction site. Any vehicle found to be owned by the Contractor's employee or an employee of the Contractor's subcontractor parked illegally may be towed away by the County and charged to the Contractor by Change Order. The County reserves the right to deny parking privileges on the Project site to any individual who parks a vehicle improperly or operates any vehicle in an unsafe manner.

#### 1.9 WATER SERVICE

- A. If required for construction purposes, the Contractor will arrange for, or otherwise furnish, and pay for water required for the Work. The Contractor shall be responsible to provide and maintain connections, backwater valves, valves, and pipe that may be required to supply water at a point convenient to the work area. The locations of the connections shall be acceptable to Water Department.

#### 1.10 TEMPORARY POWER, LIGHTING AND PHONE SERVICE

The Contractor will furnish and pay for electrical power and telephone service necessary for the Work including labor, equipment and materials required to make connections to power sources and to provide and pay for any required temporary electrical power and light at location of work. Temporary equipment and wiring for power, lighting and distribution requirements shall be in accordance with applicable provisions of governing laws, codes and ordinances. The Contractor shall maintain temporary wiring and related equipment so as not to constitute a hazard to persons or property. County may possibly provide electric to site. Temporary electrical power may be needed for portion of work.

#### 1.11 TOILET FACILITIES

- A. The Contractor shall arrange for, provide (per OSHA guidelines) and maintain temporary on-site sanitary toilet facilities for use by the Contractor and County for the duration of the Work.

#### 1.12 WEATHER PROTECTION

- A. The Contractor shall provide weather protection, including pumping water and temporary heat and ventilation as required during construction to protect the Work from damage due from freezing, frost, rain, dampness, excessive heat or other adverse elements and as required to maintain the continuous progression of the Work without stoppage due to the weather. This shall include hot and cold weather concrete placement protections recommended by the American Concrete Institute.

#### 1.13 EXISTING SITE CONDITIONS

- A. The information in this Bid Package is intended to orient the Contractor to the site. The Contractor will be responsible to thoroughly evaluate the site conditions for construction requirements. It is the responsibility of the Contractor in conjunction with the utility companies to verify the exact types and locations of existing utilities. All damage to existing utilities, caused by the Contractor, shall be repaired at Contractor's expense, in accordance with the standards of the applicable City department or private utility company.

#### 1.14 UTILITY SHUT-OFF REQUIREMENTS

- A. The Contractor shall coordinate all utility shut-offs with the Utility Companies and departments to permit the proper and safe performance of the Work as scheduled. The Contractor shall have the full responsibility for contacting MISSDIG at least 72-hours prior to any subsurface excavation.

1.15 PROTECTION

- A. The Contractor shall provide site protection, traffic controls and barricades as required to secure the site from trespassers and the general public. The Contractor shall install, in conformance to the requirements of the governing road/street authority, traffic controls for all work performed in the rights-of-way including curb cuts and utility taps.

1.16 REPLACEMENT OF DAMAGED WORK

- A. The Contractor shall be responsible to pay all costs for the timely (within schedule parameters) replacement or restoration of any portion of the Facility damaged by fire or other cause during construction to the extent that such damage is a result of the negligence or a faulty installation made by the Contractor or its subcontractors.

1.17 EMERGENCIES

- A. In any emergency affecting the safety of persons or property, the Contractor shall act at its discretion to prevent threatened damage, injury or loss, provided that the Contractor shall have determined that there is not sufficient time to advise and consult with the County prior to taking such action.

1.18 FIRE HAZARDS

- A. The Contractor shall take all necessary precautions to eliminate possible fire hazards and to prevent damage to construction work, equipment, temporary field offices, storage sheds, and other property. During construction, the Contractor shall provide fire extinguishers and fire hose in accordance with the appropriate OSHA and construction industry rules and regulations.

1.19 FLAMMABLE HAZARDS

- A. Gasoline, benzene, other combustible materials, oils, solvents, or chemicals shall not be poured into sewers, manholes, or traps. All casual spills shall be immediately cleaned up and all contaminated soil removed from the site and legally disposed. Tarpaulins and other materials used for temporary enclosures, coverings and protection shall be flameproofed. The Contractor shall comply with County, State and Federal regulations with respect to barrels and tanks containing flammable or hazardous materials, and shall remove any such materials immediately at the request of the County.

1.20 EXPLOSIVE CHARGES

- A. Any fastening device, powder activated stud gun or any other device or system of any kind using an explosive charge for activation may not be used in performing work at the Project site unless it is specifically approved by OSHA or the County Health Department. It shall be the responsibility of the Contractor to secure all permits and permissions without extra cost to the County and to assure the safe use of any such devices by trained individuals.

1.21 FIRST AID

- A. A completely equipped first-aid kit shall be provided and maintained by the Contractor at the site in a clean orderly condition and shall be readily accessible at all times to all the Contractor's employees. The Contractor shall designate certain employees who are properly instructed to be in charge of first aid. At least one such employee shall be available at the site whenever work is being carried on.

1.22 HOURS OF WORK

- A. The Contractor shall conduct the work during normal working hours in cooperation with the existing property owners and occupants. At the beginning of work on this Contract, the Contractor shall notify the County, in writing, the schedule of the days and work hours proposed for a normal workweek. The Contractor shall be responsible for contacting in advance all involved parties whenever the Contractor intends to depart from the normal workweek schedule and resolve to the satisfaction of the County any reasonable objections made. All costs incurred, due to the failure of the Contractor to properly notify involved parties, shall be paid by the Contractor or deducted from the Contractor's contract amount.
- B. The Contractor shall plan and conduct the Work so as not to create a public nuisance or disturb the peace specifically for any residents near or adjacent to the Project site. Should the Contractor be stopped by order of a public authority from working at such times that are contrary to or in violation of any law, ordinance, permit, or license, the Contractor shall not be entitled to an extension of time or additional compensation due to such stoppage.
- C. In an emergency, requiring work to be performed outside the normal work week schedule to save or protect life or property, the requirements for the twenty-four (24) hour notification will be waived. The Contractor shall notify the County as soon as the Contractor determines that an emergency condition exists necessitating the change in or extension of the normal hours of work. However, the Contractor's determination of the existence of the emergency is subject to the review and revision by the County.
- D. The normal workweek schedule and/or daily hours of work may be altered as directed by the County, when, in its reasonable judgment, such alteration is necessary to maintain the required progress of the Work.

#### 1.23 SANITARY REQUIREMENT

- A. Committing unnecessary acts of nuisance on the Project site is prohibited. Any employee who violates such provisions shall be promptly removed from the Project by the Contractor and not be permitted to work on the project site without the written consent of the County.

#### 1.24 CLEANLINESS OF PROJECT SITE AND STREET

- A. The Work and all public or private property used in connection with the Work shall be kept in a neat, clean and orderly condition at all times. Stored materials shall be safely stacked and ordered. Waste materials, rubbish and debris shall be removed daily and shall not be allowed to accumulate. No burning of rubbish is permitted.
- B. The Contractor shall remove unused construction equipment, temporary buildings and excess materials from the site upon the reasonable request of the EDC. The site shall not be permitted to become a storage yard for the Contractor's equipment and materials not directly involved in the Work. Any stored equipment or unnecessary materials stockpiled shall be removed from the Project site upon the request of the County.
- C. During the performance of the Work, the Contractor shall daily inspect and maintain the Project site in a clean condition including control of dust, picking up scattered construction debris, and removal of splattered materials from the surfaces of the new construction. Should the Contractor fail to maintain proper cleanliness or order of the site the County, upon 48 hour notice to the Contractor, shall arrange for the cleaning and removal of extraneous materials accumulated at the site and shall have the right to deduct the costs incurred from the Contract value.
- D. Trucks hauling loose material from or to the project site shall be tight and their loads trimmed and tarped to prevent spillage on the public streets. This requirement likewise applies to suppliers making deliveries to the Project site. The Contractor will be held responsible to require compliance by the Contractor's suppliers. The County shall have the right to deny site access to any subcontractor or supplier who refuses to comply with this requirement. The Contractor shall promptly (daily as a minimum) clean streets, sidewalks and alleys dirtied by any cause arising from the Contractor's operations. Should the Contractor fail to maintain proper street cleanliness, the County, upon notice to the Contractor will clean any such public right of ways and shall have the right to deduct the costs incurred from the Contract value.

1.25 DEWATERING

- A. The Contractor shall dewater and keep dry all trenches and other excavated areas at the site by evenly grading the surface drainage to eliminate standing water. The Contractor shall be responsible to protect structural bearing subgrades and materials from ponding, standing water or erosion. Dewatering operations shall not be permitted to discharge water to any other private properties. The Contractor shall be responsible for securing Water Department permission prior to discharging any water from the site into public sewers.

1.26 SECURITY

- A. The Contractor shall secure and protect from theft, loss or damage all materials and equipment used for or relating to the Work until final completion and acceptance by the County.

1.27 WORKING AREA

- A. All the Work under this Contract shall be performed on the Project site. The Contractor shall access the Project site via City streets and rights-of-way. The Contractor shall review the legal loading limit for the access streets and rights-of-way and shall be responsible for coordinating deliveries and shipments that do not exceed the legal load limits.
- B. The Contractor shall use Flagmen whenever trucks or equipment enter public roadways from the project site.
- C. Should additional working or storage space be desired, the Contractor shall make all arrangements with any property owner and submit to the County written evidence that the Contractor has secured permission to use this property for construction purposes. The Contractor shall pay all expense in connection with its use, and in no way involves or obligates the County by such use.

1.28 SPECIAL SYSTEM INSPECTIONS

- A. The Contractor, as part of the Work, shall coordinate all specialty manufacturer inspections and testing required to certify that the installation of the Work meets the manufacturer's conditions for warranty.

1.29 TIME OF STARTING AND COMPLETION OF WORK

- A. The Contractor shall, carry on the construction operations continuously without stoppage so that all items of work are totally complete including punchlist in accordance with the agreed upon completion date. This shall not relieve the Contractor from the responsibility to coordinate the Work with County, and to sequence the Work including interrupting the Work as required by the County.

1.30 TESTING & INSPECTION

- A. The County's separately contracted Construction Engineering & Inspection Consultant shall arrange and pay for all testing and inspection required to verify conformance of the Work with the Contract Documents. All testing and inspection shall be coordinated with the County.

1.31 SOIL EROSION AND SEDIMENT CONTROL

- A. The Contractor shall install and maintain, for the duration of the Project, soil erosion protection measures as required by Jackson County Department of Transportation (JCDOT). The Contractor shall provide other temporary soil erosion control as required to eliminate sedimentation from entering sewers and open ditches due to the Contractor's operations. The Contractor shall remove completely all soil erosion control measures from the site at the end of the Project.

- B. The Contractor will promptly remove soil, debris, or other materials spilled, dumped, or otherwise deposited on public streets, highways, or other public thoroughfares by the Contractor's equipment and operations.
- C. The Contractor shall abide by the requirements of the "Authorized Public Agency" under the provisions of Section 11 of Act 347 of the Public Acts of 1972, "Soil Erosion and Sedimentation Control Act" as modified or superseded.
- D. Current Soil Erosion and Sediment Control Plans included in set are approved by the Health Department.

#### 1.32 DISCLAIMER OF SITE INFORMATION

- A. By its own examinations, observations, investigations and tests the Contractor shall make its own determination of the existing site conditions. Information contained in this Bid Package is provided solely for the informational use of the Contractor. The County does not guarantee the accuracy or sufficiency of any site information.

#### 1.33 UNIT PRICES

- A. Unit prices, if established during the Project, shall include all permits, fees, labor, material, tools, supervision, equipment, taxes, insurance and bonding necessary for or incidental to the proper completion of the Work.

#### 1.34 TRUCK TICKETS

- A. Any excavated materials removed from the site shall be controlled for assurance of legal dumping by (3) part "Truck Tickets" for each load of material removed from the site. The Contractor shall note on each truck ticket the bid package number, date, location of excavation, trucking firms, quantity of material and time of departure for each outgoing truck. The Contractor shall record the disposal site and time of disposal on the "Truck Ticket" and shall obtain the signature of the recipient of the material in verification thereof and return the completed "Truck Ticket" to the County.

#### 1.35 ENVIRONMENTAL COORDINATION

- A. Owner shall make available to the Contractor any environmental reports or information in the Owner's possession as reference information to assist in the Contractor's required production of the Health and Safety Plan, as expressed in paragraph 1.3 of Section VII of the Bid Documents. Unless otherwise noted in the plans and specifications the Contractor shall assume that all excavated material in the right of way is contaminated and shall be taken to a licensed Class II landfill. If the Contractor encounters potential hazardous materials, the Contractor shall notify the EDC for inspection of the condition before proceeding with any Work in that area. The contractor shall continue with the orderly progression of work in non impacted areas. Subject to the nature of the hazardous material encountered and the Contractors qualifications, the EDC reserves the right to require the Contractor to perform any removal/remediation work for hazardous materials on a time and material basis, or negotiated basis according to the provisions of the Contract Documents.

#### 1.36 PROTECTION OF THE PRIVATE AND EXISTING UTILITIES

- A. The Contractor shall protect and maintain for the duration of the work all existing improvements and utilities that are to remain. The Contractor will immediately undertake and pay for the repair of any damaged existing improvements or utilities.
- B. All unattended excavations, voids, pits, manholes or holes shall be barricaded immediately by the Contractor. Barriers shall be removed promptly by the Contractor when no longer required,
- C. Precautions against fire, accidental explosion, excessive dust and accident shall be strictly enforced by the Contractor in cooperation with the County and the EDC.

- D. The Contractor shall not allow salvaged material, debris, and trash to accumulate on the project site but shall require all such material to be hauled away on a regular, daily basis.

#### 1.37 PROTECTION OUTSIDE THE PROJECT AREA

- A. All existing areas outside the limits of the Work shall be protected from damage. All damage caused by the Contractor shall be corrected at the expense of the Contractor and to abide by City or County Standards.
- B. During progress of work, the Contractor shall keep adjacent roads free of trash, debris, and salvage material resulting from the work.
- C. The Contractor is advised that other construction activities may be performed by others within the Project area during this the performance of the Work under this Contract Agreement. The Contractor shall plan proposed trucking and all other vehicular routes accordingly in coordination with and at the reasonable direction of the County.
- D. All construction traffic control signage and barricading shall conform to the standard requirements of the governmental body having jurisdiction over the street right of way.

#### 1.38 TEMPORARY CONTROLS

- A. Surface Water Control – The Contractor shall complete the work in such a manner so as not to entrap surface water on the site. Low areas caused by removals, shall be graded in such a manner to allow drainage to existing storm water structures. The Contractor shall be responsible for drying out and repairing any grade surfaces damaged due to the Contractors failure to properly grade the work area.
- B. The Contractor shall secure and pay for all erosion control permits and conduct earth changes in a manner, which will effectively eliminate accelerated soil erosion and resulting sedimentation. Measures to be taken shall include but not be limited to:
- C. Provide temporary soil erosion control to eliminate sedimentation from entering sewers and open ditches.
- D. Remove sediment caused by accelerated soil erosion from runoff water before it leaves the site.
- E. Maintain temporary soil erosion silt fences, sediment traps and control measures for the term of this contract.
- F. Promptly remove soil, debris, or other material spilled, dumped, or otherwise deposited on public streets, highways, or other public thoroughfares during transit.
- G. The Contractor shall utilize applicable soil erosion details, shown on Contract drawings, in implementing his work.
- H. The Contractor shall utilize water trucks and other dust inhibiting methods to control fugitive dust emanating from the work activity performed under this scope of work. Truck and equipment wheels shall be cleaned before exiting the project area. Travel routes shall be established with the prior approval of the County to reduce dust in adjacent areas. Existing roads shall be used wherever practical based on street loading capacity.

#### 1.39 SUSPECTED HAZARDOUS MATERIALS

- A. In the event the Contractor encounters excavated materials that are suspected as hazardous, the Contractor shall notify the County for review, and through County's Environmental Consultant the possible characterization and management of the suspect material. If it is determined that the suspect material is hazardous by the County's environmental Consultant, the Consultant will provide a material handling protocol for the Contractor.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.1 CONTRACTOR USE OF PREMISES

- A. Confine operations at site to areas permitted by:
  - 1. Law
  - 2. Permits
  - 3. Contract
  - 4. Owner's Representative
  - 5. Required use of adjacent existing buildings
  - 6. Contract documents
- B. Confer with Owner's Representative and obtain full knowledge of all site rules and regulations affecting work.
- C. Conform to site rules and regulations while engaged in project construction.
- D. Site rules and regulations take precedence over others that may exist outside such jurisdiction.
- E. Employees On Site: The Owner's Representative may examine Contractor's list of employees, including those of his subcontractors and their agents for all employees working on site.
- F. Vehicle use: Rigidly enforce the following:
  - 1. Keep all vehicles, mechanized or motorized equipment locked at all times when parked and unattended on Owner's premises.
  - 2. Do not, under any circumstance, leave any vehicle unattended with motor or engine running, or with ignition key in place.
  - 3. All traffic control subject to Owner's Representative approval.
  - 4. Contractor employee parking shall be limited to areas indicated by Owner's Representative.
  - 5. Contractor shall not park any vehicles within the dripline of trees.
- G. Do not unreasonably encumber site with materials or equipment.
- H. Assume full responsibility for protection safety and safekeeping of products stored on premises.
- I. Move all stored products or equipment, which interferes with operations of Owner or other subcontractors.
- J. Obtain and pay for use of additional storage or work area needed for operations.
- K. Limit use of site for work and storage:
  - 1. To areas indicated on the drawings.
  - 2. To areas approved in advance by Owner's Representative.
- L. The Contractor acknowledges that the Owner will use the adjacent sites and the Contractor must maintain staff and appropriate safety requirements. Contractor to work with Owner's Representative to coordinate with scheduled events. Owner's Representative to provide schedule.

3.2 DUTIES OF CONTRACTOR

- A. Except as specifically noted, provide and pay for:
  - 1. Labor, materials and equipment.
  - 2. Tools, construction equipment and machinery.
  - 3. Water, heat and utilities required for construction.
  - 4. Other facilities and services necessary for proper execution and completion of work.
- B. Secure and pay for as necessary for proper execution and completion of work, and as applicable at time of receipt of bids.
  - 1. Licenses.
- C. Give required notices.
- D. Promptly submit written notice to Professional Services Consultant of known or observed variances of Contract Documents from legal requirements.
  - 1. Appropriate modifications to Contract Documents will adjust necessary changes.
  - 2. Assume responsibility for Work known to be contrary to such requirements.
- E. Enforce strict discipline and good order among employees. Do not employ on Work:
  - 1. Unfit persons.
  - 2. Persons not skilled in assigned task.
- F. Purchase and maintain insurance in accordance with the Contract Agreement.
- G. Contractor shall protect existing site from damage. Contractor shall clean areas of construction debris, equipment, and material prior to Date of Completion for such area.

3.3 PERMITS

- A. Jackson County Parks is coordinating with Jackson County Department of Transportation for the approval and final permit for Soil Erosion Sediment Control. Jackson County Parks will notify Contractor when the permit is approved.

3.4 TIME OF COMPLETION

- A. Completion of work shall be in accordance with the schedule as indicated in the Bid Form.

3.5 JOB OPERATIONS

- A. Project Security:
  - 1. Take necessary precautions such as barrier to protect Owner's personnel, the public, in the area of construction.
  - 2. Securely close off all areas of construction after working hours to prevent entry by unauthorized persons.
  - 3. Provide barriers to prevent visitors from construction area.

3.6 WORK LIMITATIONS:

- A. Owner's personnel may occupy all spaces around where work will be done. Any work done during times of occupancy shall be limited in scope to prevent disturbing it.
- B. Give Owner's representative three days notice before starting Construction Work in any area.
- C. All work, including material storage, shall be limited to the project area.

3.7 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

END OF SECTION

SECTION 012300 - ALTERNATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for alternates.

1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if the Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
  - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
  - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternates into the Work. No other adjustments are made to the Contract Sum.

1.4 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
  - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Execute accepted alternates under the same conditions as other work of the Contract.
- C. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

- A. Alternate No. 1: Additional Concrete Pavement (south side of planned concrete plaza)

1. Base Bid: remove existing asphalt and restore with topsoil and seed.

END OF SECTION

SECTION 012500 - SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.

1.3 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
  - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
  - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

1.4 PROCEDURES

- A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

1.5 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change, but not later than days prior to time required for preparation and review of related submittals.
  - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - b. Substitution request is fully documented and properly submitted.
    - c. Requested substitution will not adversely affect Contractor's construction schedule.
    - d. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - e. Requested substitution is compatible with other portions of the Work.
    - f. Requested substitution has been coordinated with other portions of the Work.
    - g. Requested substitution provides specified warranty.
    - h. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

- B. Substitutions for Convenience: Architect will consider requests for substitution if received within days after [commencement of the Work] [the Notice to Proceed] [the Notice of Award]. Requests received after that time may be considered or rejected at discretion of Architect.
1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
    - b. Requested substitution does not require extensive revisions to the Contract Documents.
    - c. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - d. Substitution request is fully documented and properly submitted.
    - e. Requested substitution will not adversely affect Contractor's construction schedule.
    - f. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - g. Requested substitution is compatible with other portions of the Work.
    - h. Requested substitution has been coordinated with other portions of the Work.
    - i. Requested substitution provides specified warranty.
    - j. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

END OF SECTION

SECTION 012510 - SUBSTITUTION REQUEST FORM

Date of Request: \_\_\_\_\_ CM/GC Tracking No.: \_\_\_\_\_ SG Tracking No.: \_\_\_\_\_

**This substitution request is governed by the provisions of Section 012500.**

- This Substitution Request is submitted during the bidding period.
- This Substitution Request is submitted with Proposed Products List dated \_\_\_\_\_
- This Substitution Request is submitted separate from and after submittal of the Proposed Products List.

RE: \_\_\_\_\_

Specifications Section Title	Section No.	Page	Paragraph
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**PROPOSED SUBSTITUTION:**

Reason for Substitution: \_\_\_\_\_

General Description: \_\_\_\_\_

The accompanying attachments, per 012500, provide a full description of the proposed substitution.

Proposed change:

- To Contract Sum:  None  Add:  Deduct: \$ \_\_\_\_\_
- To Contract Time:  None  Add:  Deduct: \_\_\_\_\_ days

**Assumption of Responsibility for Equal Performance**

Requester affirms that the proposed substitution conforms to required dimensions and meets or exceeds the standards of required function, appearance, and quality set by the specified product. Requester understands and affirms compliance with the provisions of Section 012500.

Requester's Name \_\_\_\_\_ Date \_\_\_\_\_

Requester's Firm \_\_\_\_\_

**ARCHITECT'S EVALUATION:**

The proposed substitution is:

- Not Reviewed;  Not Acceptable;  Acceptable As Noted;  Acceptable

Remarks: \_\_\_\_\_

\_\_\_\_\_  
Name Date

cc: Owner, Requester, Contractor

**Note:** Owner's Acceptance of substitution request is not valid until documented through addendum or contract modification.

END OF DOCUMENT

## SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.

## 1.3 MINOR CHANGES IN THE WORK

- A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time.

## 1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.

1. Work Change Proposal Requests issued by are not instructions either to stop work in progress or to execute the proposed change.
2. Within after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
  - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
  - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
  - c. Include costs of labor and supervision directly attributable to the change.
  - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to.

1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
4. Include costs of labor and supervision directly attributable to the change.

5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
7. Proposal Request Form: Contractor to provide request form

1.5 ADMINISTRATIVE CHANGE ORDERS

- A. Allowance Adjustment: See Section 012100 "Allowances" for administrative procedures for preparation of Change Order Proposal for adjusting the Contract Sum to reflect actual costs of allowances.
- B. Unit-Price Adjustment: See 'Unit Prices' WITHIN THE Jackson County Front End Specifications for administrative procedures for preparation of Change Order Proposal for adjusting the Contract Sum to reflect measured scope of unit-price work.

1.6 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Work Change Proposal Request, will issue a Change Order for signatures of Owner and Contractor.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

END OF SECTION

SECTION 012900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.

1.3 DEFINITIONS

- A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Coordinate line items in the schedule of values with items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect at earliest possible date, but no later than days before the date scheduled for submittal of initial Applications for Payment.
  - 3. Subschedules for Phased Work: Where the Work is separated into phases requiring separately phased payments, provide subschedules showing values coordinated with each phase of payment.
  - 4. Subschedules for Separate Elements of Work: Where the Contractor's construction schedule defines separate elements of the Work, provide subschedules showing values coordinated with each element.
  - 5. Subschedules for Separate Design Contracts: Where the Owner has retained design professionals under separate contracts who will each provide certification of payment requests, provide subschedules showing values coordinated with the scope of each design services contract, as described in Section 011000 "Summary."
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
  - 1. Identification: Include the following Project identification on the schedule of values:
    - a. Project name and location.
    - b. Name of Architect.
    - c. Architect's Project number.
    - d. Contractor's name and address.
    - e. Date of submittal.
  - 2. Arrange the schedule of values in tabular form, with separate columns to indicate the following for each item listed:

- a. Related Specification Section or Division.
- b. Description of the Work.
- c. Name of subcontractor.
- d. Name of manufacturer or fabricator.
- e. Name of supplier.
- f. Change Orders (numbers) that affect value.
- g. Dollar value of the following, as a percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent. Round dollar amounts to whole dollars, with total equal to Contract Sum.

- 1) Labor.
- 2) Materials.
- 3) Equipment.

- 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Provide multiple line items for principal subcontract amounts in excess of percent of the Contract Sum.
- 4. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
  - a. Differentiate between items stored on-site and items stored off-site.
- 5. Allowances: Provide a separate line item in the schedule of values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
- 6. Purchase Contracts: Provide a separate line item in the schedule of values for each purchase contract. Show line-item value of purchase contract. Indicate Owner payments or deposits, if any, and balance to be paid by Contractor.
- 7. Overhead Costs: Include total cost and proportionate share of general overhead and profit for each line item.
- 8. Overhead Costs: Show cost of temporary facilities and other major cost items that are not direct cost of actual work-in-place as separate line items.
- 9. Closeout Costs. Include separate line items under Contractor and principal subcontracts for Project closeout requirements in an amount totaling percent of the Contract Sum and subcontract amount.
- 10. Schedule of Values Revisions: Revise the schedule of values when Change Orders or Construction Change Directives result in a change in the Contract Sum. Include at least one separate line item for each Change Order and Construction Change Directive.

#### 1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
  - 1. Submit draft copy of Application for Payment days prior to due date for review by Architect.
- C. Application for Payment Forms: Use as form for Applications for Payment.
  - 1. Other Application for Payment forms proposed by the Contractor shall be acceptable to and Owner. Submit forms for approval with initial submittal of schedule of values.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. will return incomplete applications without action.

1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
  3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
  4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment for stored materials.
  2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
  3. Provide summary documentation for stored materials indicating the following:
    - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
    - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
    - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- F. Transmittal: Submit signed and notarized original copies of each Application for Payment to by a method ensuring receipt. One copy shall include waivers of lien and similar attachments if required.
1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  2. When an application shows completion of an item, submit conditional final or full waivers.
  3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  4. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
  5. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
  2. Schedule of values.
  3. Contractor's construction schedule (preliminary if not final).
  4. Combined Contractor's construction schedule (preliminary if not final) incorporating Work of multiple contracts, with indication of acceptance of schedule by each Contractor.
  5. Products list (preliminary if not final).
  6. Sustainable design action plans, including preliminary project materials cost data.
  7. Schedule of unit prices.
  8. Submittal schedule (preliminary if not final).
  9. List of Contractor's staff assignments.

10. List of Contractor's principal consultants.
  11. Copies of building permits.
  12. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
  13. Initial progress report.
  14. Report of preconstruction conference.
  15. Certificates of insurance and insurance policies.
  16. Performance and payment bonds.
  17. Data needed to acquire Owner's insurance.
- I. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
1. Evidence of completion of Project closeout requirements.
  2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  3. Updated final statement, accounting for final changes to the Contract Sum.
  4. AIA Document G706.
  5. AIA Document G706A.
  6. AIA Document G707.
  7. Evidence that claims have been settled.
  8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
  9. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

END OF SECTION



## SECTION 014200 - REFERENCES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "As Otherwise Direct": Used in relation to items to be determined after Contract by agreement between Owner, Architect, and Contractor, with input from other entities as appropriate.
- D. "Certified": Guaranteed in writing over the signature of an authorized representative of the certifying organization.
- E. "Directed": An instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- F. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- G. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- H. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- I. "Install": Operations including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations at Project site.
- J. "N.I.C" or "NIC": Not in Contract.
- K. "Necessary": That which is reasonably necessary to the proper completion of the Work.
- L. "Per": In accordance with the requirements of.
- M. "Products": Materials, equipment, or systems.
- N. "Provide": Furnish and install, complete and ready for the intended use.
- O. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

- P. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- Q. "Replace": To put something new in place of.
- R. "Required": Referring to requirements of the Contract Documents, unless its use clearly implies a different interpretation.
- S. "Shown" or "Indicated": Appearing on the Drawings, unless their use clearly implies a different interpretation.
- T. "Supply": Same as Furnish.

### 1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.
- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
  - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

### 1.4 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."
- B. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
  - 1. AABC - Associated Air Balance Council; [www.aabc.com](http://www.aabc.com).
  - 2. AAMA - American Architectural Manufacturers Association; [www.aamanet.org](http://www.aamanet.org).
  - 3. AAPFCO - Association of American Plant Food Control Officials; [www.aapfco.org](http://www.aapfco.org).
  - 4. AASHTO - American Association of State Highway and Transportation Officials; [www.transportation.org](http://www.transportation.org).
  - 5. AATCC - American Association of Textile Chemists and Colorists; [www.aatcc.org](http://www.aatcc.org).
  - 6. ABMA - American Bearing Manufacturers Association; [www.americanbearings.org](http://www.americanbearings.org).
  - 7. ABMA - American Boiler Manufacturers Association; [www.abma.com](http://www.abma.com).
  - 8. ACI - American Concrete Institute; (Formerly: ACI International); [www.concrete.org](http://www.concrete.org)
  - 9. ACPA - American Concrete Pipe Association; [www.concrete-pipe.org](http://www.concrete-pipe.org).
  - 10. AEIC - Association of Edison Illuminating Companies, Inc. (The); [www.aeic.org](http://www.aeic.org).
  - 11. AF&PA - American Forest & Paper Association; [www.afandpa.org](http://www.afandpa.org).
  - 12. AGA - American Gas Association; [www.aga.org](http://www.aga.org).
  - 13. AHAM - Association of Home Appliance Manufacturers; [www.aham.org](http://www.aham.org).

14. AHRI - Air-Conditioning, Heating, and Refrigeration Institute (The); [www.ahrinet.org](http://www.ahrinet.org).
15. AI - Asphalt Institute; [www.asphaltinstitute.org](http://www.asphaltinstitute.org).
16. AIA - American Institute of Architects (The); [www.aia.org](http://www.aia.org).
17. AISC - American Institute of Steel Construction; [www.aisc.org](http://www.aisc.org).
18. AISI - American Iron and Steel Institute; [www.steel.org](http://www.steel.org).
19. AITC - American Institute of Timber Construction; [www.aitc-glulam.org](http://www.aitc-glulam.org).
20. AMCA - Air Movement and Control Association International, Inc.; [www.amca.org](http://www.amca.org).
21. ANSI - American National Standards Institute; [www.ansi.org](http://www.ansi.org).
22. AOSA - Association of Official Seed Analysts, Inc.; [www.aosaseed.com](http://www.aosaseed.com).
23. APA - APA - The Engineered Wood Association; [www.apawood.org](http://www.apawood.org).
24. APA - Architectural Precast Association; [www.archprecast.org](http://www.archprecast.org).
25. API - American Petroleum Institute; [www.api.org](http://www.api.org).
26. ARI - Air-Conditioning & Refrigeration Institute; (See AHRI).
27. ARI - American Refrigeration Institute; (See AHRI).
28. ARMA - Asphalt Roofing Manufacturers Association; [www.asphaltroofing.org](http://www.asphaltroofing.org).
29. ASCE - American Society of Civil Engineers; [www.asce.org](http://www.asce.org).
30. ASCE/SEI - American Society of Civil Engineers/Structural Engineering Institute; (See ASCE).
31. ASHRAE - American Society of Heating, Refrigerating and Air-Conditioning Engineers; [www.ashrae.org](http://www.ashrae.org).
32. ASME - ASME International; (American Society of Mechanical Engineers); [www.asme.org](http://www.asme.org).
33. ASSE - American Society of Safety Engineers (The); [www.asse.org](http://www.asse.org).
34. ASSE - American Society of Sanitary Engineering; [www.asse-plumbing.org](http://www.asse-plumbing.org).
35. ASTM - ASTM International; [www.astm.org](http://www.astm.org).
36. ATIS - Alliance for Telecommunications Industry Solutions; [www.atis.org](http://www.atis.org).
37. AWEA - American Wind Energy Association; [www.awea.org](http://www.awea.org).
38. AWI - Architectural Woodwork Institute; [www.awinet.org](http://www.awinet.org).
39. AWMAC - Architectural Woodwork Manufacturers Association of Canada; [www.awmac.com](http://www.awmac.com).
40. AWPA - American Wood Protection Association; [www.awpa.com](http://www.awpa.com).
41. AWS - American Welding Society; [www.aws.org](http://www.aws.org).
42. AWWA - American Water Works Association; [www.awwa.org](http://www.awwa.org).
43. BHMA - Builders Hardware Manufacturers Association; [www.buildershardware.com](http://www.buildershardware.com).
44. BIA - Brick Industry Association (The); [www.gobrick.com](http://www.gobrick.com).
45. BICSI - BICSI, Inc.; [www.bicsi.org](http://www.bicsi.org).
46. BIFMA - BIFMA International; (Business and Institutional Furniture Manufacturer's Association); [www.bifma.org](http://www.bifma.org).
47. BISSC - Baking Industry Sanitation Standards Committee; [www.bissc.org](http://www.bissc.org).
48. BWF - Badminton World Federation; (Formerly: International Badminton Federation); [www.bissc.org](http://www.bissc.org).
49. CDA - Copper Development Association; [www.copper.org](http://www.copper.org).
50. CE - Conformance Europeenne; <http://ec.europa.eu/growth/single-market/ce-marking/>
51. CEA - Canadian Electricity Association; [www.electricity.ca](http://www.electricity.ca).
52. CE - Consumer Electronics Association; [www.ce.org](http://www.ce.org).
53. CFFA - Chemical Fabrics and Film Association, Inc.; [www.chemicalfabricsandfilm.com](http://www.chemicalfabricsandfilm.com).
54. CFSEI - Cold-Formed Steel Engineers Institute; [www.cfsei.org](http://www.cfsei.org).
55. CGA - Compressed Gas Association; [www.cganet.com](http://www.cganet.com).
56. CIMA - Cellulose Insulation Manufacturers Association; [www.cellulose.org](http://www.cellulose.org).
57. CISCA - Ceilings & Interior Systems Construction Association; [www.cisca.org](http://www.cisca.org).
58. CISPI - Cast Iron Soil Pipe Institute; [www.cispi.org](http://www.cispi.org).
59. CLFMI - Chain Link Fence Manufacturers Institute; [www.chainlinkinfo.org](http://www.chainlinkinfo.org).
60. CPA - Composite Panel Association; [www.pbmdf.com](http://www.pbmdf.com).
61. CRI - Carpet and Rug Institute (The); [www.carpet-rug.org](http://www.carpet-rug.org).
62. CRRC - Cool Roof Rating Council; [www.coolroofs.org](http://www.coolroofs.org).
63. CRSI - Concrete Reinforcing Steel Institute; [www.crsi.org](http://www.crsi.org).
64. CSA - Canadian Standards Association; [www.csa.ca](http://www.csa.ca).
65. CSA - CSA International; (Formerly: IAS - International Approval Services); [www.csa-international.org](http://www.csa-international.org).
66. CSI - Construction Specifications Institute (The); [www.csinet.org](http://www.csinet.org).
67. CSSB - Cedar Shake & Shingle Bureau; [www.cedarbureau.org](http://www.cedarbureau.org).
68. CTI - Cooling Technology Institute; (Formerly: Cooling Tower Institute); [www.cti.org](http://www.cti.org).
69. CWC - Composite Wood Council; (See CPA).

70. DASMA - Door and Access Systems Manufacturers Association; [www.dasma.com](http://www.dasma.com).
71. DHI - Door and Hardware Institute; [www.dhi.org](http://www.dhi.org).
72. ECA - Electronic Components Association; (See ECIA).
73. ECAMA - Electronic Components Assemblies & Materials Association; (See ECIA).
74. ECIA - Electronic Components Industry Association; [www.eciaonline.org](http://www.eciaonline.org).
75. EIA - Electronic Industries Alliance; (See TIA).
76. EIMA - EIFS Industry Members Association; [www.eima.com](http://www.eima.com).
77. EJMA - Expansion Joint Manufacturers Association, Inc.; [www.ejma.org](http://www.ejma.org).
78. ESD - ESD Association; (Electrostatic Discharge Association); [www.esda.org](http://www.esda.org).
79. ESTA - Entertainment Services and Technology Association; (See PLASA).
80. ETL - Intertek (See Intertek); [www.intertek.com](http://www.intertek.com).
81. EVO - Efficiency Valuation Organization; [www.evo-world.org](http://www.evo-world.org).
82. FCI - Fluid Controls Institute; [www.fluidcontrolsintitute.org](http://www.fluidcontrolsintitute.org).
83. FIBA - Federation Internationale de Basketball; (The International Basketball Federation); [www.fiba.com](http://www.fiba.com).
84. FIVB - Federation Internationale de Volleyball; (The International Volleyball Federation); [www.fivb.org](http://www.fivb.org).
85. FM Approvals - FM Approvals LLC; [www.fmglobal.com](http://www.fmglobal.com).
86. FM Global - FM Global; (Formerly: FMG - FM Global); [www.fmglobal.com](http://www.fmglobal.com).
87. FRSA - Florida Roofing, Sheet Metal & Air Conditioning Contractors Association, Inc.; [www.floridarooft.com](http://www.floridarooft.com).
88. FSA - Fluid Sealing Association; [www.fluidsealing.com](http://www.fluidsealing.com).
89. FSC - Forest Stewardship Council U.S.; [www.fscus.org](http://www.fscus.org).
90. GA - Gypsum Association; [www.gypsum.org](http://www.gypsum.org).
91. GANA - Glass Association of North America; [www.glasswebsite.com](http://www.glasswebsite.com).
92. GS - Green Seal; [www.greenseal.org](http://www.greenseal.org).
93. HI - Hydraulic Institute; [www.pumps.org](http://www.pumps.org).
94. HI/GAMA - Hydronics Institute/Gas Appliance Manufacturers Association; (See AHRI).
95. HMMA - Hollow Metal Manufacturers Association; (See NAAMM).
96. HPVA - Hardwood Plywood & Veneer Association; [www.hpva.org](http://www.hpva.org).
97. HPW - H. P. White Laboratory, Inc.; [www.hpwhite.com](http://www.hpwhite.com).
98. IAPSC - International Association of Professional Security Consultants; [www.iapsc.org](http://www.iapsc.org).
99. IAS - International Accreditation Service; [www.iasonline.org](http://www.iasonline.org).
100. IAS - International Approval Services; (See CSA).
101. ICBO - International Conference of Building Officials; (See ICC).
102. ICC - International Code Council; [www.iccsafe.org](http://www.iccsafe.org).
103. ICEA - Insulated Cable Engineers Association, Inc.; [www.icea.net](http://www.icea.net).
104. ICPA - International Cast Polymer Alliance; [www.icpa-hq.org](http://www.icpa-hq.org).
105. ICRI - International Concrete Repair Institute, Inc.; [www.icri.org](http://www.icri.org).
106. IEC - International Electrotechnical Commission; [www.iec.ch](http://www.iec.ch).
107. IEEE - Institute of Electrical and Electronics Engineers, Inc. (The); [www.ieee.org](http://www.ieee.org).
108. IES - Illuminating Engineering Society; (Formerly: Illuminating Engineering Society of North America); [www.ies.org](http://www.ies.org).
109. IESNA - Illuminating Engineering Society of North America; (See IES).
110. IEST - Institute of Environmental Sciences and Technology; [www.iest.org](http://www.iest.org).
111. IGMA - Insulating Glass Manufacturers Alliance; [www.igmaonline.org](http://www.igmaonline.org).
112. IGSHPA - International Ground Source Heat Pump Association; [www.igshpa.okstate.edu](http://www.igshpa.okstate.edu).
113. ILI - Indiana Limestone Institute of America, Inc.; [www.iliai.com](http://www.iliai.com).
114. Intertek - Intertek Group; (Formerly: ETL SEMCO; Intertek Testing Service NA); [www.intertek.com](http://www.intertek.com).
115. ISA - International Society of Automation (The); (Formerly: Instrumentation, Systems, and Automation Society); [www.isa.org](http://www.isa.org).
116. ISAS - Instrumentation, Systems, and Automation Society (The); (See ISA).
117. ISFA - International Surface Fabricators Association; (Formerly: International Solid Surface Fabricators Association); [www.isfanow.org](http://www.isfanow.org).
118. ISO - International Organization for Standardization; [www.iso.org](http://www.iso.org).
119. ISSFA - International Solid Surface Fabricators Association; (See ISFA).
120. ITU - International Telecommunication Union; [www.itu.int/home](http://www.itu.int/home).
121. KCMA - Kitchen Cabinet Manufacturers Association; [www.kcma.org](http://www.kcma.org).
122. LMA - Laminating Materials Association; (See CPA).
123. LPI - Lightning Protection Institute; [www.lightning.org](http://www.lightning.org).

124. MBMA - Metal Building Manufacturers Association; [www.mbma.com](http://www.mbma.com).
125. MCA - Metal Construction Association; [www.metalconstruction.org](http://www.metalconstruction.org).
126. MFMA - Maple Flooring Manufacturers Association, Inc.; [www.maplefloor.org](http://www.maplefloor.org).
127. MFMA - Metal Framing Manufacturers Association, Inc.; [www.metalframingmfg.org](http://www.metalframingmfg.org).
128. MHIA - Material Handling Industry of America; [www.mhia.org](http://www.mhia.org).
129. MIA - Marble Institute of America; [www.marble-institute.com](http://www.marble-institute.com).
130. MMPA - Moulding & Millwork Producers Association; [www.wmmpa.com](http://www.wmmpa.com).
131. MPI - Master Painters Institute; [www.paintinfo.com](http://www.paintinfo.com).
132. MSS - Manufacturers Standardization Society of The Valve and Fittings Industry Inc.; [www.mss-hq.org](http://www.mss-hq.org).
133. NAAMM - National Association of Architectural Metal Manufacturers; [www.naamm.org](http://www.naamm.org).
134. NACE - NACE International; (National Association of Corrosion Engineers International); [www.nace.org](http://www.nace.org).
135. NADCA - National Air Duct Cleaners Association; [www.nadca.com](http://www.nadca.com).
136. NAIMA - North American Insulation Manufacturers Association; [www.naima.org](http://www.naima.org).
137. NBGQA - National Building Granite Quarries Association, Inc.; [www.nbgqa.com](http://www.nbgqa.com).
138. NBI - New Buildings Institute; [www.newbuildings.org](http://www.newbuildings.org).
139. NCAA - National Collegiate Athletic Association (The); [www.ncaa.org](http://www.ncaa.org).
140. NCMA - National Concrete Masonry Association; [www.ncma.org](http://www.ncma.org).
141. NEBB - National Environmental Balancing Bureau; [www.nebb.org](http://www.nebb.org).
142. NECA - National Electrical Contractors Association; [www.necanet.org](http://www.necanet.org).
143. NeLMA - Northeastern Lumber Manufacturers Association; [www.nelma.org](http://www.nelma.org).
144. NEMA - National Electrical Manufacturers Association; [www.nema.org](http://www.nema.org).
145. NETA - InterNational Electrical Testing Association; [www.netaworld.org](http://www.netaworld.org).
146. NFHS - National Federation of State High School Associations; [www.nfhs.org](http://www.nfhs.org).
147. NFPA - National Fire Protection Association; [www.nfpa.org](http://www.nfpa.org).
148. NFPA - NFPA International; (See NFPA).
149. NFRC - National Fenestration Rating Council; [www.nfrc.org](http://www.nfrc.org).
150. NHLA - National Hardwood Lumber Association; [www.nhla.com](http://www.nhla.com).
151. NLGA - National Lumber Grades Authority; [www.nlga.org](http://www.nlga.org).
152. NOFMA - National Oak Flooring Manufacturers Association; (See NWFA).
153. NOMMA - National Ornamental & Miscellaneous Metals Association; [www.nomma.org](http://www.nomma.org).
154. NRCA - National Roofing Contractors Association; [www.nrca.net](http://www.nrca.net).
155. NRMCA - National Ready Mixed Concrete Association; [www.nrmca.org](http://www.nrmca.org).
156. NSF - NSF International; [www.nsf.org](http://www.nsf.org).
157. NSPE - National Society of Professional Engineers; [www.nspe.org](http://www.nspe.org).
158. NSSGA - National Stone, Sand & Gravel Association; [www.nssga.org](http://www.nssga.org).
159. NTMA - National Terrazzo & Mosaic Association, Inc. (The); [www.ntma.com](http://www.ntma.com).
160. NWFA - National Wood Flooring Association; [www.nwfa.org](http://www.nwfa.org).
161. PCI - Precast/Prestressed Concrete Institute; [www.pci.org](http://www.pci.org).
162. PDI - Plumbing & Drainage Institute; [www.pdionline.org](http://www.pdionline.org).
163. PLASA - PLASA; (Formerly: ESTA - Entertainment Services and Technology Association); <http://www.plasa.org>.
164. RCSC - Research Council on Structural Connections; [www.boltcouncil.org](http://www.boltcouncil.org).
165. RFCI - Resilient Floor Covering Institute; [www.rfci.com](http://www.rfci.com).
166. RIS - Redwood Inspection Service; [www.redwoodinspection.com](http://www.redwoodinspection.com).
167. SAE - SAE International; [www.sae.org](http://www.sae.org).
168. SCTE - Society of Cable Telecommunications Engineers; [www.scte.org](http://www.scte.org).
169. SDI - Steel Deck Institute; [www.sdi.org](http://www.sdi.org).
170. SDI - Steel Door Institute; [www.steeldoor.org](http://www.steeldoor.org).
171. SEFA - Scientific Equipment and Furniture Association (The); [www.sefalabs.com](http://www.sefalabs.com).
172. SEI/ASCE - Structural Engineering Institute/American Society of Civil Engineers; (See ASCE).
173. SIA - Security Industry Association; [www.siaonline.org](http://www.siaonline.org).
174. SJI - Steel Joist Institute; [www.steeljoist.org](http://www.steeljoist.org).
175. SMA - Screen Manufacturers Association; [www.smainfo.org](http://www.smainfo.org).
176. SMACNA - Sheet Metal and Air Conditioning Contractors' National Association; [www.smacna.org](http://www.smacna.org).
177. SMPTE - Society of Motion Picture and Television Engineers; [www.smpte.org](http://www.smpte.org).
178. SPFA - Spray Polyurethane Foam Alliance; [www.sprayfoam.org](http://www.sprayfoam.org).
179. SPIB - Southern Pine Inspection Bureau; [www.spib.org](http://www.spib.org).
180. SPRI - Single Ply Roofing Industry; [www.spri.org](http://www.spri.org).

181. SRCC - Solar Rating & Certification Corporation; [www.solar-rating.org](http://www.solar-rating.org).
182. SSINA - Specialty Steel Industry of North America; [www.ssina.com](http://www.ssina.com).
183. SSPC - SSPC: The Society for Protective Coatings; [www.sspc.org](http://www.sspc.org).
184. STI - Steel Tank Institute; [www.steeltank.com](http://www.steeltank.com).
185. SWI - Steel Window Institute; [www.steelwindows.com](http://www.steelwindows.com).
186. SWPA - Submersible Wastewater Pump Association; [www.swpa.org](http://www.swpa.org).
187. TCA - Tilt-Up Concrete Association; [www.tilt-up.org](http://www.tilt-up.org).
188. TCNA - Tile Council of North America, Inc.; [www.tileusa.com](http://www.tileusa.com).
189. TEMA - Tubular Exchanger Manufacturers Association, Inc.; [www.tema.org](http://www.tema.org).
190. TIA - Telecommunications Industry Association (The); (Formerly: TIA/EIA - Telecommunications Industry Association/Electronic Industries Alliance); [www.tiaonline.org](http://www.tiaonline.org).
191. TIA/EIA - Telecommunications Industry Association/Electronic Industries Alliance; (See TIA).
192. TMS - The Masonry Society; [www.masonrysociety.org](http://www.masonrysociety.org).
193. TPI - Truss Plate Institute; [www.tpinst.org](http://www.tpinst.org).
194. TPI - Turfgrass Producers International; [www.turfgrassod.org](http://www.turfgrassod.org).
195. TRI - Tile Roofing Institute; [www.tilerroofing.org](http://www.tilerroofing.org).
196. UL - Underwriters Laboratories Inc.; <http://www.ul.com>.
197. UNI - Uni-Bell PVC Pipe Association; [www.uni-bell.org](http://www.uni-bell.org).
198. USAV - USA Volleyball; [www.usavolleyball.org](http://www.usavolleyball.org).
199. USGBC - U.S. Green Building Council; [www.usgbc.org](http://www.usgbc.org).
200. USITT - United States Institute for Theatre Technology, Inc.; [www.usitt.org](http://www.usitt.org).
201. WASTEC - Waste Equipment Technology Association; [www.wastec.org](http://www.wastec.org).
202. WCLIB - West Coast Lumber Inspection Bureau; [www.wclib.org](http://www.wclib.org).
203. WCMA - Window Covering Manufacturers Association; [www.wcmanet.org](http://www.wcmanet.org).
204. WDMA - Window & Door Manufacturers Association; [www.wdma.com](http://www.wdma.com).
205. WI - Woodwork Institute; [www.wicnet.org](http://www.wicnet.org).
206. WSRCA - Western States Roofing Contractors Association; [www.wsrca.com](http://www.wsrca.com).
207. WWPA - Western Wood Products Association; [www.wwpa.org](http://www.wwpa.org).

C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is believed to be accurate as of the date of the Contract Documents.

1. DIN - Deutsches Institut für Normung e.V.; [www.din.de](http://www.din.de).
2. IAPMO - International Association of Plumbing and Mechanical Officials; [www.iapmo.org](http://www.iapmo.org).
3. ICC - International Code Council; [www.iccsafe.org](http://www.iccsafe.org).
4. ICC-ES - ICC Evaluation Service, LLC; [www.icc-es.org](http://www.icc-es.org).

D. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Information is subject to change and is up to date as of the date of the Contract Documents.

1. COE - Army Corps of Engineers; [www.usace.army.mil](http://www.usace.army.mil).
2. CPSC - Consumer Product Safety Commission; [www.cpsc.gov](http://www.cpsc.gov).
3. DOC - Department of Commerce; National Institute of Standards and Technology; [www.nist.gov](http://www.nist.gov).
4. DOD - Department of Defense; [www.quicksearch.dla.mil](http://www.quicksearch.dla.mil).
5. DOE - Department of Energy; [www.energy.gov](http://www.energy.gov).
6. EPA - Environmental Protection Agency; [www.epa.gov](http://www.epa.gov).
7. FAA - Federal Aviation Administration; [www.faa.gov](http://www.faa.gov).
8. FG - Federal Government Publications; [www.gpo.gov/fdsys](http://www.gpo.gov/fdsys).
9. GSA - General Services Administration; [www.gsa.gov](http://www.gsa.gov).
10. HUD - Department of Housing and Urban Development; [www.hud.gov](http://www.hud.gov).
11. LBL - Lawrence Berkeley National Laboratory; Environmental Energy Technologies Division; [www.eetd.lbl.gov](http://www.eetd.lbl.gov).
12. OSHA - Occupational Safety & Health Administration; [www.osha.gov](http://www.osha.gov).
13. SD - Department of State; [www.state.gov](http://www.state.gov).
14. TRB - Transportation Research Board; National Cooperative Highway Research Program; The National Academies; [www.trb.org](http://www.trb.org).

15. USDA - Department of Agriculture; Agriculture Research Service; U.S. Salinity Laboratory; [www.ars.usda.gov](http://www.ars.usda.gov).
  16. USDA - Department of Agriculture; Rural Utilities Service; [www.usda.gov](http://www.usda.gov).
  17. USDOJ - Department of Justice; Office of Justice Programs; National Institute of Justice; [www.ojp.usdoj.gov](http://www.ojp.usdoj.gov).
  18. USP - U.S. Pharmacopeial Convention; [www.usp.org](http://www.usp.org).
  19. USPS - United States Postal Service; [www.usps.com](http://www.usps.com).
- E. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
1. CFR - Code of Federal Regulations; Available from Government Printing Office; [www.gpo.gov/fdsys](http://www.gpo.gov/fdsys).
  2. DOD - Department of Defense; Military Specifications and Standards; Available from DLA Document Services; [www.quicksearch.dla.mil](http://www.quicksearch.dla.mil).
  3. DSCC - Defense Supply Center Columbus; (See FS).
  4. FED-STD - Federal Standard; (See FS).
  5. FS - Federal Specification; Available from DLA Document Services; [www.quicksearch.dla.mil](http://www.quicksearch.dla.mil).
    - a. Available from Defense Standardization Program; [www.dsp.dla.mil](http://www.dsp.dla.mil).
    - b. Available from General Services Administration; [www.gsa.gov](http://www.gsa.gov).
    - c. Available from National Institute of Building Sciences/Whole Building Design Guide; [www.wbdg.org/ccb](http://www.wbdg.org/ccb).
  6. MILSPEC - Military Specification and Standards; (See DOD).
  7. USAB - United States Access Board; [www.access-board.gov](http://www.access-board.gov).
  8. USATBCB - U.S. Architectural & Transportation Barriers Compliance Board; (See USAB).
- F. State Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. This information is subject to change and is believed to be accurate as of the date of the Contract Documents.
1. CBHF; State of California; Department of Consumer Affairs; Bureau of Electronic and Appliance Repair, Home Furnishings and Thermal Insulation; [www.bearhfti.ca.gov](http://www.bearhfti.ca.gov).
  2. CCR; California Code of Regulations; Office of Administrative Law; California Title 24 Energy Code; [www.calregs.com](http://www.calregs.com).
  3. CDHS; California Department of Health Services; (See CDPH).
  4. CDPH; California Department of Public Health; Indoor Air Quality Program; [www.cal-iaq.org](http://www.cal-iaq.org).
  5. CPUC; California Public Utilities Commission; [www.cpuc.ca.gov](http://www.cpuc.ca.gov).
  6. SCAQMD; South Coast Air Quality Management District; [www.aqmd.gov](http://www.aqmd.gov).
  7. TFS; Texas A&M Forest Service; Sustainable Forestry and Economic Development; [www.txforestservation.tamu.edu](http://www.txforestservation.tamu.edu).

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

END OF SECTION

SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.

1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities engaged in the Project to use temporary services and facilities without cost, including, but not limited to, Owner's Representative, Landscape Architect, occupants of Project, testing agencies, and authorities having jurisdiction.
- B. Sewer, Water, and Electric Power Service: Use charges are specified in Section 011200 "Multiple Contract Summary."

1.4 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with IBC ADA requirements.

1.5 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
  - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
  - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and marked for intended location and application.
- C. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of at each return-air grille in system and remove at end of construction.
- D. Air-Filtration Units: Primary and secondary HEPA-filter-equipped portable units with four-stage filtration. Provide single switch for emergency shutoff. Configure to run continuously.

PART 3 - EXECUTION

3.1 TEMPORARY FACILITIES, GENERAL

- A. Conservation: Coordinate construction and use of temporary facilities with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

3.2 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
  - 1. Locate facilities to limit site disturbance as specified in Section 011000 "Summary."
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.3 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
  - 1. Connect temporary sewers to municipal system as directed by authorities having jurisdiction.
- C. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.

1. Toilets: Use of Owner's existing toilet facilities will be permitted, as long as facilities are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- D. Temporary Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
  1. Provide temporary dehumidification systems when required to reduce ambient and substrate moisture levels to level required to allow installation or application of finishes and their proper curing or drying.
- E. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
  1. Prior to commencing work, isolate the HVAC system in area where work is to be performed according to coordination drawings.
    - a. Disconnect supply and return ductwork in work area from HVAC systems servicing occupied areas.
    - b. Maintain negative air pressure within work area using HEPA-equipped air-filtration units, starting with commencement of temporary partition construction, and continuing until removal of temporary partitions is complete.
  2. Maintain dust partitions during the Work. Use vacuum collection attachments on dust-producing equipment. Isolate limited work within occupied areas using portable dust-containment devices.
  3. Perform daily construction cleanup and final cleanup using approved, HEPA-filter-equipped vacuum equipment.
- F. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install land-based telephone line(s) for each field office.
  1. At each telephone, post a list of important telephone numbers.
    - a. Police and fire departments.
    - b. Ambulance service.
    - c. Contractor's home office.
    - d. Contractor's emergency after-hours telephone number.
    - e. Architect's office.
    - f. Engineers' offices.
    - g. Owner's office.
    - h. Principal subcontractors' field and home offices.
- G. Electronic Communication Service: Provide a desktop computer in the primary field office adequate for use by Architect and Owner to access Project electronic documents and maintain electronic communications. Equip computer with not less than the following:
  1. Processor: Intel Core i5 or i7.
  2. Memory: gigabyte.
  3. Disk Storage: gigabyte hard-disk drive and combination DVD-RW/CD-RW drive.
  4. Display: 24-inch LCD monitor with 256-Mb dedicated video RAM.
  5. Full-size keyboard and mouse.
  6. Network Connectivity: .
  7. Operating System: Microsoft Windows 7 Professional.
  8. Productivity Software:
    - a. Microsoft Office Professional, 2010 or higher, including Word, Excel, and Outlook.
    - b. Adobe Reader 11.0 or higher.

- c. WinZip 7.0 or higher.
- 9. Printer: "All-in-one" unit equipped with printer server, combining color printing, photocopying, scanning, and faxing, or separate units for each of these three functions.
- 10. Internet Service: Broadband modem, router and ISP, equipped with hardware firewall, providing minimum Mbps upload and Mbps download speeds at each computer.
- 11. Internet Security: Integrated software, providing software firewall, virus, spyware, phishing, and spam protection in a combined application.
- 12. Backup: External hard drive, minimum terrabyte, with automated backup software providing daily backups.
- 13. Access to large format scanner.

### 3.4 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:
  - 1. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
  - 2. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Temporary Roads and Paved Areas: Construct and maintain temporary roads and paved areas adequate for construction operations. Locate temporary roads and paved areas within construction limits indicated on Drawings.
  - 1. Provide dust-control treatment that is nonpolluting and nontracking. Reapply treatment as required to minimize dust.
- C. Temporary Use of Planned Permanent Roads and Paved Areas: Locate temporary roads and paved areas in same location as permanent roads and paved areas. Construct and maintain temporary roads and paved areas adequate for construction operations. Extend temporary roads and paved areas, within construction limits indicated, as necessary for construction operations.
  - 1. Coordinate elevations of temporary roads and paved areas with permanent roads and paved areas.
  - 2. Prepare subgrade and install subbase and base for temporary roads and paved areas according to Section 312000 "Earth Moving."
  - 3. Recondition base after temporary use, including removing contaminated material, regrading, proofrolling, compacting, and testing.
  - 4. Delay installation of final course of permanent hot-mix asphalt pavement until immediately before Substantial Completion. Repair hot-mix asphalt base-course pavement before installation of final course according to Section 321216 "Asphalt Paving."
- D. Traffic Controls: Comply with requirements of authorities having jurisdiction.
  - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- E. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- F. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.
  - 1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties or endanger permanent Work or temporary facilities.
  - 2. Remove snow and ice as required to minimize accumulations.

- G. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
  - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
  - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
    - a. Provide temporary, directional signs for construction personnel and visitors.
  - 3. Maintain and touch up signs so they are legible at all times.
- H. Waste Disposal Facilities: Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."
- I. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- J. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
- K. Temporary Stairs: Until permanent stairs are available, provide temporary stairs where ladders are not adequate.
- L. Existing Stair Usage: Use of Owner's existing stairs will be permitted, provided stairs are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore stairs to condition existing before initial use.
  - 1. Provide protective coverings, barriers, devices, signs, or other procedures to protect stairs and to maintain means of egress. If stairs become damaged, restore damaged areas so no evidence remains of correction work.
- M. Temporary Use of Permanent Stairs: Use of new stairs for construction traffic will be permitted, provided stairs are protected and finishes restored to new condition at time of Substantial Completion.

### 3.5 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
  - 1. Where access to adjacent properties is required in order to affect protection of existing facilities, obtain written permission from adjacent property owner to access property for that purpose.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
  - 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Temporary Erosion and Sedimentation Control: Comply with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent and] requirements specified in Section 311000 "Site Clearing."
- D. Temporary Erosion and Sedimentation Control: Provide measures to prevent soil erosion and discharge of soil-bearing water runoff and airborne dust to undisturbed areas and to adjacent properties and walkways, according to erosion- and sedimentation-control Drawings, requirements of DEQ Construction General Permit or authorities having jurisdiction, whichever is more stringent.

1. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross tree- or plant-protection zones.
  2. Inspect, repair, and maintain erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
  3. Clean, repair, and restore adjoining properties and roads affected by erosion and sedimentation from Project site during the course of Project.
  4. Remove erosion and sedimentation controls and restore and stabilize areas disturbed during removal.
- E. Stormwater Control: Comply with requirements of authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- F. Tree and Plant Protection: Comply with requirements specified in Section 015639 "Temporary Tree and Plant Protection."
- G. Tree and Plant Protection: Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- H. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using materials approved by authorities having jurisdiction.
- I. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people from easily entering site except by entrance gates.
1. Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
  2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Furnish one set of keys to Owner.
- J. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each workday.
- K. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- L. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- M. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- N. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
1. Prohibit smoking in construction areas. Comply with additional limits on smoking specified in other Sections.
  2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.

3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.
4. Provide temporary standpipes and hoses for fire protection. Hang hoses with a warning sign stating that hoses are for fire-protection purposes only and are not to be removed. Match hose size with outlet size and equip with suitable nozzles.

### 3.6 MOISTURE AND MOLD CONTROL

- A. Contractor's Moisture-Protection Plan: Describe delivery, handling, storage, installation, and protection provisions for materials subject to water absorption or water damage.
  1. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
  2. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
  3. Indicate methods to be used to avoid trapping water in finished work.
- B. Exposed Construction Period: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
  1. Protect porous materials from water damage.
  2. Protect stored and installed material from flowing or standing water.
  3. Keep porous and organic materials from coming into prolonged contact with concrete.
  4. Remove standing water from decks.
  5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Period: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
  1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
  2. Keep interior spaces reasonably clean and protected from water damage.
  3. Periodically collect and remove waste containing cellulose or other organic matter.
  4. Discard or replace water-damaged material.
  5. Do not install material that is wet.
  6. Discard and replace stored or installed material that begins to grow mold.
  7. Perform work in a sequence that allows wet materials adequate time to dry before enclosing the material in gypsum board or other interior finishes.
- D. Controlled Construction Period: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
  1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
  2. Use temporary or permanent HVAC system to control humidity within ranges specified for installed and stored materials.
  3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.
    - a. Hygroscopic materials that may support mold growth, including wood and gypsum-based products, that become wet during the course of construction and remain wet for hours are considered defective and require replacing.

- b. Measure moisture content of materials that have been exposed to moisture during construction operations or after installation. Record readings beginning at time of exposure and continuing daily for hours. Identify materials containing moisture levels higher than allowed. Report findings in writing to Architect.
- c. Remove and replace materials that cannot be completely restored to their manufactured moisture level within hours.

### 3.7 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
  - 2. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION

**SECTION 033000 – CAST-IN-PLACE CONCRETE**

## PART – 1 GENERAL

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. Section specifies requirements for concrete cast-in-place on the site.
- B. The work includes cast-in-place concrete pavement, walkways bases, unit paver bases, foundations, structures, and thrust blocks.

**1.3 REFERENCE STANDARDS**

- A. References herein are made in accordance with the following abbreviations and all work under this Section shall conform to the latest editions as applicable.

1. American Concrete Institute (ACI):

301	Specifications for Structural Concrete
305R	Hot Weather Concreting
306R	Cold Weather Concreting
325.9R	Guide for Construction of Concrete Pavements and Concrete Bases

2. ASTM International (ASTM):

A82	Standard Specification for Steel Wire, Plain, for Concrete Reinforcement
A1064	Standard Specification for Steel Wire and Welded Wire Reinforcement, Plain and Deformed, for Concrete
A615	Standard Specification for Deformed and Plain Carbon-Steel Bars for Concrete Reinforcement
C31	Standard Practice for Making and Curing Concrete Test Specimens in the Field
C33	Standard Specification for Concrete Aggregates
C94	Standard Specification for Ready-Mixed Concrete
C143	Standard Test Method for Slump of Hydraulic-Cement Concrete
C150	Standard Specification for Portland Cement
C171	Standard Specification for Sheet Materials for Curing Concrete
C231	Standard Test Method for Air Content of Freshly Mixed Concrete by the Pressure Method
C260	Standard Specification for Air-Entraining Admixtures for Concrete

C309	Standard Specification for Liquid Membrane-Forming Compounds for Curing Concrete
C494	Standard Specification for Chemical Admixtures for Concrete
C1116	Standard Specification for Fiber-Reinforced Concrete

3. Concrete Reinforcing Steel Institute (CRSI):

Manual                      Manual of Standard Practice.

4. United States Department of Justice - Americans with Disabilities Act (ADA):

ADA                      ADA Accessibility Guidelines for Buildings and Facilities; 28 CFR Part 36.

**1.4 QUALITY ASSURANCE**

- A. Work, materials, and color of the wheelchair ramp paving shall conform to applicable sections of Americans with Disabilities Act (ADA) and State Standards, whichever is more stringent.
- B. Dimensions, locations, and details of equipment pads, anchors, supports, and similar features shown on the Drawings are approximate. Manufacturer's approved shop Drawings of equipment to be supported, anchored, or contained thereby shall be consulted for exact location, size, and details.

**1.5 SUBMITTALS**

- A. Submit description of methods and sequence of placement for each type of specially-finished concrete, including description of methods and sequence of placement.
- B. Submit manufacturer's product data for the following:
  - 1. Form release agent.
  - 2. Concrete coloring additive.
  - 3. Preformed joint filler.
  - 4. Concrete reinforcement specification data from manufacturer.
  - 5. Stamp and imprinting tools, manufacturer's literature.
  - 6. Manufacturer's literature for protective coating for sidewalks.
  - 7. Detectable Warning including manufacturer's certification that product complies with ADA

**1.6 TESTING**

- A. The Owner shall employ a qualified independent testing laboratory to inspect and test concrete paving and other cast-in-place concrete work.
- B. When requested, Contractor shall prepare test specimens in accordance with ASTM C31, standard cylinder size 4-inch x 8 inch.
- C. Testing of materials and installed work may occur at any time during progress of the work. Rejected materials and installed work shall be removed and replaced.

**PART 2 - PRODUCTS**

**2.1 STEEL REINFORCEMENT**

- A. Steel reinforcing bars shall conform to ASTM A615, Grade 60, deformed.
  - 1. Bars employed as dowels shall be hot-rolled plain rounds.

- B. Steel Wire: ASTM A82, plain cold drawn steel.
- C. Welded Wire Reinforcement: Welded wire reinforcement shall conform to the applicable requirements of ASTM A1064. Fabric reinforcement shall be furnished in flat sheets. Fabric reinforcement in rolls will not be permitted.
- D. Supports for Reinforcement: Bolsters, chairs, and other devices for spacing, supporting, and fastening reinforcing bars, and welded wire fabric in place shall be wire bar-type supports complying with CRSI Manual.
  - 1. For slabs-on-grade, use supports with sand plates or horizontal runners where base material will not support chair legs.
  - 2. For exposed-to-view concrete surfaces where legs of supports are in contact with forms, provide supports with legs that are protected by plastic (CRSI Class 1).

## 2.2 PORTLAND CEMENT CONCRETE

- A. Portland cement concrete shall conform to the following:
  - 1. Maximum water-cement ratio shall be 0.45 conforming to ACI 316R.
  - 2. Concrete shall be air-entrained type conforming to ASTM C94. Air content by volume shall be 6 percent + 1.5 percent, tested in accordance with ASTM C260.
  - 3. Slump of concrete shall not be less than 3 inches nor greater than 4 inches, determined in accordance with ASTM C143.
  - 4. Cement for concrete shall be a Portland cement conforming to ASTM C150, Type I or II. Only one color of cement, all of the same manufacturer, shall be used for the work.
  - 5. Fine and coarse aggregates for concrete shall conform to ASTM C33.
  - 6. Concrete shall contain a water reducing agent to minimize cement and water content of the concrete mix at the specified slump. Water reducing agent shall conform to ASTM C494, Type A.
  - 7. Concrete shall contain no calcium chloride or admixtures containing calcium chloride. No admixtures other than those specified shall be used in the concrete without the specific written permission of the Engineer.

## 2.3 CONCRETE AGGREGATES

- A. Fine Aggregates: Fine aggregates shall conform to ASTM C33, part 6.
- B. Coarse Aggregates: Coarse aggregates shall conform to ASTM C33, Parts 9 through 11 and Tables 2 and 3, with the following Class designations:
  - 1. Class 1S: For footings and foundations not exposed to the weather.
  - 2. Class 4S: For pavements, driveways, curbs, walkways, sidewalks, and retaining walls that are exposed to the weather.
  - 3. Class 1N: For pavements, driveways, curbs, walkways, sidewalks, and retaining walls that are not exposed to the weather.
- C. Exposed Aggregate: Exposed aggregate for ADA curb ramps shall be selected, hard, durable, washed rounded stones free of deleterious reactivity to cement with graded sizes between 1/2 to 3/4 inch diameter nominal sieves.

## 2.4 COLORED CONCRETE

- A. Color hardener and curing compound shall be manufactured and supplied by the Bomanite Corporation, 81 Encina Avenue, Palo Alto, CA 94301; tel. 800-854-2094, or approved equivalent.

1. Color for concrete shall have visual contrast with surrounding paving.
  2. Curing compound shall be liquid applied.
- B. Surface sealer shall be non-yellowing type which breathes water vapor, as manufactured by ProSoCo, Sika Chemical Corporation, Dural-International Corporation, or approved equivalent.

**2.5 CURING MATERIALS FOR UNCOLORED CONCRETE**

- A. Curing shall be accomplished by the following methods.
1. Moist curing with burlap covering.
  2. Curing paper, nonstaining, fiber reinforced laminated Kraft bituminous product conforming to ASTM C171. Four mil polyethylene sheeting may be substituted for curing paper.
  3. Curing compound, a resin-base, white pigmented compound conforming to ASTM C309, Type 2.

**2.6 EXPANSION JOINTS**

- A. Expansion joint filler shall be preformed, nonbituminous type conforming to ASTM D1752, Type II, similar to Sealtight Cork Expansion Joint Filler, manufactured by W.R. Meadows, Inc., Elgin, IL 60120, or approved equivalent.
1. Premolded filler shall be one piece for the full depth and width of the joint.
- B. Smooth dowel shall be hot rolled plain steel dowel bonded at one end and operating in smooth close fitting sleeve (of same material) at the other end.

**2.7 CONTROL JOINTS**

- A. Joint filler to be polyethylene foam with manufacturer's recommended sealant.

**2.8 FORMS**

- A. Cylindrical Forms: Sonotube Fibre Forms, wax-impregnated strippable forms manufactured by Sonoco Products Company, General Products Division, ABS or PVC plastic reusable forms, or approved equivalent.
- B. Forms for Exposed Finish: Plywood, metal, metal-framed plywood faced, or other acceptable panel materials. Plywood shall conform to U.S. Product Standard PS-1 and APA Graded B-B (Concrete Form) Class I Exterior Grade plywood or B-B or A-C Class I high density overlay concrete form plywood. Formwork materials shall produce smooth, continuous, straight and level surfaces.
- C. Forms for Unexposed Finish: Plywood, lumber, or metal, with lumber dressed on at least two edges and one side.
- D. Form Ties: Prefabricated, adjustable length galvanized steel snap-off ties, with brackets, cones, cornerlocks, and other accessories as necessary.
- E. Form Release Agent: Commercial formulation compounds that will not bond with, stain or adversely affect concrete.
- F. Imprinting Tools: Mats and tools used to stamp projecting texture and patterns onto plastic concrete surfaces and which shall be specifically designed with rigid back supports to enable a clean, sharp, stamping image. Stamps for curb ramps shall be designed to meet ADA detectable warning requirements.

**2.9 FIBROUS REINFORCING**

- A. Material shall meet ASTM C1116 and shall be as manufactured by NyCon Incorporated, or approved equal.
- B. Mix fibrous reinforcement in accordance with manufacturer's instructions including product data and technical bulletins.

1. Add fibrous reinforcement to concrete mix at the concrete batch facility.
  2. Adding and mixing fibrous reinforcement at the job site will not be allowed.
- C. Provide job mix design data to show concrete mix will attain specified strength requirements.

**2.10 EXPOSED CONCRETE PROTECTIVE COATING**

- A. Protective Coating shall be silane-siloxane product.

**PART 3 - EXECUTION**

**3.1 PREPARATION OF SUBGRADE**

- A. The subgrade of areas to be paved shall be graded and compacted as specified in Section 321100, "BASE COURSES (PAVEMENT)".
- B. Excavation required in pavement subgrade shall be completed before fine grading and final compaction of subgrade are performed. Where excavation must be performed in completed subgrade, subbase, base, or pavement, subsequent backfill and compaction shall be performed as required by the Engineer and as specified in Section 312000, "EARTH MOVING".
- C. Materials shall not be stored or stockpiled on subgrade.
- D. Prepared subgrade will be inspected by the Engineer. Subgrade shall be approved for installation of the gravel base course. Disturbance to subgrade caused by inspection procedures shall be repaired.

**3.2 BASE COURSE**

- A. Base course for concrete paving shall be pavement subbase course or gravel base materials specified in Section 321100, "BASE COURSES (PAVEMENT)" as shown on the Drawings.
- B. Width of base course shall extend beyond edge of the proposed pavement as shown on the Drawings.
- C. Material shall be placed in lifts no more than 6 inches thick, compacted measure. Each lift shall be separately compacted to specified density.
1. Material shall be placed adjacent to wall, manhole, catch basin, and other structures only after they have been set to required grade.
  2. Rolling shall begin at sides and progress to center of crowned areas, and shall begin on low side and progress toward high side of sloped areas. Rolling shall continue until material does not creep or wave ahead of roller wheels.
  3. Surface irregularities which exceed 1/2 inch as measured by means of a 10 foot long straightedge shall be regraded and recompacted.
- D. Base course shall be compacted at optimum moisture content to not less than 95 percent of maximum density as determined by ASTM D1557.
- E. The base course shall be kept clean and uncontaminated. Less select materials shall not be permitted to become mixed with the base course material.

**3.3 STEEL REINFORCEMENT**

- A. Before being placed in position, reinforcing steel shall be thoroughly cleaned of loose mill and rust scale, dirt, ice, and other foreign material which may reduce the bond between the concrete and reinforcing. Where there is delay in placing concrete after reinforcement is in place, bars shall be re-inspected and cleaned when required.
- B. Any bar showing cracks after bending shall be discarded.

- C. Unless otherwise shown on the Drawings, reinforcing shall extend within 2 inches of formwork and expansion joints. Reinforcing shall continue through control joints. Adjacent sheets of fabric reinforcing shall lap 6 inches.
- D. After forms have been coated with form release agent, but before concrete is placed, reinforcing steel shall be securely wired in the required position and shall be maintained in that position until concrete is placed and compacted. Chair bars and supports shall be installed in a number and arrangement approved by the Engineer.

### 3.4 FORMS

- A. General: Design, erect, support, brace, and maintain formwork to support vertical, lateral, static, and dynamic loads that might be applied until concrete structure can support such loads. Construct formwork so concrete members and structures are of correct size, shape, alignment, elevation, and position. Maintain formwork construction tolerances and surface irregularities complying with the following ACI 347 limits.
  - 1. Provide Class A tolerances for concrete surfaces exposed to view.
  - 2. Provide Class C tolerances for other concrete surfaces.
- B. Construct forms to provide for openings, offsets, sinkages, keyways, recesses, moldings, chamfers, blocking, screeds, bulkheads, anchorages, and inserts, and other features required for the work. Use selected materials to obtain required finishes. Solidly butt joints and provide back-up at joints to prevent cement paste from leaking.
- C. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Kerf wood inserts for forming keyways, reglets, recesses, and other features for easy removal.
- D. Chamfer exposed corners and edges, using wood, metal, PVC, or rubber chamfer strips fabricated to produce uniform smooth lines and tight edge joints.
- E. Thoroughly clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, or other debris just before placing concrete. Re-tighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.

### 3.5 INSTALLING EMBEDDED ITEMS

- A. General: Set and build into formwork the anchorage devices and other embedded items required for work that is attached to, or supported by, cast-in-place concrete. Use setting drawings, diagrams, instructions, and directions provided by suppliers of items to be attached.
- B. Forms for Slabs: Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and contours in finished surfaces. Provide and secure units to support screed strips using strike-off templates or compacting-type screeds.

### 3.6 PREPARING FORM SURFACES

- A. Coat contact surfaces of forms with an approved, nonresidual, low-VOC form-coating compound before placing reinforcement.

### 3.7 CONCRETE PLACING

- A. Equipment, methods of mixing and placing, and precautions to be observed as to weather, and condition of base shall meet the requirements of ACI 316R.
- B. The Engineer shall be notified of scheduled concrete placement sufficiently in advance of start of operation to allow preliminary inspection of the work, including subgrade, forms, and reinforcing steel.
- C. Work shall not be performed during rainy weather or when temperature is less than 40°F. (4.4°C.).

- D. Adjacent work shall be protected from stain and damage. Damaged and stained areas shall be replaced or repaired to equal their original conditions.
- E. Existing concrete, earth, and other water-permeable material against which new concrete is to be placed shall be thoroughly damp when concrete is placed. There shall be no free water on surface.
- F. Concrete which has set or partially set, before placing shall not be used. Retempering of concrete will not be permitted.
- G. Concrete shall be thoroughly vibrated, or otherwise consolidated to secure a solid and homogeneous mass, thoroughly worked around reinforcement and into corners of forms.
- H. When joining fresh concrete to concrete which has attained full set, latter shall be cleaned of foreign matter, and mortar laitance shall be removed by chipping and washing. Clean, roughened base surface shall be saturated with water, but shall have no free water on surface. A coat of 1:1 cement-sand grout, approximately 1/8 inch thick, shall be well scrubbed into the thoroughly dampened concrete base. New concrete shall be placed immediately, before grout has dried or set.

### 3.8 FINISHING

- A. Concrete surfaces shall be screeded and finished true to line and grade, and free of hollows and bumps. Surface shall be dense and smooth.
  - 1. Finished concrete surface for concrete subbases shall be wood floated to a slightly rough surface. Surface shall not deviate more than 1/4 inch in 10 feet.
  - 2. Finished concrete surfaces shall be wood floated and steel troweled, or broom finished, to a uniform surface. Surface shall not deviate more than 1/8 inch in 10 feet.
- B. Horizontal surfaces of concrete surfaces which will be exposed shall be given a light broomed finish, with direction of grooves in concrete surface perpendicular to length of concrete band, slab, or pad. After concrete has set sufficiently to prevent coarse aggregate from being torn from surface, but before it has completely set, brooms shall be drawn across the surface to produce a pattern of small parallel grooves. Broomed surface shall be uniform, with no smooth, unduly rough or porous spots, or other irregularities. Coarse aggregate shall not be dislodged by brooming operation.
- C. Vertical surfaces of concrete which will be exposed; refer to architectural concrete spec 033300 requirements
- D. Immediately following finishing operations, arises at edges and both sides of expansion joints shall be rounded to a 1/4- inch radius. Control joints to be tooled shall be scored into slab surface with scoring tool. Adjacent edges of control joint shall at same time be finished to a 1/4-inch radius.
- E. Where finishing is performed before end of curing period, concrete shall not be permitted to dry out, and shall be kept continuously moist from time of placing until end of curing period, or until curing membrane is applied.
- F. Sidewalks, walkways, accessible routes, and ramps shall be constructed and finished in accordance with the Americans with Disabilities Act (ADA) and state and local requirements. Provide protective coating in accordance with manufacturer's recommendations.
- G. Exposed Aggregate Finish: Expose coarse aggregate in pavement surfaces as follows.
  - 1. Immediately after float finishing, spray-apply chemical surface retarder to pavement according to manufacturer's written instructions.
  - 2. Cover pavement surface with plastic sheeting, sealing laps with tape, and remove when ready to continue finishing operations.
  - 3. Without dislodging aggregate, remove excess mortar by lightly brushing surface with a stiff, nylon-bristle broom.

4. Fine-spray surface with water and brush. Repeat water flushing and brushing cycle until cement film is removed from aggregate surfaces to depth required.

**3.9 CURING**

- A. Concrete shall be kept continuously damp from time of placement until end of specified curing period or cured by other methods. Water shall not be added to surface during floating and troweling operations, and not earlier than 24 hours after concrete placement. Between finishing operations, surface shall be protected from rapid drying by a covering of waterproofing paper. Surface shall be damp when the covering is placed over it, and shall be kept damp by means of a fog spray of water, applied as often as necessary to prevent drying, but not sooner than 24 hours after placing concrete. None of the water so applied shall be troweled or floated into surface.
- B. Concrete surfaces shall be cured by completely covering with curing paper or application of a curing compound.
  1. Concrete cured using waterproof paper shall be completely covered with paper with seams lapped and sealed with tape. Concrete surface shall not be allowed to become moistened between 24 and 36 hours after placing concrete. During curing period, concrete surface shall be checked frequently, and sprayed with water as often as necessary to prevent drying, but not earlier than 24 hours after placing concrete.
  2. Concrete cured with a curing compound shall have the compound applied at a rate of 200 square feet per gallon, in two applications perpendicular to each other.
  3. Curing period shall be seven (7) days minimum.
- C. Only if additional protection is absolutely required, the surface should remain uncovered after the seven (7) day period for at least four (4) days, after which time new and unwrinkled non-staining reinforced waterproof Kraft curing paper may be used.

**3.10 EXPANSION JOINTS**

- A. Expansion joints shall be 1/2 inch wide and located to provide a maximum spacing of 50 feet between joints or where shown on the Drawings. Expansion joints shall be troweled in the concrete to required width with preformed joint filler in place. Joint filler shall extend the full depth of the slab and full length of the expansion joint.
  1. For concrete walks, pavements, and pads, depth of joint filler shall be placed to form a 1-1/4 inch deep recess for sealant and backer rod below finished concrete surface.
  2. Use of multiple pieces to make up required depth and width of joint will not be permitted.

**3.11 CONSTRUCTION JOINTS**

- A. Construction joints shall be placed whenever placing of concrete is suspended for more than 30 minutes.
  1. Butt joint with dowels or use a thickened edge joint if construction joints occur at control joint locations.
  2. Keyed joints with tie-bars shall be used if the joint occurs at any other location.

**3.12 CONTROL JOINTS**

- A. Control joints shall be tooled into the concrete slab, with 3-inch wide border and troweled edges, in pattern as shown on the Drawings. If no pattern is shown, then pattern shall result in square shape with a maximum area of 36 square feet. Joints shall be made after concrete is finished and when the surface is stiff enough to support the weight of workmen without damage to the slab, but before slab has achieved its final set.
- B. Scoring shall cut into slab surface at least 1 inch, but in no case not less than 25 percent of slab depth.

**3.13 COLD WEATHER CONCRETING**

- A. Materials for concrete shall be heated when concrete is mixed, placed, or cured when the mean daily temperature is below 40°F. or is expected to fall to below 40°F. within 72 hours. The concrete, after placing, shall be protected by covering, heat, or both.
- B. Details of handling and protecting of concrete during freezing weather shall be subject to the approval and direction of the Engineer. Procedures shall be in accordance with provisions of ACI 306R.

**3.14 HOT WEATHER CONCRETING**

- A. Concrete just placed shall be protected from the direct rays of the sun and the forms and reinforcement just prior to placing shall be sprinkled with cold water. Every effort shall be made to minimize delays which will result in excessive mixing of the concrete after its arrival on-site.
- B. During periods of excessively hot weather (95°F., or above), ingredients in the concrete shall be cooled with cold mixing water to maintain the temperature of the concrete at permissible levels in accordance with the provisions of ACI 305R. Any concrete with a temperature above 95°F., when ready for placement, will be rejected.
- C. Temperature records shall be maintained throughout the period of hot weather giving air temperature, general weather conditions (calm, windy, clear, cloudy, etc.) and relative humidity. Records shall include checks on temperature of concrete when delivered to Project site and after placing in forms. Data should be correlated with the progress of the work so that conditions surrounding the construction of any part of the structure can be ascertained.

**3.15 PROTECTION OF CONCRETE SURFACES**

- A. Concrete surfaces shall be protected from traffic or damage until surfaces have hardened sufficiently.

**END OF SECTION**

SECTION 079200 - JOINT SEALANTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Silicone joint sealants.

1.3 PRECONSTRUCTION TESTING

- A. Testing will not be required if joint-sealant manufacturers submit joint preparation data that are based on previous testing, not older than 24 months, of sealant products for adhesion to, and compatibility with, joint substrates and other materials matching those submitted; and written recommendations for primers and substrate preparation needed for adhesion.

1.4 ACTION SUBMITTALS

- A. Product Data: For each joint-sealant product indicated.
- B. Samples for Initial Selection: Manufacturer's color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
- C. Samples for Verification: For each kind and color of joint sealant required, provide Samples with joint sealants in 1/2-inch- wide joints formed between two 6-inch- long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- D. Joint-Sealant Schedule: Include the following information:
  - 1. Joint-sealant application, joint location, and designation.
  - 2. Joint-sealant manufacturer and product name.
  - 3. Joint-sealant formulation.
  - 4. Joint-sealant color.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
- B. Source Limitations: Obtain each kind of joint sealant from single source from single manufacturer.
- C. Provide the following upon request:
  - 1. Qualification Data: For qualified Installer and testing agency.

2. Product Certificates: For each kind of joint sealant and accessory, from manufacturer.
  3. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating that sealants comply with requirements.
- D. Mockups: Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.

## 1.6 PROJECT CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer or are below 40 deg F.
  2. When joint substrates are wet.
  3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
  4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

## PART 2 - PRODUCTS

### 2.1 MATERIALS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. Liquid-Applied Joint Sealants: Comply with ASTM C 920 and other requirements indicated for each liquid-applied joint sealant specified, including those referencing ASTM C 920 classifications for type, grade, class, and uses related to exposure and joint substrates.
1. Suitability for Immersion in Liquids: Where sealants are indicated for Use I for joints that will be continuously immersed in liquids, provide products that have undergone testing according to ASTM C 1247. Liquid used for testing sealants is deionized water, unless otherwise indicated.
- C. Stain-Test-Response Characteristics: Where sealants are specified to be nonstaining to porous substrates, provide products that have undergone testing according to ASTM C 1248 and have not stained porous joint substrates indicated for Project.
- D. Suitability for Contact with Food: Where sealants are indicated for joints that will come in repeated contact with food, provide products that comply with 21 CFR 177.2600.
- E. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

### 2.2 SILICONE JOINT SEALANTS

- A. Sealant JS-S1 - Single-Component, Nonsag, Neutral-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 50, for Use NT.
1. Products: Subject to compliance with requirements, provide products from the following table that has a validation certificate from the Sealant, Waterproofing and Restoration Institute (SWRI).

### 2.3 JOINT SEALANT BACKING

- A. General: Provide sealant backings of material that are nonstaining; are compatible with joint substrates, sealants, primers, and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- B. Cylindrical Sealant Backings: ASTM C 1330, Type C (closed-cell material with a surface skin), and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

### 2.4 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting joint-sealant performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
  - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
  - 2. Remove laitance and form-release agents from concrete.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.

- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

### 3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
  - 1. Do not leave gaps between ends of sealant backings.
  - 2. Do not stretch, twist, puncture, or tear sealant backings.
  - 3. Remove absorbent sealant backings that have become wet before sealant application and replace them with dry materials.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
  - 1. Place sealants so they directly contact and fully wet joint substrates.
  - 2. Completely fill recesses in each joint configuration.
  - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
  - 1. Remove excess sealant from surfaces adjacent to joints.
  - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces. Water-based tooling agents are unacceptable.
  - 3. Provide concave joint profile per Figure 8A in ASTM C 1193, unless otherwise indicated.
  - 4. Provide flush joint profile where indicated per Figure 8B in ASTM C 1193.
  - 5. Provide recessed joint configuration of recess depth and at locations indicated per Figure 8C in ASTM C 1193.
    - a. Use masking tape to protect surfaces adjacent to recessed tooled joints.

### 3.4 FIELD QUALITY CONTROL

- A. Field-Adhesion Inspection: Field inspect joint-sealant adhesion to joint substrates as follows:
  - 1. Inspect joints and report on the following:
    - a. Whether sealants filled joint cavities and are free of voids.
    - b. Whether sealant dimensions and configurations comply with specified requirements.
    - c. Whether sealants in joints connected to pulled-out portion failed to adhere to joint substrates or tore cohesively. Include data on pull distance used to test each kind of product and joint substrate. Compare these results to determine if adhesion passes sealant manufacturer's field-adhesion hand-pull test criteria.

3.5 CLEANING

- A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

3.6 PROTECTION

- A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

3.7 JOINT-SEALANT SCHEDULE

- A. Joint-Sealant Application: Exterior joints in horizontal traffic surfaces; Type JS-S1.
  - 1. Joint Locations:
    - a. Expansion joints in cast-in-place concrete pavement and sidewalks.
  - 2. Joint-Sealant Color: As selected by Landscape Architect from manufacturer's full range of colors.

END OF SECTION

SECTION 129300 - SITE FURNISHINGS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

PART 2 - PRODUCTS

2.1 PRODUCTS

- A. Picnic Tables

Pilot Rock, Heavy Duty Picnic Table – UT Series. Treated Pine 6'-0" length picnic tables. Hot Dip Galvanized Steel, Frame - Black

Pilot Rock, Heavy Duty Picnic Table – UT Series. Treated Pine ADA Universal Picnic Tables. Hot Dip Galvanized Steel, Frame – Black

[www.pilotrock.com](http://www.pilotrock.com)

800.762.5002

\*\*OR APPROVED EQUAL

- B. Bike Rack

DuMor Bike Rack, Black Powdered Coated, 292 Series

[www.dumor.com](http://www.dumor.com)

800.598.4018

\*\*OR APPROVED EQUAL

Rest of products, See Drawings

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for correct and level finished grade, mounting surfaces, installation tolerances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with manufacturer's written installation instructions unless more stringent requirements are indicated. Complete field assembly of site furnishings where required.
- B. Unless otherwise indicated, install site furnishings after landscaping and paving have been completed.
- C. Install site furnishings level, plumb, true, and positioned at locations indicated on Drawings.
- D. Post Setting: Set cast-in support posts in concrete footing with smooth top, shaped to shed water. Protect portion of posts above footing from concrete splatter. Verify that posts are set plumb or at correct angle and are aligned and at correct height and spacing. Hold posts in position during placement and finishing operations until concrete is sufficiently cured.
- E. Posts Set into Voids in Concrete: Form or core-drill holes for installing posts in concrete to depth recommended in writing by manufacturer of site furnishings and 3/4 inch larger than OD of post. Clean holes of loose material, insert posts, and fill annular space between post and concrete with, mixed and placed to comply with anchoring material manufacturer's written instructions, with top smoothed and shaped to shed water.

END OF SECTION 129300

SECTION 311000 - SITE CLEARING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Removing existing vegetation.
  - 2. Clearing and grubbing.
  - 3. Stripping and stockpiling topsoil.
  - 4. Removing above- and below-grade site improvements.
  - 5. Disconnecting, capping or sealing, and abandoning site utilities in place.
  - 6. Temporary erosion and sedimentation control.

1.3 DEFINITIONS

- A. Subsoil: Soil beneath the level of subgrade; soil beneath the topsoil layers of a naturally occurring soil profile, typified by less than 1 percent organic matter and few soil organisms.
- B. Surface Soil: Soil that is present at the top layer of the existing soil profile. In undisturbed areas, surface soil is typically called "topsoil," but in disturbed areas such as urban environments, the surface soil can be subsoil..
- C. Topsoil: Top layer of the soil profile consisting of existing native surface topsoil or existing in-place surface soil; the zone where plant roots grow. Its appearance is generally friable, pervious, and black or a darker shade of brown, gray, or red than underlying subsoil; reasonably free of subsoil, clay lumps, gravel, and other objects larger than 2 inches in diameter; and free of weeds, roots, toxic materials, or other non-soil materials.
- D. Plant-Protection Zone: Area surrounding individual trees, groups of trees, shrubs, or other vegetation to be protected during construction and indicated on Drawings.
- E. Tree-Protection Zone: Area surrounding individual trees or groups of trees to be protected during construction and indicated according to requirements in Section 015639 "Temporary Tree and Plant Protection."
- F. Vegetation: Trees, shrubs, groundcovers, grass, and other plants.

1.4 MATERIAL OWNERSHIP

- A. Except for materials indicated to be stockpiled or otherwise remain Owner's property, cleared materials shall become Contractor's property and shall be removed from Project site.

1.5 INFORMATIONAL SUBMITTALS

- A. Record Drawings: Identifying and accurately showing locations of capped utilities and other subsurface structural, electrical, and mechanical conditions.

1.6 FIELD CONDITIONS

- A. Traffic: Minimize interference with adjoining roads, streets, walks, and other adjacent occupied or used facilities during site-clearing operations.
  - 1. Do not close or obstruct streets, walks, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction.
  - 2. Provide alternate routes around closed or obstructed trafficways if required by Owner or authorities having jurisdiction.
  - 3. See site preparation drawings; coordinate with Owner for salvageable items.
- B. Utility Locator Service: Notify Miss Dig for area where Project is located before site clearing.
- C. Do not commence site clearing operations until temporary erosion- and sedimentation-control and plant-protection measures are in place.
- D. Soil Stripping, Handling, and Stockpiling: Perform only when the soil is dry or slightly moist.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Satisfactory Soil Material: Requirements for satisfactory soil material are specified in Section 312000 "Earth Moving."
  - 1. Obtain approved borrow soil material off-site when satisfactory soil material is not available on-site.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Protect and maintain benchmarks and survey control points from disturbance during construction.
- B. Protect existing site improvements to remain from damage during construction.
  - 1. Restore damaged improvements to their original condition, as acceptable to Owner.

3.2 TEMPORARY EROSION AND SEDIMENTATION CONTROL

- A. Provide temporary erosion- and sedimentation-control measures to prevent soil erosion and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways, according to erosion- and sedimentation-control Drawings and requirements of authorities having jurisdiction.
- B. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross protection zones.

- C. Inspect, maintain, and repair erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
- D. Remove erosion and sedimentation controls, and restore and stabilize areas disturbed during removal.

3.3 EXISTING UTILITIES

- A. Locate, identify, and disconnect utilities indicated to be abandoned in place.
- B. Interrupting Existing Utilities: Do not interrupt utilities serving facilities occupied by Owner or others, unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
  - 1. Notify Owner not less than two days in advance of proposed utility interruptions.
  - 2. Do not proceed with utility interruptions without Owner's written permission.

3.4 CLEARING AND GRUBBING

- A. Remove obstructions, trees, shrubs, and other vegetation to permit installation of new construction.
  - 1. Do not remove trees, shrubs, and other vegetation indicated to remain or to be relocated.
  - 2. Grind down stumps and remove roots larger than 3 inches in diameter, obstructions, and debris to a depth of 12 inches below exposed subgrade.
  - 3. Chip removed tree branches and dispose of off-site.
- B. Fill depressions caused by clearing and grubbing operations with satisfactory soil material unless further excavation or earthwork is indicated.
  - 1. Place fill material in horizontal layers not exceeding a loose depth of 8 inches, and compact each layer to a density equal to adjacent original ground.

3.5 TOPSOIL STRIPPING

- A. Remove sod and grass before stripping topsoil.
- B. Strip topsoil to depth in a manner to prevent intermingling with underlying subsoil or other waste materials.
  - 1. Remove subsoil and non-soil materials from topsoil, including clay lumps, gravel, and other objects larger than 2 inches in diameter; trash, debris, weeds, roots, and other waste materials.
- C. Stockpile topsoil away from edge of excavations without intermixing with subsoil or other materials. Grade and shape stockpiles to drain surface water. Cover to prevent windblown dust and erosion by water.
  - 1. Limit height of topsoil stockpiles to 72 inches.
  - 2. Do not stockpile topsoil within protection zones.
  - 3. Stockpile surplus topsoil to allow for respreading deeper topsoil.

3.6 SITE IMPROVEMENTS

- A. Remove existing above- and below-grade improvements as indicated and necessary to facilitate new construction.

- B. Remove slabs, paving, curbs, gutters, and aggregate base as indicated.
  - 1. Unless existing full-depth joints coincide with line of demolition, neatly saw-cut along line of existing pavement to remain before removing adjacent existing pavement. Saw-cut faces vertically.
  - 2. Paint cut ends of steel reinforcement in concrete to remain with two coats of antirust coating, following coating manufacturer's written instructions. Keep paint off surfaces that will remain exposed.

3.7 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Remove surplus soil material, unsuitable topsoil, obstructions, demolished materials, and waste materials including trash and debris, and legally dispose of them off Owner's property.
- B. Separate recyclable materials produced during site clearing from other nonrecyclable materials. Store or stockpile without intermixing with other materials, and transport them to recycling facilities. Do not interfere with other Project work.

END OF SECTION

SECTION 312000 - EARTH MOVING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Jackson County Parks will hire a Testing Agency (Owner's Testing Agency) directly to act on behalf of the County regarding direction for earthwork and concrete testing. This company will be SME.
- B. Section Includes:
  - 1. Excavating and filling for rough grading the Site.
  - 2. Preparing subgrades for walks pavements turf and grasses and plants.
  - 3. Base course for concrete walks.
  - 4. Excavating and backfilling trenches for utilities and pits for buried utility structures.
- C. Related Requirements:
  - 1. Section 311000 "Site Clearing" for site stripping, grubbing, stripping and stockpiling topsoil, and removal of above- and below-grade improvements and utilities.
  - 2. Section 329200 "Lawns" for finish grading in turf and grass areas, including preparing and placing planting soil for turf areas.
  - 3. Section 329300 "Exterior Plantings" for finish grading in planting areas and tree and shrub pit excavation and planting.

1.3 DEFINITIONS

Retain definitions remaining after this Section has been edited. Revise to suit office or local earth-moving practices.

- A. Backfill: Soil material or controlled low-strength material used to fill an excavation.
  - 1. Initial Backfill: Backfill placed beside and over pipe in a trench, including haunches to support sides of pipe.
  - 2. Final Backfill: Backfill placed over initial backfill to fill a trench.
- B. Base Course: Aggregate layer placed between the subgrade, and the concrete walks and hot-mix asphalt paving.
- C. Bedding Course: Aggregate layer placed over the excavated subgrade in a trench before laying pipe.
- D. Borrow Soil: Satisfactory soil imported from off-site for use as fill or backfill.
- E. Drainage Aggregate: Free draining aggregate used to help infiltrate storm water into the ground water.

- F. Excavation: Removal of material encountered above subgrade elevations and to lines and dimensions indicated.
  - 1. Unauthorized Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions without direction by Owner's Testing Agency (SME). Unauthorized excavation, as well as remedial work directed by Owner's Testing Agency (SME), shall be without additional compensation.
- G. Fill: Soil materials used to raise existing grades.
- H. Rock: Rock material in beds, ledges, unstratified masses, conglomerate deposits, and boulders of rock material that exceed 1 cu. yd. for bulk excavation or 3/4 cu. yd. for trench, and pit excavation that cannot be removed by rock-excavating equipment equivalent to the following in size and performance ratings, without systematic drilling, ram hammering, ripping, or blasting, when permitted:
  - 1. Equipment for Trench: Late-model, track-mounted hydraulic excavator; equipped with a 42-inch-maximum-width, short-tip-radius rock bucket; rated at not less than 138-hp flywheel power with bucket-curling force of not less than 28,700 lbf and stick-crowd force of not less than 18,400 lbf with extra-long reach boom.
- I. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- J. Subgrade: Uppermost surface of an excavation or the top surface of a fill or backfill immediately below subbase, drainage fill, drainage aggregate, or topsoil materials.
- K. Utilities: On-site underground pipes, conduits, ducts, and cables as well as underground services within buildings.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following manufactured products required:
  - 1. Geotextiles.

1.5 INFORMATIONAL SUBMITTALS

- A. Material Test Reports: For each on-site and borrow soil material proposed for fill and backfill as follows:
  - 1. Classification according to ASTM D 2487.
  - 2. Laboratory compaction curve according to ASTM D 1557.
  - 3. Gradation report.

1.6 FIELD CONDITIONS

- A. Traffic: Minimize interference with adjoining roads, streets, walks, and other adjacent occupied or used facilities during earth-moving operations.
  - 1. Do not close or obstruct streets, walks, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction.
  - 2. Provide alternate routes around closed or obstructed traffic ways if required by Owner or authorities having jurisdiction.

- B. Utility Locator Service: Notify "Miss Dig" for area where Project is located before beginning earth-moving operations. Or hire Private Utility Locate Service
- C. Do not commence earth-moving operations until temporary site fencing and erosion- and sedimentation-control measures specified in Section 015000 "Temporary Facilities and Controls" and Section 311000 "Site Clearing" are in place.
- D. Do not commence earth-moving operations until plant-protection measures specified in Section 015639 "Temporary Tree and Plant Protection" are in place.
- E. The following practices are prohibited within protection zones:
  - 1. Storage of construction materials, debris, or excavated material.
  - 2. Parking vehicles or equipment.
  - 3. Foot traffic.
  - 4. Erection of sheds or structures.
  - 5. Impoundment of water.
  - 6. Excavation or other digging unless otherwise indicated.
  - 7. Attachment of signs to or wrapping materials around trees or plants unless otherwise indicated.
- F. Do not direct vehicle or equipment exhaust towards protection zones.
- G. Prohibit heat sources, flames, ignition sources, and smoking within or near protection zones.

PART 2 - PRODUCTS

2.1 SOIL MATERIALS

- A. General: Provide borrow soil materials when sufficient satisfactory soil materials are not available from excavations.
- B. Satisfactory Soils: Soil Classification Groups GW, GP, GM, SW, SP, and SM according to ASTM D 2487, Groups A-1, A-2-4, A-2-5, and A-3 according to AASHTO M 145, or a combination of these groups; free of rock or gravel larger than 3 inches in any dimension, debris, waste, frozen materials, vegetation, and other deleterious matter.
  - 1. To be placed under unpaved areas.
- C. Unsatisfactory Soils: Soil Classification Groups GC, SC, CL, ML, OL, CH, MH, OH, and PT according to ASTM D 2487, Groups A-2-6, A-2-7, A-4, A-5, A-6, and A-7 according to AASHTO M 145, or a combination of these groups.
  - 1. Unsatisfactory soils also include satisfactory soils not maintained within 2 percent of optimum moisture content at time of compaction.
- D. Base Course: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand, meeting MDOT 21AA gradation.
- E. Engineered Fill: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand, meeting MDOT Class II gradation except at least 90 percent passing a 1-1/2-inch sieve.
  - 1. To be placed under paved areas.

- F. Bedding Course: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940/D 2940M; except with 100 percent passing a 1-inch sieve and not more than 8 percent passing a No. 200 sieve.
- G. Drainage Aggregate: Narrowly graded mixture of washed crushed stone, or crushed or uncrushed gravel meeting MDOT 6AA gradation.
- H. Filter Material: Narrowly graded mixture of natural or crushed gravel, or crushed stone and natural sand; ASTM D 448; coarse-aggregate grading Size 67; with 100 percent passing a 1-inch sieve and zero to 5 percent passing a No. 4 sieve.
- I. Sand: ASTM C 33/C 33M; fine aggregate.
- J. Impervious Fill: Clayey gravel and sand mixture capable of compacting to a dense state.

## 2.2 GEOTEXTILES

- A. Subsurface Drainage Geotextile: woven needle-punched geotextile, manufactured for subsurface drainage applications, made from polyolefins or polyesters; with elongation greater than 50 percent; complying with AASHTO M 288 and the following, measured per test methods referenced:

1. Mirafi RS380i (or approved equal)

## 2.3 ACCESSORIES

- A. Detectable Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, a minimum of 6 inches wide and 4 mils thick, continuously inscribed with a description of the utility, with metallic core encased in a protective jacket for corrosion protection, detectable by metal detector when tape is buried up to 30 inches deep; colored as follows:

1. Red: Electric.
2. Yellow: Gas, oil, steam, and dangerous materials.
3. Orange: Telephone and other communications.
4. Blue: Water systems.
5. Green: Sewer systems.

## PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by earth-moving operations.
- B. Protect and maintain erosion and sedimentation controls during earth-moving operations.
- C. Protect subgrades and foundation soils from freezing temperatures and frost. Remove temporary protection before placing subsequent materials.

## 3.2 DEWATERING

- A. Prevent surface water and ground water from entering excavations, from ponding on prepared subgrades, and from flooding Project site and surrounding area.
- B. Protect subgrades from softening, undermining, washout, and damage by rain or water accumulation.
  - 1. Reroute surface water runoff away from excavated areas. Do not allow water to accumulate in excavations. Do not use excavated trenches as temporary drainage ditches.

## 3.3 EXCAVATION, GENERAL

- A. Excavation: Excavate to subgrade elevations. Material to be excavated will be classified as earth and rock. Do not excavate rock until it has been classified and cross sectioned by Owner's Testing Agency (SME)- The Contract Sum will be adjusted for rock excavation.
  - 1. Earth excavation includes excavating pavements and obstructions visible on surface; underground structures, utilities, and other items indicated to be removed; and soil, boulders, and other materials not classified as rock or unauthorized excavation.

## 3.4 EXCAVATION FOR STRUCTURES

- A. Excavate to indicated elevations and dimensions within a tolerance of plus or minus 1 inch. If applicable, extend excavations a sufficient distance from structures for placing and removing concrete formwork, for installing services and other construction, and for inspections.
- B. Excavations at Edges of Tree- and Plant-Protection Zones:
  - 1. Excavate by hand or with an air spade to indicated lines, cross sections, elevations, and subgrades. If excavating by hand, use narrow-tine spading forks to comb soil and expose roots. Do not break, tear, or chop exposed roots. Do not use mechanical equipment that rips, tears, or pulls roots.
  - 2. Cut and protect roots according to requirements in Section 015639 "Temporary Tree and Plant Protection."

## 3.5 EXCAVATION FOR WALKS AND PAVEMENTS

- A. Excavate surfaces under walks and pavements to indicated lines, cross sections, elevations, and subgrades.

## 3.6 SUBGRADE INSPECTION

- A. Notify Owner's Testing Agency (SME)- when excavations have reached required subgrade.
- B. If Owner's Testing Agency (SME)- determines that unsatisfactory soil is present, continue excavation and replace with compacted backfill or fill material as directed.
- C. Proof-roll subgrade below pavements with a pneumatic-tired **filled front-end loader** to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades.
  - 1. Completely proof-roll subgrade in one direction, repeating proof-rolling in direction perpendicular to first direction if possible. Limit vehicle speed to 3 mph.

2. Excavate soft spots, unsatisfactory soils, and areas of excessive pumping or rutting, as determined by Architect, and replace with compacted backfill or fill as directed.
- D. Reconstruct subgrades damaged by freezing temperatures, frost, rain, accumulated water, or construction activities, as directed by Architect, without additional compensation.

3.7 UNAUTHORIZED EXCAVATION

- A. Fill unauthorized excavation under trenches, pavement, infiltration pods, and utility structures as directed by Owner's Testing Agency (SME).

3.8 STORAGE OF SOIL MATERIALS

- A. Stockpile borrow soil materials and excavated satisfactory soil materials without intermixing. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
1. Stockpile soil materials away from edge of excavations. Do not store within drip line of remaining trees.

3.9 BACKFILL

- A. Place and compact backfill in excavations promptly, but not before completing the following:
1. Construction below finish grade.
  2. Surveying locations of underground utilities for Record Documents.
  3. Testing and inspecting underground utilities.
  4. Removing concrete formwork.
  5. Removing trash and debris.
  6. Removing temporary shoring, bracing, and sheeting.
- B. Place backfill on subgrades free of mud, frost, snow, or ice.

3.10 UTILITY TRENCH BACKFILL

- A. Place backfill on subgrades free of mud, frost, snow, or ice.
- B. Place and compact bedding course on trench bottoms and where indicated. Shape bedding course to provide continuous support for bells, joints, and barrels of pipes and for joints, fittings, and bodies of conduits.
- C. Backfill voids with satisfactory soil while removing shoring and bracing.
- D. Initial Backfill:
1. Soil Backfill: Place and compact initial backfill of [subbase material] [satisfactory soil], free of particles larger than [1 inch] <Insert dimension> in any dimension, to a height of 12 inches over the pipe or conduit.
    - a. Carefully compact initial backfill under pipe haunches and compact evenly up on both sides and along the full length of piping or conduit to avoid damage or displacement of piping or conduit. Coordinate backfilling with utilities testing.
- E. Final Backfill:

1. Soil Backfill: Place and compact final backfill of satisfactory soil to final subgrade elevation under unpaved areas.
  - 2.
  3. Soil Backfill: Place and compact final backfill of granular backfill up to subgrade of paved areas.
  4. Retain "Controlled Low-Strength Material" Subparagraph below if controlled low-strength material is permitted or required as final backfill.
- F. Detectable Warning Tape: Install warning tape directly above utilities, 12 inches below finished grade, except 6 inches below subgrade under pavements and slabs.

### 3.11 SOIL FILL

- A. Plow, scarify, bench, or break up sloped surfaces steeper than 1 vertical to 4 horizontal so fill material will bond with existing material.
- B. Place and compact fill material in layers to required elevations as follows:
1. Under grass and planted areas, use satisfactory soil material.
  2. Under walks and pavements, use engineered fill.
  3. Under steps and ramps, use engineered fill.
- C. Place soil fill on subgrades free of mud, frost, snow, or ice.

### 3.12 SOIL MOISTURE CONTROL

- A. Uniformly moisten or aerate subgrade and each subsequent fill or backfill soil layer before compaction to within 2 percent of optimum moisture content.
1. Do not place backfill or fill soil material on surfaces that are muddy, frozen, or contain frost or ice.
  2. Remove and replace, or scarify and air dry, otherwise satisfactory soil material that exceeds optimum moisture content by 2 percent and is too wet to compact to specified dry unit weight.

### 3.13 COMPACTION OF SOIL BACKFILLS AND FILLS

- A. Place backfill and fill soil materials in layers not more than [8 inches] <Insert dimension> in loose depth for material compacted by heavy compaction equipment and not more than 4 inches in loose depth for material compacted by hand-operated tampers.
- B. Place backfill and fill soil materials evenly on all sides of structures to required elevations and uniformly along the full length of each structure.
- C. Compact soil materials to not less than the following percentages of maximum dry unit weight according to ASTM D 1557:
1. Under pavements, and walkways, scarify and recompact top 12 inches of existing subgrade and each layer of backfill or fill soil material at 95 percent.
  2. Under turf or unpaved areas, scarify and recompact top 6 inches below subgrade and compact each layer of backfill or fill soil material at 85 percent.
  3. For utility trenches, compact each layer of initial and final backfill soil material in accordance with 1. and 2. above.

## 3.14 GRADING

- A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
  - 1. Provide a smooth transition between adjacent existing grades and new grades.
  - 2. Cut out soft spots, fill low spots, and trim high spots to comply with required surface tolerances.
- B. Site Grading: Slope grades to direct water away from buildings and to prevent ponding. Finish subgrades to elevations required to achieve indicated finish elevations, within the following subgrade tolerances:
  - 1. Turf or Unpaved Areas: Plus or minus 1 inch.
  - 2. Walks: Plus or minus 1 inch.
  - 3. Pavements: Plus or minus 1/2 inch.

## 3.15 SUBSURFACE DRAINAGE

- A. Specified in Section 334600 "Subdrainage."

## 3.16 SUBBASE AND BASE COURSES UNDER PAVEMENTS AND WALKS

- A. Place base course on subgrades free of mud, frost, snow, or ice.
- B. On prepared subgrade, place base course under pavements and walks as follows:
  - 1. Shape base course to required crown elevations and cross-slope grades.
  - 2. Place base course 6 inches or less in compacted thickness in a single layer.
  - 3. Place base course that exceeds 6 inches in compacted thickness in layers of equal thickness, with no compacted layer more than 6 inches thick or less than 3 inches thick.
  - 4. Compact base course at optimum moisture content to required grades, lines, cross sections, and thickness to not less than 95 percent of maximum dry unit weight according to ASTM D 1557.

## 3.17 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified geotechnical engineering testing agency to perform tests and inspections.
- B. Allow testing agency to inspect and test subgrades and each fill or backfill layer. Proceed with subsequent earth moving only after test results for previously completed work comply with requirements.
- C. Testing agency will test compaction of soils in place according to ASTM D 1556, ASTM D 2167, ASTM D 2937, and ASTM D 6938, as applicable. Tests will be performed at the following locations and frequencies:
  - 1. Paved Areas: At subgrade and at each compacted fill and backfill layer, at least one test for every 4000 sq. ft. (372 sq. m) or less of paved area but in no case fewer than three tests.
  - 2. Trench Backfill: At each compacted initial and final backfill layer, at least one test for every 150 feet or less of trench length but no fewer than two tests.
- D. When testing agency reports that subgrades, fills, or backfills have not achieved degree of compaction specified, scarify and moisten or aerate, or remove and replace soil materials to depth required; recompact and retest until specified compaction is obtained.

3.18 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
  - 1. Scarify or remove and replace soil material to depth as directed by Owner's Testing Agency (SME) ; reshape and recompact.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
  - 1. Restore appearance, quality, and condition of finished surfacing to match adjacent work, and eliminate evidence of restoration to greatest extent possible.

3.19 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Remove unsatisfactory soil and waste materials, including trash, and debris, and legally dispose of them off Owner's property.
- B. Transport surplus satisfactory soil to designated storage areas on Owner's property. Stockpile or spread soil as directed by Owner's Testing Agency (SME)
  - 1. Remove waste materials, including unsatisfactory soil, trash, and debris, and legally dispose of them off Owner's property.

END OF SECTION

SECTION 321713 - PARKING BUMPERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes wheel stops.

PART 2 - PRODUCTS

2.1 Concrete Parking Bumper

- 1. Drain parking Bumper, Length 7'-0" x 5" Height x 9" Width, Weight 250 Pounds. With pins. 4000 psi air entrained concrete at 28 days. Concrete. No paint.
  - a. Indiana Barrier [www.indianabARRIER.com](http://www.indianabARRIER.com) 317-549-2900 or approved equal.
  - b. To meet MDOT specification

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that pavement is in suitable condition to begin installation according to manufacturer's written instructions.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. General: Install wheel stops according to manufacturer's written instructions unless otherwise indicated.

END OF SECTION

SECTION 321723 - PAVEMENT MARKINGS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes painted markings and parking stall lines as shown on the drawings, applied to asphalt and concrete pavement.

1.3 REFERENCES

- A. Reference Specifications

1. Unless otherwise specified, the materials and application shall comply with the 2003 Michigan Department of Transportation (MDOT) "Standard Specification for Construction" referred to as "MDOT."
2. Also referenced Manual of Uniform Traffic Control Devices (MUTCD) 2009 Edition, including Revisions 1 & 2 May 2012.

1.4 FIELD CONDITIONS

- A. Environmental Limitations: Proceed with pavement marking only on clean, dry surfaces and at a minimum ambient or surface temperature of 55 deg F for water-based materials, and not exceeding 95 deg F.
- B. Existing Conditions: Examine work in place on which this work is dependent. Defects which may influence satisfactory completion and performance of this work shall be corrected in accordance with the requirements of the applicable section of work prior to commencement of work. Commencement shall be construed as work in place being acceptable for satisfying the requirements of this section.
- C. Protection: Protect the work and adjacent work against damage during progress of the work. Construction equipment which will damage existing or new pavement shall not be used.

PART 2 - PRODUCTS

2.1 PAVEMENT MARKING PAINT

- A. Traffic paint shall be from the MDOT Qualified Product List.
- B. Glass beads shall comply with MDOT specifications.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Verify that pavement is dry and in suitable condition to begin pavement marking according to manufacturer's written instructions.
- B. Proceed with pavement marking only after unsatisfactory conditions have been corrected.

## 3.2 PAVEMENT MARKING

- A. Do not apply pavement-marking paint until layout, colors, and placement have been verified with Landscape Architect.
- B. Allow paving to age for a minimum of 30 days before starting pavement marking.
- C. Sweep and clean surface to eliminate loose material and dust.
- D. Apply paint with mechanical equipment to produce pavement markings, of dimensions indicated, with uniform, straight edges. Apply at manufacturer's recommended rates to provide a minimum wet film thickness of 15 mils in lines 4 inches wide.
- E. Parking Stall Color: White 4" width
- F. **Handicap Stall Color: Blue 4:" width with symbol – see drawings and refer to MUTCD**
- G. Turn Arrows Color: White
- H. Lane separation at Entrance/Exits Color: Yellow 4" width
- I. Lane separation at Exit Left Turn / Straight and Right Turn Lanes Color: White 4" width
- J. Crosswalks Color: White – see details for dimensions
- K. Stop bars Color: White

## 3.3 PROTECTING AND CLEANING

- A. Protect pavement markings from damage and wear during remainder of construction period.
- B. Clean spillage and soiling from adjacent construction using cleaning agents and procedures recommended by manufacturer of affected construction.

## 3.4 APPLICATION

- A. Lines shall be mechanically painted on bituminous paving with one coat of traffic paint in the locations shown on drawings. Parking stall lines shall be painted only on bituminous surface. Paint on concrete curbs or gutters will not be accepted.
- B. Wavy lines or lines with ragged edges will not be accepted.
- C. Pavement marker shall be equipped as follows:

1. Provide self-propelled equipment certified by the Department in accordance with Equipment Certification Guidelines for Pavement markings. Certification is effective for 2 years.
2. Sufficient paint storage capacity to enable sustained pavement-marking operations and shall be equipped to assure uniform paint application.
3. Mechanical bead dispensers or pressurized bead dispensers.
4. Be equipped with a pressure regulator airjet capable of removing all debris from pavement in advance of the applicator gun.

In general, the equipment shall accomplish the marking in a safe efficient and workmanlike manner.

All vehicles used in the marking operations shall be equipped with rotating or oscillating flashers that are visible from both the front and rear of vehicle.

5. Marking shall be 4-inch minimum width lines. Markings shall be applied so that they adhere adequately to the surface. Glass beads for relectorization shall be applied in accordance with Table 6.29-1 of MDOT.
6. SINGLE LINE – YELLOW OR WHITE

Single Line shall be applied as one solid 4-inch minimum line width. The paint shall be applied at a rate of 16 gallons per minute.

7. DOUBLE LINE – YELLOW

Double Line shall be applied as two solid 4-inch minimum line width lanes separated by a discernable space (4"). The paint shall be applied at a rate of 32 gallons per minute.

8. As incidental, protection of wet paint shall be the Contractor's responsibility.
9. New markings and/or retracted markings shall be placed, with reasonable tolerance, in their proper locations. Incorrect or misplaced markings shall be obliterated by grinding (removal) and remarked in accordance with Landscape Architect's instructions.

Applied markings with defects such as, but not limited to, fuzzy edges, non-uniform thickness, improper width, non or non-uniform retro-reflective feature, or an adhesion failure with the pavement surface, shall be considered unacceptable and replaced at Contractor's expense.

END OF SECTION

SECTION 329100 - SOIL PREPARATION (TOPSOIL)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This section specifies all soil materials designated as "Topsoil" on the drawings or in the specifications. Supply topsoil for landscape work seeding, sod, transplant areas, heritage rose area and planting) from both on-site and off-site sources.

1.3 REFERENCES

- A. ASTM International, as referenced herein as ASTM.
- B. US Department of Agriculture (USDA) Handbook No. 60 – Diagnosis and Improvement of Saline and Alkali Soils.

PART 2 - PRODUCTS

2.1 TOPSOIL

- A. Topsoil shall be a well-graded soil of good uniform quality. It shall be a natural, friable soil representative of productive soils in the vicinity. Topsoil shall be free of admixture of subsoil, foreign matter, objects larger than 25 mm (one inch) in any dimension, toxic substances, weeds and any material or substances that may be harmful to plant growth and shall have a pH value of not less than 6.0 nor more than 7.0, and should be best suited to the region, climate and plant material specific to the project.
- B. Obtain material from stockpiles established under Section 31 20 00, EARTH MOVING, subparagraph, Stripping Topsoil that meet the general requirements as stated above. Amend topsoil not meeting the pH range specified by the addition of pH Adjusters.
- C. If sufficient topsoil is not available on the site to meet the depth as specified herein, the Contractor shall furnish additional topsoil. At least 10 days prior to topsoil delivery, notify the Owner's Representative of the source(s) from which topsoil is to be furnished. Obtain topsoil from well drained areas. Additional topsoil shall meet the general requirements as stated above and comply with the requirements specified in Section 01 45 29, TESTING LABORATORY SERVICES and Part 1.4.E of this Section. Amend
- D. See Planting Specification for planting mixtures.
- E. Topsoil Sieve Chart

Sieve Designation	Percent Passing
1 inch screen	100
1/4 inch screen	97 - 100

No. 10 U.S.S. mesh sieve	95 - 100
No. 140 U.S.S.	15 - 35

## PART 3 - EXECUTION

## 3.1 FIELD QUALITY CONTROL

- A. Sampling: Each soil test unit shall be a composite of five to seven subsamples taken the full depth of proposed source for each acre of surface area. For on-site stockpiles, discard upper 6 inches of soil before sampling. For large stockpiles, partial excavation will be required for collection of representative samples. Include site plan verifying the locations of all topsoil sampling. Topsoil test reports shall be accompanied with each sample unit for review and approval by the Landscape Architect.
- B. Testing methods and written recommendations when not references elsewhere, shall comply with USDA's Handbook No. 60. Nutrient data to be given in parts per million (ppm) dry soil.
- C. Topsoil shall be as defined in ASTM D5268.
- D. Soil pH shall be tested in accordance with ASTM D4972.
- E. Test for organic material by using ASTM D2974.

## 3.2 FINE GRADING

- A. Contractor shall obtain Owner Representative's written approval of previously completed rough grading work prior to commencing organic soil amendment incorporation work.
- B. Immediately prior to dumping and spreading the approved organic soil amendment, the subgrade shall be cleaned of all stones greater than one inches (1") and all debris or rubbish. Such material shall be removed from the site. Prior to spreading of the organic soil amendment, subgrades which are too compact to drain water and too compact based upon compaction tests shall be ripped with a claw one foot (1') deep, pulled by a bulldozer two feet (2') on center, both directions. Contractor shall then regrade surface.
- C. Organic soil amendment material shall be placed and uniformly spread over approved finish sub-grades to a depth sufficiently greater than the specified depth so that after natural settlement and light rolling, the specified minimum compacted depth will have been provided and the completed work will conform to the lines, grades and elevations indicated with allowance for additional topsoil spreading for turfgrass areas in determining final elevations. Incorporate organic soil amendment by disc harrowing, rototilling or other means in a uniform manner. The depth of incorporation shall be based upon the organic content of the tested and approved organic soil amendment, so as to produce a finished soil with an organic matter content of between four (4) and six percent (6%). Supply additional organic soil amendment material, after in-place testing and approval, as may be needed to give the required organic matter content and finished grades under the Contract without additional cost to the Government.
- D. Disturbed areas outside the limit of work shall be spread with four inch (4") minimum depth of organic soil amendment material to the finished grade.
- E. No subsoil or organic soil amendment material shall be handled in any way if it is in a wet or frozen condition.
- F. Sufficient grade stakes shall be set for checking the finished grades. Stakes must be set in the bottom of swales and at the top of slopes. Connect contours and spot elevations with an even slope.

- G. After organic soil amendment material has been incorporated into the subsoil, it shall be carefully prepared by scarifying or harrowing and hand raking. Remove all large stiff clods, lumps, brush, roots, stumps, litter and other foreign matter. Remove all stones over one and one half inch (1-1/2") diameter from the amended soil bed. The amended soil shall also be free of smaller stones in excessive quantities as determined by the Resident Engineer.
  
- H. The whole surface shall then be compacted with a roller or other suitable means to achieve a maximum dry density of 88 to 90 percent in accordance with compaction standards of ASTM D1557 Method D. During the compaction process, all depressions caused by settlement or rolling shall be filled with additional organic soil amendment and the surface shall be regraded and rolled until presenting a smooth and even finish corresponding to the required grades.

END OF SECTION

SECTION 3292000 - LAWNS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Seeding
- 2. Hydroseeding
- 3. Sodding
- 4. Sprigging
- 5. Mulching
- 6. Erosion control blanket – slope stabilization
- 7. Turf renovation
- 8. Maintenance
- 9. Warranty

- B. Related Requirements:

- 1. Section 311000 "Site Clearing" for stripping and using on-site topsoil.
- 2. Section 312000 "Earth Moving" for mass grading of the site.
- 3. Section 329100 "Soil Preparation (Topsoil)" for lawns and plant mixture amendment.
- 4. Section 329300 "Exterior Plantings" for trees, shrubs, ground covers, and other plants as well as border edgings and mow strips.
- 5. Section 334600 "Subdrainage" for below-grade drainage of landscaped areas.

1.3 REFERENCES AND REGULATORY REQUIREMENTS

- A. United States Department of Agriculture (USDA), Federal Seed Act - labeling and purity standards and miscellaneous requirements.
- B. State Seed Laws – where applicable.
- C. Association of Official Seed Analysts (AOSA): "Rules for Testing Seed".
- D. Turfgrass Producers International (TPI): Guidelines for Turfgrass Sod.

1.4 DEFINITIONS

- A. Finish Grade: Elevation of finished surface of planting soil.
- B. Pesticide: A substance or mixture intended for preventing, destroying, repelling, or mitigating a pest. Pesticides include insecticides, miticides, herbicides, fungicides, rodenticides, and molluscicides. They also include substances or mixtures intended for use as a plant regulator, defoliant, or desiccant.

- C. Pests: Living organisms that occur where they are not desired or that cause damage to grasses, animals, or people. Pests include insects, mites, grubs, mollusks (snails and slugs), rodents (gophers, moles, and mice), unwanted plants (weeds), fungi, bacteria, and viruses.
- D. Pure Live Seed (PLS):  $(\text{percent germination} \times \text{percent purity})/100 = \text{Percent PLS}$
- E. Topsoil: Existing, on-site soil that has been modified with soil amendments and fertilizers to produce a soil mixture best for lawn growth. See Section 329110 "Soil Preparation-Topsoil" and drawing designations for topsoil.
- F. Subgrade: The surface or elevation of subsoil remaining after excavation is complete, or the top surface of a fill or backfill before topsoil is placed.

#### 1.5 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

#### 1.6 ACTION SUBMITTALS

##### A. Product Data:

1. Erosion control blanket and anchors.
2. Fertilizers - from manufacturer.
3. Mycorrhizal inoculum.
4. Pesticides and herbicides: Product label, manufacturer's product data sheet, application instructions and application equipment.
5. Seeding and mulching equipment.
6. Straw Mulch tackifier – materials and equipment.
7. Lawn maintenance equipment.
8. Hydroseeding/hydromulching products – equipment and materials.

##### B. Source Quality Control:

1. Samples:
  - a. Seed: Fill Quart-Size plastic bag (On-Site).
  - b. Straw Mulch: 1 cubic foot (On-Site).
2. Test Report:
  - a. Topsoil: Test reports including soil amendments and fertilization rates for each seed mix. Refer to Section 329100 Soil Preparation (Topsoil).
3. Certifications/Licenses:
  - a. Certification of Grass Seed for each grass-seed monostand or mixture, stating the botanical and common name, percentage by weight of each species and variety, and percentage of purity (PLS), germination, weed seed, year of production, and date of packaging. Include identification of source, name and telephone number of supplier.

##### C. Field Quality Control:

1. Project Work Schedule: Within 4 weeks following the issuance of the Notice to Proceed, submit a project work schedule to the Landscape Architect indicating dates for delivery, installation, and Substantial Completion for all landscape work. The Schedule shall be comprehensive and address procurement, delivery, and installations of irrigation, lawn areas of the site. For a large site, the schedule shall reflect a phased installation and shall include support graphics required to identify this phased approach. Refer to 1.10 below for a complete list of schedule requirements.
2. Maintenance Schedule: Within 4 weeks following the issuance of the Notice to Proceed, submit a detailed typewritten approach and schedule for the warranty maintenance of all landscape activities outlined under 3.13 of this section. Coordinate landscape maintenance with other applicable Sections Section 329300 Exterior Plantings and combine all maintenance activities into one plan of action. The schedule shall be comprehensive and shall be the basis for monthly payment during the maintenance period.
3. Irrigation Plan: Prior to the issuance of Substantial Completion, submit a detailed typewritten approach and schedule that outlines watering requirements for maintaining the landscape as described herein. The Irrigation Plan shall be submitted in conjunction with the Maintenance Schedule. The plan shall address how the irrigation system will be operated during the warranty period, frequencies and durations that will be established to provide the correct watering rates for plants and lawns, inspection protocols and winterization procedures. If the automatic irrigation system is inoperative or not present, provide an approved temporary irrigation system or hand water from a source approved by the Landscape Architect and Owner's Representative. The system shall have the ability to be operated without moving hoses or sprinklers around the site between seeded/planted areas (i.e. system can be set to water one area for the required maintenance period), and may be automated with a timer. Supply all water and equipment at the Contractor's expense from a source approved by the Owner's Representative. Reliance on natural precipitation will only be allowed with provision of recorded data from a rain gauge located within a 2-mile radius of the project site. The schedule shall be comprehensive and shall be the basis for monthly payment during the maintenance period.
4. Maintenance Report Forms: Using the approved Maintenance Schedule and Irrigation Plan as the framework for all maintenance activities (plant maintenance, and seed bed maintenance and irrigation operations). The Contractor shall provide detailed maintenance report forms for each site visit. The reports shall be completed by the on-site maintenance superintendent performing the work prior to leaving the site and shall be submitted monthly as back-up to each invoice. Office prepared reports will not be permitted and payment for this work will only be made by the Owner when proof of completed specified maintenance has been provided. Each report shall include the following:
  - a. Date of activity.
  - b. Length of time on site (start time and finish time).
  - c. Name and signature of the maintenance superintendent.
  - d. Number of personnel performing the work.
  - e. Site climatic conditions (rain, wind, temperature, etc.)
  - f. Detailed description of maintenance activities performed by area.

#### 1.7 INFORMATIONAL SUBMITTALS

##### A. Qualification Data:

1. Include list of at least three similar projects completed in the last 5 years by Installer demonstrating Installer's capabilities and experience. Include project names, addresses, and year completed, and include names and addresses of owners' contact persons.
2. Provide resumes of field technician (foreman) responsible for managing the purchase and installation of all materials. Separate resumes shall be provided for the seeding, planting, irrigation and maintenance technicians.
3. License certificates for pesticide applicator.

## 1.8 QUALITY ASSURANCE

## A. Qualifications:

1. The Contractor shall be a company specializing in seeding, sodding, exterior landscape, installations and maintenance, having a minimum 5 years' experience in projects of the scope and scale being specified.
2. Installer's field technician: The installer shall provide a full-time supervisor on site when work is in progress.
3. Maintenance field technician: The maintenance activities for all turf areas shall be performed by skilled employees of the landscape installer. Subcontractors specializing in landscape and turf maintenance will not be permitted unless approved in writing by the Owner's Representative.
4. Pesticide applicator: State licensed, commercial.

## 1.9 DELIVERY, STORAGE, AND HANDLING

A. Seed and Other Packaged Materials: Deliver packaged materials in original, unopened containers showing weight, certified analysis, name and address of manufacturer, and indication of compliance with state and Federal laws, as applicable. During shipment and storage on site, protect materials from breakage, moisture, heat or other damage.

B. Straw Mulch: Straw mulch shall be stored off the ground under a cover that provides protection from moisture and humidity.

## C. Bulk Materials:

1. Do not dump or store bulk materials near structures, utilities, walkways and pavements, or on existing turf areas or plants.
2. Provide erosion-control measures to prevent erosion or displacement of bulk materials; discharge of soil-bearing water runoff; and airborne dust reaching adjacent properties, water conveyance systems, or walkways.
3. Accompany each delivery of bulk materials with appropriate certificates.

## 1.10 SCHEDULING

## A. Work Schedule:

1. Upon authorization to proceed with the work, submit a project work schedule indicating the dates of each of the following items:
  - a. Submittal schedule.
  - b. Delivery of materials to the site.
  - c. Layout of seed bed locations on the site.
  - d. Installation including; topsoil placement, fine grading, seeding and sodding .
  - e. Substantial Completion of the work.
2. Update schedule monthly to reflect progress of the work.

## B. Seasonal Limitations:

1. Seed mixes shall be installed during planting seasons normally recognized in the job locality.
2. Cool Season Grasses: Install during the spring and fall only when soil temperatures are between 50 and 65 degrees Fahrenheit and air temperatures is 60 to 75 degrees Fahrenheit.
  - a. Approximate spring installation: Between April 1 and May 15.

- b. Approximate fall installation: Between August 15 and September 30 but no later than 60 days before the first average annual frost date.
3. Dormant seeding: Due to construction operations and schedules, if contractor cannot install seed/sod between April 1 and May 15, Contractor to seed/sod and provide irrigation to the area with Owner Representative's Approval.
4. If special circumstances warrant installation outside the normal installation season, submit a written request to the Owner's Representative describing conditions and stating the proposed variance. Seeding/Sodding outside the specified seasons may extend warranty obligations and will be dependent upon the extent of the variance.
5. Weather limitations: Proceed with seeding when existing and forecasted weather conditions permit planting to be performed when beneficial and optimum results may be obtained. Apply products during favorable weather conditions according to manufacturer's written instructions and warranty requirements.
6. Coordination with Plantings: Plant trees, shrubs, and other plants after finish grades but prior to lawn installation unless otherwise indicated. When planting trees, shrubs, and other plants after lawn installation, protect completed areas, and promptly repair damage caused by planting operations.

#### 1.11 WARRANTY, MAINTENANCE AND ACCEPTANCE

##### A. Substantial Completion:

1. The Substantial Completion inspection shall occur for the Phase 1 site work and landscape prior to the County Fair in 2019. Two Notice of Substantial Completion will be issued for Phase 1 (Building) and Phase 2 (Keeley Park). Following the inspection, the Landscape Architect will issue a punch list identifying all work requiring completion or correction.
2. The Substantial Completion inspection for the landscape shall occur in phases based upon the phasing plan approved at the beginning of the work by the Owner's Representative. Following the inspection, the Landscape Architect will issue a punch list identifying all work requiring completion, replacement or correction.
3. The Contractor shall complete all punch list items within 2 weeks of its issuance. All repairs shall occur at no additional cost to the Owner.
4. Substantial Completion will be provided for all lawn areas complying with the following:
  - a. Landscape Architect approval of all specified submittals.
  - b. The work shall be 100% complete (including all site preparation, earthwork, topsoil, seeding, sodding, mulching, erosion control blanket, planting, irrigation and clean-up), and ready for inspection.
5. After receiving a Notice of Substantial Completion, warrant and maintain all lawn areas in a vigorous, well-kept condition until Final Acceptance.

##### B. Final Acceptance:

1. Approximately two weeks prior to the expiration of the warranty and maintenance period (or sooner if plantings are included in the inspection), the Owner's Representative will conduct an inspection of all lawn areas, plantings, irrigation system and review all previously submitted maintenance report forms to verify all completed maintenance activities. There shall be thorough documentation previously submitted by the contractor and field observations made by the Owner or Landscape Architect that the specified maintenance has occurred. Following the inspection, the Landscape Architect will issue a punch list identifying all work requiring completion, replacement or correction.
2. The Contractor shall complete all punch list items within 2 weeks of its issuance. All repairs shall occur at no additional cost to the Owner.
3. Final Acceptance will be based upon Owner approval and the work having:

- a. Uniform finished grades conforming to the drawings and free of erosion.
  - b. All maintenance items completed and documented by Contractor through maintenance report forms.
  - c. Satisfactory Seeded Lawn: At end of warranty and maintenance period, a healthy, uniform well-rooted, even-colored, close stand of grass has been established, free of weeds, disease and insect problems, and surface irregularities, with 100% coverage of the specified species.
  - d. Satisfactory Sodded Lawn: At end of warranty and maintenance period, a healthy, well-rooted, even-colored, viable lawn, free of weeds, disease and insect problems, open joints, bare or dead areas, and surface irregularities.
- 4. Areas which do not meet the contract requirements shall be regraded as needed and seeded, mulched, sodded. Use specified materials and procedures to reestablish lawn that does not comply with requirements and continue maintenance at no cost to the Owner until lawn is satisfactory.
  - 5. Final Acceptance and the end of the warranty period for the lawns will occur only after all punch list items have been satisfactorily completed and the site is left in the condition specified under Cleanup and Protection.
- C. Warranty and Maintenance Period:
- 1. The end of the warranty and maintenance period shall be:
    - a. One year following fall Substantial Completion.
      - 1) When the initial warranty and maintenance period has not elapsed before end of growing season (October 31), or if lawns are not fully established, continue maintenance during next growing season until all maintenance and warranty obligations have been met.
  - 2. The Contractor will not be held responsible for defects resulting from neglect by Owner, abuse or damage by others, or unusual phenomena or incidents beyond landscape installer's control which result from floods, hail storms, winds over 100 miles per hour, fires or vandalism, unless Contractor has not completed specified installation in a manner that could have protected the landscaping from these phenomena.
  - 3. If, in the opinion of the Owner's Representative it is advisable to extend the warranty and maintenance period for an additional growing season, the contractor will be notified of such requirement by the Owner. Improper execution of the installation and/or failure to perform and document the specified maintenance in accordance with contract requirement shall be the basis for extending the period of establishment for a second growing season. All specified maintenance and warranty requirements will be required during this extended period and all costs shall be the responsibility of the Contractor.

## PART 2 - PRODUCTS

### 2.1 SEED

- A. Grass Seed: Fresh, clean, dry, new-crop seed complying with AOSA's "Rules for Testing Seeds" for purity and germination tolerances.
- B. Other varieties that those specified may be submitted for approval to Landscape Architect, but they must be newer, more improved cultivars than what is listed.
- C. Dormant seeding shall only be permitted if approved by Landscape Architect in writing. Apply seed at a rate that is 25 percent higher than the rates specified below.

## D. Seed Species:

1. Quality: Seed of grass species as listed below for solar exposure, with not less than 90 percent germination, not less than 98 percent pure seed, and not more than 0.3 percent weed seed:
2. Full Sun: Kentucky bluegrass (*Poa pratensis*), a minimum of three improved turf type varieties.
  - a. Install at a rate of 4 pounds Pure Live Seed (PLS) per 1000 square feet of bed.
3. Sun and Partial Shade Blend: Proportioned by weight as follows:
  - a. 60 percent Kentucky bluegrass (*Poa pratensis*), a minimum of three improved turf type varieties.
  - b. 30 percent fine fescue (*Festuca*), a minimum two varieties; chewing and creeping red.
  - c. 10 percent perennial ryegrass (*Lolium perenne*).
  - d. Install at a rate of 4 pounds Pure Live Seed (PLS) per 1000 square feet of bed.
4. Shade Blend: Proportioned by weight as follows:
  - a. 65 percent fine fescues (*Festuca*), a minimum of three varieties consisting of chewing, creeping red and hard.
  - b. 25 percent Kentucky bluegrass (*Poa pratensis*), a minimum two turf type varieties.
  - c. 10 percent perennial ryegrass (*Lolium perenne*), use shade tolerant variety.
  - d. Install at a rate of 6 pounds Pure Live Seed (PLS) per 1000 square feet of bed.
5. Shade and Sun Fescue Blend: Proportioned by weight as follows:
  - a. 100% turf type tall fescue (*Festuca*) consisting of a minimum 3 improved varieties.
  - b. All varieties shall be labeled endophyte free or contain beneficial endophytes.
  - c. Install at a rate of 8 pounds Pure Live Seed (PLS) per 1000 square feet of bed.

## 2.2 STRAW MULCH

- A. Straw Mulch: Provide stalks from oats, wheat, rye, barley or rice that are free of weeds, air-dry, clean, mildew- and seed-free, threshed straw of wheat, rye, oats, or barley.
  1. Straw shall be in an air dry condition and suitable for placing with commercial mulch blowing equipment.
- B. Tackifier
  1. Hydraulically applied tackifier shall be an organic based or polymeric emulsion blend designed for use over long-fibered mulch (straw). Tackifier shall:
    - a. Be powder or liquid based
    - b. Achieve a drying time between 12 and 18 hours
    - c. Minimum 4 month longevity after application
  2. Asphalt Emulsion tackifier is not permitted.

## 2.3 HYDRAULIC MULCH

- A. Hydraulic mulch is not permitted.

- B. **Hydraulic Mulch** Provide biodegradable, cellulose fiber mulch made from 100% post-consumer recycled paper, or a combination of 70% recycled wood fiber and 30% post-consumer recycled paper cellulose fiber. Mulch should be processed to contain no growth or germination-inhibiting factors, nontoxic and dyed an appropriate color to facilitate visual metering of the application of materials. On an air-dry weight basis, provide hydroseeding mulch containing not more than 12 percent moisture, plus or minus three percent at the time of manufacture, with a pH range from 3.5 to 5.0 for wood/cellulose fiber blends and from 5.0 to 9.0 for 100% cellulose fiber mulch. Provide hydraulic mulch manufactured so that:
1. After addition and agitation in slurry tanks with the fibers, tackifier and water, the material will become uniformly suspended to form an homogeneous slurry. Mixing the lawn seed, fertilizers and soil amendments is prohibited.
  2. When hydraulically sprayed on the ground, the material will form a blotter-like cover.
  3. The cover will allow the absorption of moisture and allow rainfall or applied water to percolate to the underlying soil.
- C. Hydraulic Mulch Tackifier
1. Binding agent shall clear and non-staining and result in a stabilized fiber matrix consisting of wood and/or paper fibers and a stabilizing emulsion that includes a hydro-colloidal tackifier and polycarbonate flocculant specific to hydraulic mulch applications.
  2. Use products as recommended by fiber-mulch manufacturer for slurry application.
  3. Asphalt Emulsion tackifier is not permitted.

#### 2.4 EROSION CONTROL BLANKET

- A. Erosion Control Blanket - [Type 1]: Intended for use on flat surfaces or slopes 4:1 (H:V) or greater where only sheet flow will be encountered.
1. Straw/jute blanket shall be constructed with a 100% agricultural straw matrix (0.5 lbs per square yard), with jute or cotton netting on top and bottom, sewn together with biodegradable cloth thread. The blanket shall be 100% biodegradable, and have a typical functional longevity of 12 months after installation. Plastic netting will not be permitted.
- B. Erosion Control Blanket - [Type 2]: Intended for use on slopes 4:1 (H:V) or greater or in drainage swales with velocities up to 8 feet per second (fps).
1. Straw/coconut fiber blanket shall be constructed with 70% agricultural straw (0.35 lbs per square yard), and 30% coconut (coir) fiber matrix (0.15 lbs per square yard), with 100% woven jute netting on the top and bottom, sewn together with biodegradable cloth thread. The Blanket shall be 100% biodegradable, and have a typical functional longevity of 18 months after installation. Plastic netting will not be permitted.
- C. Erosion Control Blanket - Type 3: Intended for use on slopes 4:1 (H:V) or greater or in drainage swales with velocities up to 10 feet per second (fps).
1. Coconut fiber blanket shall be constructed with 100% coconut (coir) fiber matrix (0.50 lbs per square yard), with 100 % woven coir fiber netting on top and 100% woven jute netting on the bottom, sewn together with biodegradable cloth thread. The Blanket shall be 100% biodegradable, and have a typical functional longevity of 24 months after installation. Plastic netting will not be permitted.
- D. Fasteners: Fasteners shall be natural based plastic that is 100% biodegradable from microbial activity in accordance with ASTM D5338 or D6400, formed in a T-shaped with barbed heads and shoulders, minimum six inches long, color green and installed per manufacturer's spacing and installation instructions.

## 2.5 EQUIPMENT

## A. Tiller:

1. Equipment used for subsoiling or ripping compacted subsoils on slopes up to 2:1 (H:V): A minimum D-7 size tractor with a mounted ripper consisting of 3 to 5 tines spaced a maximum 24 inches apart. Tines shall be equipped with 12 inch wide winged ripper points and shall be capable of penetrating subsoils up to 24 inches deep in one pass.
2. Equipment used for subsoiling or ripping compacted subsoils on slopes up to 4:1 (H:V): A tractor mounted disk harrow consisting of 6 – 12 offset disks weighing a minimum 1,800 pounds each. The harrow shall be capable of penetrating subsoils up to 18 inches deep in one pass.

## B. Fine Grading: Hand rake, tractor mounted york rake or other similar equipment.

## C. Hydroseeder: Hydroseeding will not be permitted.

## D. Hydroseeder: A truck-mounted, hydraulically driven variable speed agitation seeder that effectively shoots an aqueous mixture of seed, fertilizer, and mulch over broad areas through a discharge boom and hydraulic hose. Minimum tank capacity shall be 1,000 gallons.

## E. Drop Spreader with Cultipacker, as manufactured by Brillion or John Deere or equivalent.

## F. Broadcast Seeding: A spinning-disc type broadcaster with a calibration gauge (hand held and tractor mounted) shall be used to broadcast the seed over the designated areas.

## G. Seed Imprinting Equipment: Used with spinning-disc type broadcaster to lightly cover or press seed into the soil. A tractor or all-terrain vehicle mounted dragging device consisting of anchor chains, disk chains, cables, chain harrow or other similar equipment.

## H. Straw Mulcher: A power mulcher that thrashes and separates, then evenly distributes the straw at a capacity between 2 and 20 tons per hour, with a discharge distance between 35 and 100 feet in still air.

## I. Crimping Device: A mulch disc or other mechanical anchoring/crimping device for use in anchoring straw mulch into place, such as a Reinco Model MD-96 or equivalent, having flat discs with notched edges spaced 8" apart to impress mulch 1-3" down into soil.

## 2.6 WATER

## A. Water for lawns shall be available from on-site sources.

## B. Water shall be free of wastewater effluent or other hazardous chemicals

## 2.7 TOPSOIL

## A. Refer to Section 329100

## 2.8 SOIL AMENDMENTS

## A. Peat shall be a product having at least 95% organic content consisting of sphagnum peat moss with a pH range of 3.0 – 4.0 and Von Post decomposition value of H1 – H3, or low-lime reed-sedge peat with a pH range of 4.0 to 5.0 and Von Post decomposition value of H4 – H6. Product shall be free of sticks, wood or

other debris.

- B. Compost shall be a heavily decomposed mature/stabilized, humus-like material derived from the aerobic decomposition of yard clippings or other compostable materials. Manure is not suitable for use. The compost shall have a dark brown or black color, be capable of supporting plant growth without ongoing addition of fertilizers or other soil amendments and shall not have an objectionable odor. The compost shall be free of plastic, glass, metal and other physical contaminants, as well as viable weed seeds and other plant parts capable of reproducing (except airborne weed species). Composting facility shall be tested in accordance with the United States Composting Council, Seal of Testing Assurance (STA) following procedures as outlined in the Test Methods for the Examination of Composting and Compost protocols (TMECC).
1. pH: 5.5 to 8.
  2. Moisture content: 35 to 55 percent by weight. No visible free water or dust is produced when handling it.
  3. Sieve analysis: 100 percent passing ¾ inch screen.
  4. Soluble salt content: Less than 5 percent.
  5. Organic matter content: Minimum 60 percent.
- C. Sand shall be clean, coarse, ungraded, meeting the requirements of ASTM C33 for fine aggregates.
- D. pH Adjusters:
1. Lime shall be finely ground agricultural grade dolomitic limestone containing not less than 85% calcium and magnesium carbonates conforming to ASTM C602, Class T or O.
  2. Elemental sulfur shall be granular, biodegradable, horticultural grade material containing at least 90% sulfur, with a minimum of 99% passing through No. 6 sieve and a maximum of 10% passing through No. 40 sieve.

## 2.9 FERTILIZER

- A. Fertilizer shall be a complete fertilizer of neutral character, consisting of fast and slow-release nitrogen and shall be applied at the rates and formulations that release nutrients when new plants can effectively draw them from the soil.
1. The percentages of slow release and fast release nitrogen shall be adjusted based on the time of year fertilizers are being applied.
  2. For fall seeding, the percentage of slow-release nitrogen shall be higher than spring seeding since a high percentage of fast-release nitrogen will be mostly lost by runoff or infiltration before plant uptake.
- B. Composition: The percentages by weight shall be determined per recommendations of the soil testing reports for lawns.

## 2.10 PESTICIDES

- A. General: Pesticide and herbicides shall be registered and approved by the EPA, acceptable to authorities having jurisdiction, and of type recommended by manufacturer for each specific problem and as required for Project conditions and application. Do not use restricted pesticides and herbicides unless authorized in writing by authorities having jurisdiction.
- B. Pre-Emergent Herbicide (Selective and Nonselective): Effective for controlling the germination or growth of weeds within seeded areas at the soil level.
- C. Post-Emergent Herbicide (Selective and Nonselective): Effective for controlling weed growth that has

already germinated.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

##### A. General:

1. The Contractor shall establish a quantifiable system to be employed in the field for measuring areas, weighing products and calibrating equipment on a daily basis to ensure all products are installed at the specified rates of application.
2. Prior to beginning work, examine and verify the acceptability of the project site and notify the Owner's Representative of unsatisfactory conditions. Do not proceed with the work until unsatisfactory conditions have been corrected or resolved.
3. Identify areas of subsoil compaction prior to placement of topsoil.
4. Verify that no foreign or deleterious material has been deposited in soil within a planting area.
5. Where lawn installation occurs in close proximity to other site improvements, provide adequate protection to all features prior to commencing work. Promptly repair any items damaged during installation operations to their original condition.
6. Do not mix or place soils and soil amendments in frozen, wet, or muddy conditions.
7. Suspend spoil spreading, grading, and tilling operations during periods of excessive soil moisture until the moisture content reaches acceptable levels to attain the required results.
8. Uniformly moisten excessively dry soil that is not workable and which is too dusty.
9. If lawn areas die or are rejected due to non-conformity to contract requirements, they must be removed from the site immediately and replaced before Substantial Completion.

##### B. Utilities: Have all underground utilities located by servicing agencies. In the vicinity of utilities, hand-excavate to minimize possibility of damage.

##### C. Coordination with Other Work:

1. The Contractor shall coordinate work with other contractors or trades to determine the appropriate sequence of landscape installation with respect to other work on the site.
2. Completed work installed out of construction sequence which is subsequently disturbed by the completion of work by other trades shall be repaired by the landscape installer at no cost to the Owner.
3. Maintain grade stakes and layout controls set by others until removal is mutually agreed upon by all parties concerned.

#### 3.2 SUBGRADE PREPARATION

- A. Protect structures; utilities; sidewalks; pavements; and other facilities, trees, shrubs, and plantings from damage caused by lawn installation operations.
- B. Install erosion control measures, if necessary, to prevent erosion or displacement of soils and discharge of soil-bearing water run-off or airborne dust to adjacent properties, natural resources and walkways.
- C. Vegetation Removal: Strip and dispose of organic debris and root mat.
- D. Topsoil stripping, stockpiling: Refer to Section 311000 - Site Clearing.
- E. Maintain subgrade in areas to be topsoiled in a uniform condition so as to prevent future depressions. Prior to placing topsoil;

1. Till all subsoils to a minimum depth of 18-inches with approved equipment to remove all compacted subsoils. Tilling shall be complete breaking thoroughly fracturing. Perform tilling in two directions, one perpendicular to the other.
  2. Upon completion of tilling, the subsoils will require light compaction and leveling to prevent ponding of water and settlement after topsoil placement. As a final operation, a light-weight tracked dozer shall be employed that will remove surface irregularities and prevent excessive settlement. During this procedure, the surface of the subsoil on slopes greater than 4:1 (H:V) shall be imprinted with tracks from the dozer. Imprinting shall be perpendicular to the slope and shall be approximately one-inch deep.
  3. Do not proceed with topsoil placement until subgrade tilling and imprinting is completed to the satisfaction of the Landscape Architect.
  4. Repair disturbances to previously graded areas and remove surplus subgrade material associated with any landscape construction.
- F. If the prepared subgrade is eroded or compacted by rainfall prior to topsoil placement, rework the surface as specified.
- G. In locations where existing topsoil has not been removed, till entire area in accordance with paragraph E above. Do not till within dripline of existing trees.

### 3.3 PLACING TOPSOIL, SOIL AMENDMENTS AND FERTILIZER

- A. Provide, fertilize and amend topsoil in accordance with testing laboratory recommendations specified under Section 329113 "Soil Preparation (Topsoil)".
- B. Uniformly distribute topsoil on lawn areas so that after light compaction and finish grading, a uniform depth of 4-inches is achieved. Reduce elevation of planting soil to allow for thickness of sod. Placement shall include spreading, cultivating, lightly compacting, dragging and grading to the conditions specified below.
- C. Topsoil, when placed, shall be dry enough so as not to puddle or bond. Do not place topsoil when the subgrade is frozen, excessively wet, extremely dry or in a condition otherwise detrimental to proper grading or lawn operation.
- D. Following topsoil placement but prior to finish grading, broadcast all soil amendments and fertilizer and rototill into the topsoil. The coverage areas for soil amendments and fertilizer shall be carefully calculated by the installer and fully blended into the entire topsoil profile. Do not incorporate soil amendments and fertilizer more than 5 days in advance of seeding.
- E. Mycorrhizal Inoculum:
1. Rototill two granular pounds per 1,000 square feet of seed bed into the top four to six inches of topsoil or as recommended by supplier.

### 3.4 PRE-INSTALLATION PREPARATION

- A. Finish Grading:
1. Immediately before lawn installation scarify, loosen, float, and drag topsoil as necessary to bring it to the proper condition. Remove all foreign matter larger than 1" in diameter. There shall be no visible plants, roots, debris or any foreign material present prior to installation.
  2. Finished grades shall slope to drain, be free of depressions or other irregularities, lightly compacted to prevent settlement, and shall be uniform in slope between grading controls and the elevations indicated.
  3. Finished grade for seeded lawn areas shall meet existing grades at contract limits and be ½" below top of curbs, walk paving, and metal edging if used.

4. Finished grade for sodded areas shall meet existing grades at contract limits and be 1" below top of curbs, walk paving, and metal edging if used.

- B. Before lawn installation obtain Landscape Architect's acceptance of finish grading. Restore seedbed areas if eroded or otherwise disturbed after finish grading.

### 3.5 SEEDING AND MULCHING

- A. Moisten prepared area before seeding if soil is dry. Water thoroughly and allow surface to partially dry before seeding. Do not create muddy soil.

- B. Pay close attention to weather conditions. Ensure each area being seeded is fully completed in advance of weather conditions such as heavy rains and strong winds that will result in damage to the unfinished work. Fully completed shall mean seeding, dragging, mulching, crimping and tackifier.

- C. Seeding Procedures:

1. Do not sow seed when weather conditions are unfavorable, such as during drought or high winds.
2. Perform seeding with only approved equipment. Do not broadcast or drop seed when wind velocity exceeds 10 mph.
3. Sow the seed uniformly at a rates specified under 2.1 of this section. For dormant seeding, increase seeding rates by 25% (if accepted by Owner's Representative).
4. Do not use wet seed or seed that is moldy or otherwise damaged.
5. Do not seed against existing trees. Limit extent of seed to outside edge of planting saucers, plant beds and other seed beds.
6. Evenly distribute seed by sowing equal quantities in two directions at right angles to each other.
7. Immediately following seeding, rake, drag or float all seed beds to provide a light covering of topsoil approximately 1/8 inch deep. When using equipment that lightly injects the seed into the soil, include equipment that lightly rolls the seed bed to provide good moisture contact between the seed and soil.
8. Maintain soil moisture in accordance with 3.11 below.

- D. Mulching Procedures:

1. Do not use any straw that contains weeds and other plants that will contaminate the seed beds with unspecified plants. Carefully inspect each bale of straw prior to spreading and any bales observed to be contaminated with weeds shall be removed from the site on a daily basis.
2. Do not mechanically blow straw when wind speeds exceed 10 mph.
3. Remove all straw that has been deposited outside the limits of seeding and on adjacent pavement, plant beds and tree saucers.
4. Spread straw mulch evenly at the rate of approximately 2 tons dry straw per acre. Place all mulch over all seeded areas within 24 hours after seeding. A mechanical blower or hand spreading shall be used to apply mulch material, provided the machine has been specifically designed and approved for this purpose. Mulch shall be uniform in thickness and cover resulting in a blanket of straw approximately 1 1/2 inches loose thickness with little to no visible soil.
5. Slopes 4:1 or steeper and drainage swales shall be stabilized with erosion control blanket in accordance with 3.12 below.
6. For dormant seeding, mulching shall be replaced with erosion control blanket in accordance with 3.12 below at no additional cost to the Owner.

- E. Anchoring Mulch Procedures:

1. Anchor the mulch by using both an approved crimping device and applying tackifier on the mulched surface immediately following mulching operation.

2. Mulch shall be crimped in all seed beds where slopes are less than 4:1 (H:V) and of sufficient width to allow equipment to perform crimping without damaging the finish seed bed. Crimp all locations in two directions. When finished, straw shall be anchored one to two inches into the seed bed in rows no more than eight inches apart.
3. Tackifier shall be applied at the rate recommended by the manufacturer and shall be applied uniformly to all mulch either simultaneously with mulching operation or in a separate application. Take precautionary measures to prevent materials from marking or defacing structures, pavements, utilities, or plantings. Immediately clean all stains and damaged areas.
4. Any seed and mulch displaced due to improper crimping and bonding with tackifier shall be immediately replaced to the specified condition at no addition cost to the Owner.

### 3.6 HYDROSEEDING AND HYDROMULCHING

- A. Protect adjacent and adjoining areas from hydroseeding and hydromulching overspray.
- B. Moisten prepared area before seeding if soil is dry. Water thoroughly and allow surface to partially dry before seeding. Do not create muddy soil.
- C. Pay close attention to weather conditions. Ensure each area being seeded is fully completed in advance of weather conditions such as heavy rains and strong winds that will result in damage to the unfinished work. Fully completed shall mean, seeding, mulching, crimping and tackifier.
- D. Hydroseeding and mulching shall be installed as a two-step process.
  1. Step One: Apply the seed and water slurry at the specified seed-sowing rate, with a light application of an approved hydraulic fiber mulch tracer.
  2. Step Two: Apply the specified straw mulch and tackifier at specified rate, see 3.5 D and E above. Combining both steps into one will not be permitted.
- E. Hydroseeding – Step One Procedures:
  1. Fertilizer and soil amendments shall be applied as specified under 3.3 above and shall not be included within the step one slurry.
  2. Apply seed on the previously prepared bed at the rates specified under 2.1 of this section. For dormant seeding, increase seeding rates by 25%.
  3. Water used shall be obtained from fresh water source, and shall be free from injurious chemicals and other toxic substances at all times. Identify to the Owner all sources of water at least two weeks prior to use. The Owner, at his/her discretion, may take samples of the water at the source or from the tank at any time and have a laboratory test the samples for chemical and saline content.
  4. Mixtures shall be constantly agitated from the time they are combined until they are finally applied to the seed bed. Once combined, mixtures shall be used within 8 hours.
  5. Apply slurry uniformly and at the prescribed rate, avoiding misses and overlapping areas, gauging quantities of mixtures to measured application areas. Checks on the rate and uniformity of application may be made by the Landscape Architect observing the degree of wetting, or by distributing test sheets and observing the quantity of seed deposited thereon.
  6. Direct application nozzle sufficiently upward so that the mixture falls to the ground in a uniform shower. Never direct spray toward the ground in a manner that produces erosion or runoff. Discontinue application during periods of high wind that affect the ability to properly apply the seed at a uniform cover.
  7. Maintain soil moisture in accordance with 3.11 below.
- F. Mulching – Step Two Procedures:
  1. Hydromulching is not permitted. Apply straw mulch and erosion control blanket and anchor to soil as specified under 3.5 above.

2. Mulch all seeded areas with specified hydraulic mulch following the same requirements outlined under 3.6 E above.
3. Hydraulic mulch shall be applied at the following rates:
  - a. 100% cellulose fibers: 2,000 lb/acre on slopes flatter than 4:1 (H:V).
  - b. 70% wood fiber / 30% cellulose fiber: 2,500 lb/acre of slopes flatter than 4:1. (H:V).
4. Slopes 4:1 or steeper shall be stabilized with erosion control blanket in accordance with 3.12 below.
5. For dormant seeding, mulching shall be replaced with erosion control blanket in accordance with 3.12 below at no additional cost to the Owner.

G. Anchoring Mulch Procedures:

1. Spray hydraulic mulch tackifier concurrent with or immediately after mulching following the same requirements outlined under 3.6 E above.
2. Use only an approved tackifier applied at the rate recommended by the manufacturer.
3. Tackifier shall be applied at the rate recommended by the manufacturer and shall be applied uniformly to all mulch either simultaneously with mulching operation or in a separate application. Take precautionary measures to prevent materials from marking or defacing structures, pavements, utilities, or plantings. Immediately clean all stains and damaged areas.
4. Any seed and mulch displaced due to improper installation of tackifier shall be immediately replaced to the specified condition at no addition cost to the Owner.

### 3.7 TURF RENOVATION

- A. All preparation work shall be conducted in accordance with 3.1 through 3.4 above. Following surface preparation, lawn installation shall be completed in accordance with the applicable lawn installation methods specified above. Blend newly seeded areas into adjacent existing lawns.
- B. Renovate existing lawns where indicated. In areas where diseased or contaminated lawns are identified, remove existing topsoil and dispose off site.
- C. Renovate lawns damaged by Contractor's operations, such as storage of materials, haul roads or other areas outside the limits of work.
- D. Renovate lawns where topsoil containing foreign materials, such as oil drippings, fuel spills, stones, gravel, and other construction materials resulting from Contractor's operations has occurred. Remove existing topsoil and dispose off-site.
- E. Mow, dethatch, core aerate, and rake existing turf where identified.
- F. Maintain soil moisture in accordance with 3.11 below.

### 3.8 WATERING

A. Watering Procedures:

1. Immediately following lawn installation water all bed areas thoroughly and immediately with a fine mist until soil is soaked to a depth of at least 2-inches or as indicated above. Puddling of water or allowing the seedbed to dry is unacceptable.
2. For seeded areas, maintain soil in a moist condition (in hot dry weather irrigation may be required 2-4 times per day) until seeds have sprouted and reached a height of 1-inch. Water thereafter a minimum of once every 2-3 days unless natural rainfall has provided equivalent watering. Provide irrigation to moisten soil to a depth of 4" to encourage deeper rooting.

3. For sodded areas, begin watering the entire area within 24 hours of installation and water daily for the first two weeks; twice a day in hot dry weather. Keep soil in all areas moist but not soaked to 2-inches below the bottoms of the plants. Water thereafter a minimum of once every 2-3 days unless natural rainfall has provided equivalent watering until Final Acceptance. During this period, moisten soil to a minimum depth of 4" to encourage deeper rooting.
4. Watering at accelerated rates that dislodge seed and mulch materials or cause erosion shall be immediately repaired at no cost to the Owner.

### 3.9 EROSION CONTROL BLANKET

#### A. Erosion Control Blanket Procedures:

1. Install erosion control blanket as indicated in on the Plans and all seed beds with slopes 4:1 (H:V) or steeper.
2. Immediately following seeding, erosion control blanket shall be rolled out in place in the direction of the slope fall line. The material shall be applied without stretching and shall lie smoothly but loosely on the soil surface. Installers shall minimize walking directly on the seed or topsoil bed either before or after the blanket is applied.
3. All ends shall be buried a minimum of 4 inches deep and the trench shall be firmly tamped after closing.
4. In cases where roll ends join, the up-slope piece shall overlap the down-slope piece by at least 18 inches.
5. Anchor edges prior to backfilling trench, all overlaps at 12-inch intervals, and the center of each panel on 3-foot intervals.
6. The upslope ends of the blanket shall be buried a minimum of 6 inches deep and anchored at 12-inch intervals prior to backfilling trench.
7. Reseed all disturbed edges immediately following straw blanket installation and work seed into blanket.

### 3.10 MAINTENANCE

- A. General: Maintain and establish lawn areas by watering, fertilizing, pest and weed control, litter removal, mowing, trimming, repairs, and performing other operations as required to establish healthy, viable lawn. Maintenance shall also include grade repair, seeding, sodding all associated soil amendments and fertilizers.
- B. Provide all maintenance under the supervision of a skilled employee of the lawn installer. The skilled maintenance supervisor shall be: capable of operating the automatic irrigation system controller, conducting turf diagnostics to identify the presence of disease, insect and fertility problems, and directing a maintenance crew in the performance of horticultural maintenance practices identified below. Maintenance requirements identified below shall be the basis for information to be included in the Maintenance Schedule and Irrigation Plan identified under 1.5.C of this section and thoroughly documented under the required Maintenance Report Forms to verify the work has been properly performed.
  1. Failure to perform and submit factual Maintenance Report Forms could result in non-payment for said services and require the extension of the warranty and maintenance period an additional year at the Contractor's expense.
- C. Provide all equipment, materials, labor and services to maintain the landscape beginning immediately after each area is installed and continuing until Final Acceptance and the end of the warranty period. During this period, perform the following:
  1. Inspect the entire landscape at least once per week during the growing season and perform needed maintenance promptly.
  2. Prior to each mowing, collect all debris, litter and miscellaneous materials accumulating on the site and remove from the site.

3. Irrigation: Irrigate all turf areas to maintain optimum moisture within the root zone as specified under 3.11 above. When using an automatic sprinkler system, the lawn installer responsible for maintenance shall bear full responsibility to set each zone to the correct frequency and duration.
  4. Mow all lawns weekly during the growing season and as described below. Mowing frequencies shall be adjusted based on cutting requirements and may require more frequent visits during high growth periods. Use mulching mower only with sharpened blades and alternate direction of each mowing session to prevent rutting.
  5. Fertilize as described below.
  6. Apply treatments as required to keep turf and soil free of pests and pathogens or disease. Use integrated pest management practices whenever possible to minimize the use of pesticides and reduce hazards. Apply herbicides and pesticides as described below.
  7. Remove leaves bi-weekly during the fall as they accumulate on the lawns. Bag and dispose off-site. Do not mow in advance of leaf removal.
  8. Repair bare, eroded or settled areas and restore to provide a uniformly smooth lawn with the specified grasses. Provide same materials and installation procedures as those used in the original installation.
  9. Reclaim/replace soil materials and turf damaged or lost in areas of subsidence. Roll, regrade, and replant bare or eroded areas to produce a uniformly smooth lawn.
  10. In areas where mulch has been disturbed by wind or maintenance operations, add new mulch and anchor as required to prevent displacement.
- D. Mowings: Mow turf as soon as top growth is tall enough to cut. Remove no more than one-third of grass-leaf growth in initial or subsequent mowings. At the time of each mowing, adjust mowing equipment to meet this requirement. Do not delay mowing until grass blades bend over and become matted. Do not mow when grass is wet. Schedule initial and subsequent mowings to maintain the following grass height:
1. Mow Kentucky bluegrass, fescue to a height of 2-1/2 to 3-inches.
  2. For sodded lawns wait at least 2 weeks after installation for first mowing.
  3. Mowing heights may increase during the hot summer months based on regional conditions.
  4. Collect all grass clippings if mowings are not sufficiently timed to allow for composting into the existing lawn and accumulations of clippings can be observed on the surface of the grass. Collection and off-site disposal shall be performed at no additional cost to the Owner.

### 3.11 POST-INSTALLATION FERTILIZATION

- A. Apply fertilizers at the time of season, rate of application and grade of N-P-K that maximizes the health of the lawn and minimizes the potential run-off of fertilizers to adjacent waterways and groundwater. Avoid the use of phosphorus unless site soils are deficient of this nutrient.
- B. During the warranty and maintenance period, fertilize warm season grasses three times and cool season grasses two times during the growing season.
- C. Test site topsoil in early-spring and base actual rates on testing recommendations.
- D. Apply fertilizer during the following dates;
  1. Spring (April / May): Cool season grasses: After the second spring mowing apply fertilizer at a rate of 1 lb. actual nitrogen per 1,000 square feet of lawn. Nitrogen shall be 70% slow-release. Avoid the use of phosphorous and apply at 4-0-1 ratio of N-P-K.
  2. Fall (September/October): cool season grasses: 8 weeks following application of spring apply fertilizer at a rate of 1.5 lbs. actual nitrogen per 1,000 square feet of lawn. Nitrogen shall be water soluble, quick release. Avoid the use of phosphorous and apply at 3-0-1 ratio of N-P-K.

3.12 PESTICIDE APPLICATION

- A. Apply pesticides, and other chemical products and biological control agents according to requirements of authorities having jurisdiction and manufacturer's written recommendations. Coordinate applications with Owner's operations and others in proximity to the Work. Notify Owner before each application is performed.
- B. Post-Emergent Herbicides (Selective and Nonselective): Apply only as necessary to treat already-germinated weeds and according to manufacturer's written recommendations.

3.13 CLEANUP AND PROTECTION

- A. Promptly remove soil and debris created by turf work from paved areas. Clean wheels of vehicles before leaving site to avoid tracking soil onto roads, walks, or other paved areas.
- B. Remove surplus soil and waste material, including excess subsoil, unsuitable soil, trash, and debris, and legally dispose of them off Owner's property.
- C. Erect temporary fencing or barricades and warning signs as required to protect newly planted areas from traffic. Maintain fencing and barricades throughout initial maintenance period and remove after plantings are established.
- D. Protect newly seeded areas from stormwater flows discharging from paved surfaces until grass establishment. Additional water diversion and erosion control measures such as wattles and check dams may be utilized at Contractor's discretion and expense.
- E. Remove nondegradable erosion-control measures after grass establishment period.

END OF SECTION

SECTION 329300 - EXTERIOR PLANTINGS

PART 1 - GENERAL

1.1 Related Documents

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

1. Tree and shrub plantings.
2. Herbaceous perennials, ornamental grasses.
3. Plant procurement.
4. Planting mixtures.
5. Plant mulch.
6. Staking and guying.
7. Maintenance.
8. Warranty replacements.

B. Related Requirements:

1. Section 311000 "Site Clearing" for stripping on-site topsoil.
2. Section 312000 "Earth Moving" for mass grading of the site.
3. Section 329100 "Soil Preparation (Topsoil)" for lawns and plant mixture amendment.
4. Section 329200 "Lawns" for lawn seeding and sodding.
5. Section 334600 "Subdrainage" for plant bed and tree pit underdrainage system.

1.3 REFERENCES AND REGULATORY REQUIREMENTS

- A. Hortus Third, The Staff of the L.H. Bailey Hortorium. 1976. MacMillan Publishing Co., New York.
- B. ASTM International, as referenced herein as ASTM.
- C. American Standard for Nursery Stock, as referenced herein as ANSI Z60.1-2004.
- D. United State Department of Agriculture (USDA), Plant disease and insect control Phytosanitary and Export Certifications.
- E. United States Composting Council, Seal of Testing Assurance (STA), Procedures for sampling and testing as outlined in the Test Methods for the Examination of Composting and Compost (TMECC) protocols.

1.4 DEFINITIONS

- A. Balled and Burlapped Stock: Plants dug with firm, natural balls of earth in which they were grown, with a ball size not less than diameter and depth recommended by ANSI Z60.1 for type and size of plant required; wrapped with burlap, tied, rigidly supported, and drum laced with twine with the root flare visible at the surface of the ball as recommended by ANSI Z60.1.

- B. Bare-Root Stock: Plants with a well-branched, fibrous-root system developed by transplanting or root pruning, with soil or growing medium removed, and with not less than the minimum root spread according to ANSI Z60.1 for type and size of plant required.
- C. Container-Grown Stock: Healthy, vigorous, well-rooted plants grown in a container, with a well-established root system reaching sides of container and maintaining a firm ball when removed from container. Container shall be rigid enough to hold ball shape and protect root mass during shipping and be sized according to ANSI Z60.1 for type and size of plant required.
- D. Fabric Bag-Grown Stock: Healthy, vigorous, well-rooted plants established and grown in-ground in a porous fabric bag with well-established root system reaching sides of fabric bag. Fabric bag size is not less than diameter, depth, and volume required by ANSI Z60.1 for type and size of plant.
- E. Finish Grade: Elevation of finished surface of planting soil.
- F. Mycorrhizal Inoculum: Fungi either introduced or naturally occurring in the soil that greatly increased plant roots growth and ability to absorb nutrients and water.
- G. Pesticide: A substance or mixture intended for preventing, destroying, repelling, or mitigating a pest. Pesticides include insecticides, miticides, herbicides, fungicides, rodenticides, and molluscicides. They also include substances or mixtures intended for use as a plant regulator, defoliant, or desiccant. Some sources classify herbicides separately from pesticides.
- H. Pests: Living organisms that occur where they are not desired or that cause damage to plants, animals, or people. Pests include insects, mites, grubs, mollusks (snails and slugs), rodents (gophers, moles, and mice), unwanted plants (weeds), fungi, bacteria, and viruses.
- I. Planting Area: Areas to be planted.
- J. Planting Soil: Existing, on-site soil; imported soil; or manufactured soil that has been modified with soil amendments and perhaps fertilizers to produce a soil mixture best for plant growth.
- K. Plant; Plants; Plant Material: These terms refer to vegetation in general, including trees, shrubs, vines, ground covers, ornamental grasses, annuals, perennials, bulbs, corms, tubers, or herbaceous vegetation.
- L. Root Flare: Also called "trunk flare." The area at the base of the plant's stem or trunk where the stem or trunk broadens to form roots; the area of transition between the root system and the stem or trunk.
- M. Root Production Method (RPM): A trademark technology referred to as root production method for a variety of tree and shrub species resulting in a dense fibrous root system for small sized plants.
- N. Single Central Leader: A single central dominant leader branch, free of secondary co-dominant stems that would compete with the central leader, either naturally occurring or professionally trained in the nursery with no stem deformities or residual woody stubs from original leader.
- O. Specimen Plant: Exceptionally heavy, symmetrical, and tightly knit, growth, superior in form, with properly spaced branching.
- P. Stem Girdling Roots: Roots that encircle the stems (trunks) of trees below the soil surface.
- Q. Subgrade: The surface or elevation of subsoil remaining after excavation is complete, or the top surface of a fill or backfill before planting soil is placed.
- R. Sheared Evergreen: Any evergreen tree or shrub that has been heavily trimmed or pruned to remove the natural shape of the plant. An evergreen tree grown at a "Christmas "tree farm is typically sheared.

- S. Young Plants: Lining out stock, seedlings generally sold within the wholesale trade for continued cultivation.
- T. 'Detention POD': Stormwater area within linear planting islands with varying depth of aggregate wrapping a percolating detention system.

#### 1.5 SUBMITTALS

- A. The Landscape Architect will not be traveling to tag trees and plant material. The Contractor will submit photographs of plant material to be installed prior to delivery to the site. The Owner's Representative and Landscape Architect reserve the right to reject any plant material delivered to the site due to condition and appearance at no cost to the County.
- B. The Contractor will provide photographs of each plant or groups of plants for approval. Images can be jpeg, pdf etc.

#### 1.6 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

##### A. General:

- 1. Packaged Materials: Deliver packaged materials in original unopened containers showing weight, analysis and name of manufacturer. During shipment and storage on site, protect materials from breakage, moisture, heat or other damage.
- 2. Store materials only in locations approved by the Owner.

##### B. Bulk Materials:

- 1. Do not dump or store bulk materials near structures, utilities, walkways and pavements, or on existing turf areas or plants.
- 2. Provide erosion-control measures to prevent erosion or displacement of bulk materials; discharge of soil-bearing water runoff; and airborne dust reaching adjacent properties, water conveyance systems, or walkways.
- 3. Accompany each delivery of bulk materials with appropriate certificates.

##### C. Plant Materials:

- 1. During shipment, do not bend or bind-tie trees or shrubs in such a manner as to destroy their natural shape. Do not bend, stack or bind plants in a manner that damages bark, breaks branches or root systems, deforms root balls or destroys natural shape.
- 2. Transport plants in closed vehicles or with the entire load properly covered to protect from drying winds, heat, freezing or other exposure that may be harmful. Schedule shipping to minimize on-site storage of plants. Closed vehicles shall be adequately ventilated/refrigerated.
- 3. Stock shall not be shipped until the planting preparations have been completed. If planting is delayed more than 24 hours after delivery, set plants and trees in their appropriate aspect (sun, filtered sun, or shade), protect from weather and mechanical damage, and keep roots moist.
  - a. Heel-in bare-root stock. Pack root system in wet straw, hay, or other suitable material to keep root system moist until planting. Soak roots that are in less than moist condition in water for two hours. Plants with dry roots will be rejected. Any bare-root plants requiring sweating to break dormancy must have this procedure carried out before plants arrive onsite.

- b. Set balled stock on ground and cover ball with soil, or bark mulch.
  - c. Do not remove container-grown stock from containers before time of planting.
  - d. Water root systems of plants stored on-site deeply and thoroughly with a fine-mist spray. Water as often as necessary to maintain root systems in a moist, but not overly wet condition.
4. Schedule shipping aquatic tubers and plugs to result in on-site storage time of less than one day prior to installation. If delays beyond the contractor's control occur after delivery, store plants to ensure viability. All aquatic plants that are in a state of decay at the time of planting shall be rejected regardless of its condition at the time of delivery to the site.
  5. Labels: Prior to shipping, each plant or bundle of like variety and size shall be labeled with legible weatherproof tags indicating the correct name and size of plant. Label aquatic plants (tubers, plugs, and/or bare-root) individually or in bundles of like variety.
  6. Handle plants at all times in accordance with the best horticultural practices. Lift B&B materials from the bottom of the ball only; do not roll the plants. Plants handled otherwise will be subject to rejection. Balled and burlapped plants which have cracked or broken balls are not acceptable and shall not be planted. Plants with mechanical damage, deformation or breakage will not be accepted and are to be replaced at the Contractor's expense.

## 1.8 SCHEDULING

### A. Work Schedule:

1. Upon authorization to proceed with the work, submit a project work schedule indicating the dates of each of the following items:
  - a. Submittal schedule.
  - b. Tagging of plants in nurseries.
  - c. Delivery of other materials to the site.
  - d. Staking of plant locations on the site.
  - e. Delivery of plant material to the site.
  - f. Planting.
  - g. Substantial Completion of the work.
  - h. Maintenance period.
2. Update schedule monthly to reflect progress of the work.

### B. Planting Season:

1. Materials shall be installed during planting seasons normally recognized in the job locality.
2. USDA Hardiness Zone 5:
  - a. B&B and container grown plants, planting season shall be from April 1 through June 1 and from October 1 until the prepared soil becomes frozen.
  - b. Evergreen plants from April 1 through June 1 and from September 15 through October 15.
  - c. Bare root woody plants and aquatic tuber and root stock only in spring from April 1 through approximately June 1 but no later than full leaf-out of existing woody and aquatic plants.
  - d. Bulbs, corms and tubers from September 15 through November 1 and from April 1 through June 1. Spring vs. fall planting is species dependent and Contractor shall comply with seasonal limitations identified on the plant list included on the drawings.
3. USDA Hardiness Zone 6:
  - a. B&B and container grown plants, planting season shall be from March 15 through May 15 and from October 1 until the prepared soil becomes frozen.
  - b. Evergreen plants from March 15 through May 15 and from October 1 through November 1.

- c. Bare root woody plants and aquatic tuber and root stock only in spring from March 15 through approximately May 15 but no later than full leaf-out of existing woody and aquatic plants.
  - d. Bulbs, corms and tubers from October 1 through November 15 and from March 15 through May 15. Spring vs. fall planting is species dependent and Contractor shall comply with seasonal limitations identified on the plant list included on the drawings.
4. If special circumstances warrant installation outside the normal planting season, submit a written request to the Landscape Architect describing conditions and stating the proposed variance. Planting outside the planting season could extend warranty obligations and will be dependent upon the extent of the variance.
  5. Weather limitations: Proceed with planting only when existing and forecasted weather conditions permit planting to be performed when beneficial and optimum results may be obtained. Apply products during favorable weather conditions according to manufacturer's written instructions and warranty requirements.
  6. Coordination with lawn installation: Plant trees, shrubs, and other plants after finish grades are established but before seeding/sodding unless otherwise indicated. When planting trees, shrubs, and other plants after seeding/sodding, protect completed areas, and promptly repair damage caused by planting operations.

#### 1.9 WARRANTY, MAINTENANCE and acceptance

##### A. Substantial Completion:

1. The Substantial Completion inspection shall occur for the phase of work. Two Notices of Substantial Completion will be issued. Following the inspection, the Landscape Architect will issue a punch list identifying all work requiring completion or correction.
2. The Substantial Completion inspection for the landscape shall occur in phases based upon the phasing plan approved at the beginning of the work by the Landscape Architect. Following the inspection, the Landscape Architect will issue a punch list identifying all work requiring completion, replacement or correction.
3. The Contractor shall complete all punch list items within 2 weeks of its issuance. All repairs and plant replacements shall occur at no additional cost to the Owner.
4. Substantial Completion will be provided for all planting areas complying with the following:
5. Landscape Architect approval of all specified submittals.
6. The work shall be 100% complete including all site preparation, earthwork, plant mixture installation, plantings, lawns, irrigation and clean-up), and ready for inspection.
7. After receiving a Notice of Substantial Completion warrant and maintain all plantings in accordance with 3.13 of this Section in a vigorous, well-kept condition until Final Acceptance.

##### B. Final Acceptance:

1. Prior to plant dormancy and the expiration of the warranty and maintenance period, the Landscape Architect will conduct an inspection of all plantings. There shall be clear evidence through factual reporting by the contractor and field observations made by the Owner or Landscape Architect that the specified maintenance has occurred. Following the inspection, the Landscape Architect will issue a punch list identifying all work requiring completion, replacement or correction.
2. The contractor shall complete all punch list items within 2 weeks of its issuance. All repairs and plant replacements shall occur at no additional cost to the Owner.
3. Final Acceptance will be based upon Owner approval and the work having:
  - a. Been well maintained with all landscape plantings in a healthy growing condition free of disease and insect problems.
  - b. All maintenance items completed and documented by Contractor through maintenance report forms.

4. Final Acceptance and the end of the warranty period for the landscape will occur only after all punch list items have been satisfactorily completed and the site is left in the condition specified under Cleanup and Protection.

C. Warranty and Maintenance Period:

1. The end of the warranty and maintenance period shall be:
  - a. July 31 (Phase 2) - one year following fall Substantial Completion.
  - b. October 31 – one year following fall Substantial Completion.
  - c. June 30 – one year following spring Substantial Completion.
2. Prior to and during the warranty and maintenance period, replace any plants that are damaged, dead, or, in the opinion of the Landscape Architect, are unhealthy, or have lost more than 25% of their natural shape due to dead branches, excessive pruning or improper maintenance. Rejected plant materials shall be removed from the site immediately after being rejected and legally disposed off-site. Replacement plants shall be installed within 2 weeks following the inspection unless otherwise agreed to in writing by the Owner.
3. Only one replacement of any plant is required after Substantial Completion, except for losses due to failure to comply with specified installation and/or maintenance requirements.
4. Make replacements in accordance with the original specifications, plant list, and notes. Fully restore areas damaged by replacement operations to their original and specified condition.
5. The Contractor will not be held responsible for defects resulting from neglect by Owner, abuse or damage by others, or unusual phenomena or incidents beyond landscape installer's control which result from, hail storms, winds over 100 miles per hour, fires or vandalism, unless Contractor has not completed specified installation in a manner that could have protected the landscaping from these phenomena.
6. If, in the opinion of the Landscape Architect, it is advisable to extend the warranty and maintenance period for an additional growing season, the contractor will be notified of such requirement by the Owner. Improper planting and/or failure to perform and document the specified maintenance in accordance with contract requirement shall be the basis for extending the period of establishment for a second growing season. All specified maintenance and warranty requirements will be required during this extended period and all costs shall be the responsibility of the Contractor.

PART 2 - PRODUCTS

2.1 WATER

- A. Water for lawns shall be available from on-site sources.
- B. Water shall be free of wastewater effluent or other hazardous chemicals. On-site sources of water may be available from the creek at no cost or from City hydrant with appropriate metering. Confirm prior to commencing work.

2.2 TOPSOIL

- A. Refer to Section 329100.

## 2.3 PLANTING MIXTURES

- A. General: All planting mixtures shall be well pulverized, blended materials, free of rocks, debris of any type, tree roots, and other extraneous materials that will impede plant growth. When blending off-site amendments (peat, compost, etc.) with topsoil, the topsoil shall be pulverized and screened to remove all non-soil materials greater than ½ inch diameter. On-site sub-soils will not be permitted for use in plant mixtures.
- B. Standard planting backfill for individual tree and shrub pits shall be: 1 part existing, well pulverized soil excavated from planting pit or from site topsoil stockpile thoroughly blended with 1 part off-site topsoil and 1 part compost or peat.
- C. Plant bed mixture for shrubs beds shall be: 1 part existing, well-pulverized soil excavated from planting bed or site topsoil stockpiles thoroughly blended with 1 part off-site topsoil and 1 part compost or peat.
- D. Plant bed mixture for shrubs beds shall be: 2 parts off-site topsoil thoroughly blended with 1 part compost or peat.
- E. Plant bed mixture for beds comprising a mix of shrubs, perennials, annuals, ornamental grasses and groundcover shall be 2 parts off-site topsoil thoroughly blended with 1 part compost or peat.

## 2.4 SOIL AMENDMENTS

- A. Peat shall be a product having at least 95% organic content consisting of sphagnum peat moss with a pH range of 3.0 – 4.0 and Von Post decomposition value of H1 – H3, or low-lime reed-sedge peat with a pH range of 4.0 to 5.0 and Von Post decomposition value of H4 – H6. Product shall be free of sticks, wood or other debris.
- B. Compost shall be a heavily decomposed mature/stabilized, humus-like material derived from the aerobic decomposition of yard clippings or other compostable materials. Manure is not suitable for use. The compost shall have a dark brown or black color, be capable of supporting plant growth without ongoing addition of fertilizers or other soil amendments and shall not have an objectionable odor. The compost shall be free of plastic, glass, metal and other physical contaminants, as well as viable weed seeds and other plant parts capable of reproducing (except airborne weed species).
  - 1. pH: 5.5 to 8.
  - 2. Moisture content: 35 to 55 percent by weight. No visible free water or dust is produced when handling it.
  - 3. Sieve analysis: 100 percent passing ¾ inch screen.
  - 4. Soluble salt content: Less than 5 percent.
  - 5. Organic matter content: Minimum 60 percent.
- C. Sand shall be clean, coarse, ungraded, meeting the requirements of ASTM C33 for fine aggregates.
- D. pH Adjusters:
  - 1. Lime shall be finely ground agricultural grade dolomitic limestone containing not less than 85% calcium and magnesium carbonates conforming to ASTM C602, Class T or O.
  - 2. Elemental sulfur shall be granular, biodegradable, horticultural grade material containing at least 90% sulfur, with a minimum of 99% passing through No. 6 sieve and a maximum of 10% passing through No. 40 sieve.

## 2.5 FERTILIZER

- A. Fertilizers are required at the time of installation and during the warranty/maintenance period. The fertilization program shall be based on soil testing and formulations and rates of application shall be based on test reports provided by the independent testing laboratory.
- B. The independent testing laboratory shall also prepare a custom formulation and rate for each category of plants to be installed and maintained; i.e. trees, shrubs, perennials/ornamental grasses, annuals and bulbs.
- C. Fertilizers shall include organic and inorganic, slow release and water-soluble nitrogen and the percentages shall be based on soil types and the time of year being applied. Fertilizers shall not be applied during the hot summer months unless specific to blooming plants or in the late summer when plant growth will not harden off prior to the first killing frost.
- D. The fertilizer to be used to amend the soil before planting shall be granular fertilizer that conforms to applicable state and federal regulations, and contains no less than 60% slow-release nitrogen.
- E. Fertilizer to be used during the year warranty maintenance period shall be a complete fertilizer of neutral character, consisting of fast- and slow-release nitrogen, not less than 30% of the nitrogen from a slow release source. Fifty percent of the nitrogen shall be derived from natural organic sources. The formulations shall be as outlined in 3.13B.12 of this Section.

## 2.6 PESTICIDES AND HERBICIDES

- A. Pesticides and herbicides shall be registered and approved by the EPA, acceptable to authorities having jurisdiction, and of type recommended by manufacturer for each specific problem and as required for project conditions and application. Do not use restricted-use pesticides and herbicides unless authorized in writing by authorities having jurisdiction.
  - 1. Pre-Emergent Herbicide (Selective and Non-Selective): Effective for controlling the germination or growth of weeds within planted areas at the soil level directly below the mulch layer.
  - 2. Post-Emergent Herbicide (Selective and Non-Selective): Effective for controlling weed growth that has already germinated.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. General:
  - 1. Prior to beginning work, examine and verify the acceptability of the project site and notify the Landscape Architect of unsatisfactory conditions. Do not proceed with the work until unsatisfactory conditions have been corrected or resolved.
  - 2. Verify that no foreign or deleterious material has been deposited in soil within a planting area.
  - 3. Where planting occurs in close proximity to other site improvements, provide adequate protection to all features prior to commencing work. Promptly repair any items damaged during planting operations to their original condition.
  - 4. Do not mix or place soils and soil amendments in frozen, wet, or muddy conditions.
  - 5. Suspend spoil spreading, grading, and tilling operations during periods of excessive soil moisture until the moisture content reaches acceptable levels to attain the required results.
  - 6. Uniformly moisten excessively dry soil that is not workable and which is too dusty.
  - 7. If plants die or are rejected due to non-conformity to contract requirements, they must be removed from the site immediately and replaced before Substantial Completion.

- B. Utilities: Have all underground utilities located by servicing agencies. In the vicinity of utilities, hand-excavate to minimize possibility of damage.
- C. On-site sources of water will be available for use by the landscape installer.
- D. Pesticides and Other Chemicals:
  - 1. General: All plants delivered to the site shall be free of disease, pests, eggs, and larvae. Promptly remove all plants that do not conform to this requirement.
    - a. Insecticides should only be used to control pests when present in quantities that will be detrimental to plant vigor.
    - b. Applying foliar herbicides to control weeds in plant beds after installation will not be permitted unless approved in advance by the Landscape Architect. Approval will only be granted if plants to be controlled cannot be effectively removed by hand pulling. Foliar herbiciding will only be permitted as part of the weed control program developed by the Contractor in advance of planting.
    - c. All chemical shall be stored and mixed off-site. No chemicals of any type shall remain on site at the end of each work day.
    - d. Do not apply over water or dispose of used container on-site.
    - e. Post all pesticide and herbicide applications.
  - 2. Pre-emergent application:
    - a. Apply granular chemicals in accordance with Manufacturer's instruction.
    - b. Apply in early spring just prior to targeted species breaking dormancy. Do not apply too early in the spring.
    - c. Do not apply when weather conditions will prevent an effective application or will result in in-effective control of targeted species.
    - d. Spread granular chemical only in areas intended to be treated. Promptly remove all granular material spread over pavement and in areas not intended to be treated.
  - 3. Post-emergent application :
    - a. Protect all landscape plantings outside of target areas.
    - b. Mixing, cleaning or disposal of pesticides, herbicides, and other chemicals will not be permitted on site. Notify the Owner at least 24 hours prior to any application.
    - c. Do not spray chemicals when wind exceeds 5 MPH.
    - d. Repeat procedures until desired effect is achieved.
    - e. Mixing, application and clean-up procedures shall be in accordance with manufacturer's instructions.
- E. Coordination with Other Work:
  - 1. The Contractor shall coordinate work with other contractors or trades to determine the appropriate sequence of landscape installation with respect to other work on the site.
  - 2. Completed work installed out of construction sequence which is subsequently disturbed by the completion of work by other trades shall be repaired by the landscape installer at no cost to the Owner.
  - 3. Maintain grade stakes and layout controls set by others until removal is mutually agreed upon by all parties concerned.

### 3.2 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities and turf areas and existing plants from damage caused by planting operations.

- B. Install erosion control measures, if necessary, to prevent erosion or displacement of soils and discharge of soil-bearing water run-off or airborne dust to adjacent properties, natural resources and walkways.
- C. Vegetation Removal: Strip and dispose of organic debris and root mat.

3.3 LAYOUT

- A. Accurately lay out each plant location and planting bed edges according to the drawings, using clearly visible painted, labeled stakes or plastic flags. Spray paint continuous lines on bare soil delineating plant bed boundaries. When scaling locations on the drawings, use at least 2 known reference points as layout controls to determine plant locations. Do not proceed with planting operations until locations have been reviewed and approved in writing by the Landscape Architect.
- B. Prior to installation, all plant locations and bed edges must be approved by the Landscape Architect, who may field adjust locations at no additional cost to Owner. Plants installed without layout approval are subject to relocation by the Contractor at their expense.

3.4 PLANT INSTALLATION

- A. General: Complete all plantings, metal edging and mulching prior to fine grading adjacent seed beds.
  - 1. For plant beds, complete rough grading.
- B. Planting Pit Excavation:
  - 1. For individual plant pits in seeded areas, spread seed bed topsoil to the uniform depth and rough grade prior to layout and planting pit excavation.
  - 2. Remove rocks and other unclassified underground obstructions to at least 6 inches below the finished planting depth of the root ball. Trim perimeter of planting pit leaving center area of bottom raised slightly to support root ball and assist in drainage away from center. Ensure that root ball will sit on undisturbed base soil to prevent settling. If plant pits are initially dug too deep, add soil to raise it to the correct level and thoroughly tamp the added soil to prevent settling.
  - 3. If underground utilities or other surface or subsurface obstructions are encountered that cannot be removed, do not proceed with planting operations until alternate planting locations have been selected and approved by the Landscape Architect.
  - 4. Size and configure planting pits in accordance with the planting details. If rotating augers or other mechanical diggers are used, scarify the side walls and bottom of the pit.
  - 5. Where poor soil percolation is probable, test drainage by filling planting pits with 12 inches of water. Record the drainage time for each pit and if, in the opinion of the Landscape Architect, the water does not adequately drain off within 24 hours, install drains or raise plant pits as directed.
  - 6. Keep excavations covered or otherwise protected after working hours and when unattended by Installer's personnel.
- C. Planting Bed Excavation:
  - 1. Refer to Section 311000 – Site Clearing for vegetation removal and topsoil salvage for reuse in plant mixture.
  - 2. Refer to Section 312000 – Earth Moving for earthwork requirements.
  - 3. In locations where plant beds are shown on the drawings and earth moving is not required other than achieving the specified plant bed subgrades, excavate plant beds to the depth shown on the planting details. Remove all existing vegetation as described under 3.2C above. Following vegetation removal, strip existing topsoil and stockpile for testing and mixing with specified on/off-site topsoil and peat/compost. Remove surplus excavated subsoil material that is not part of the specified planting soil to an area designated by the County and legally dispose off-site. Following vegetation removal, top dress plant bed with four inches compost plant bed mixture and rototill into upper twelve inches of soil.

4. Grade subgrade smooth and uniform. Slope to perimeter of plant bed when underdrains are required to collect accumulated water within the bed.
5. Transition from plant bed subgrade to adjacent seed bed subgrade outside the limits of the plant bed to ensure full depth plant bed mixture is provided.
6. Where plant beds terminate next to pavement surfaces, subgrade transitions shall be 12 inches wide within the plant bed to protect pavement base material from being undermined.
7. Obtain approval from the Landscape Architect for all subgrades prior to placing plant mixtures. Notify the Landscape Architecture at least 48 hours in advance of placing plant mixture.
8. Keep excavations covered or otherwise protected after working hours and when unattended by Installer's personnel.

D. Mixing and Placing Planting Mixtures:

1. Install planting bed and planting pit mixtures to the specified proportions and depths. On-site mixing of existing topsoil with off-site materials shall result in a homogenous blend of all ingredients. Screen all mixture to remove foreign debris and rocks greater than ½ inch diameter prior to placement.
2. Place planting bed mixture in 6 inch lifts and lightly compact to prevent settlement after planting. Settlement that occurs after planting will require plant removal and the addition of additional plant mixture at the Contractor's expense. When placing mixture in raised planters, set finish grade elevations 2 inches low for mulch placement.
3. Grade planting areas to a smooth, uniform surface plane. Roll and rake, remove ridges, and fill depressions to meet grade.
4. Before planting, obtain Landscape Architect's approval of finish grading; restore planting areas if eroded or otherwise disturbed after finish grading.

E. Fertilizing:

1. Prior to or during planting, amend all planting pit and bed mixes by incorporating fertilizer at rates specified by soil test reports as specified under Section 329100 – Soil Preparation (Topsoil). Do not broadcast fertilize over the surface of the soil or onto any plant root ball.
2. For individual plant pits, incorporate fertilizer into back fill during planting operations. For plant beds, pre-mix fertilizer prior to installation.

F. Planting and Backfill:

1. Do not plant when the ground is frozen or saturated.
2. Balled and burlapped plants: Do not use planting stock if root ball is cracked or broken before or during planting operation. Set the plant in the center of planting pit with the crown set between 1 inch above adjacent soil for shrubs and 2 inches above adjacent soil for trees. Plant root flares shall not be set below adjacent finish grade. Face plant to give the best appearance or relationship to primary views. Cut away burlap, rope, wire or other wrapping materials from the entire root ball and remove from pit. If plastic wrap or other non-degradable materials are used in lieu of burlap, completely remove them from the root ball before backfilling. Backfill planting pit approximately two-thirds full, add fertilizer, water and allow planting mixture to settle. After the water has been absorbed, complete backfilling and tamp lightly to grade to prevent future settlement, and form a watering basin with plant mixture of the size indicated on Plans.
3. Container-grown plants: Remove containers and make at least five vertical cuts one-half to one inch deep around the root ball and thoroughly loosen the roots on the outside of the ball. Plant as specified above for balled and burlapped plants, and as modified herein. All container-grown stock shall be planted so that top of container soil is level with surrounding grade. Do not plant higher to account for mulch, as mulch should not cover plant crown.

3.5 SPECIAL PLANTING CONSIDERATIONS:

A. Mycorrhizal Inoculum:

1. Rototill 2 granular pounds per 1000 square feet into the top 8 inches of soil for plant beds or as recommended by supplier. Incorporate 1 pound per cubic yard of plant pit backfill as backfill is being placed.

B. Sloped Plantings:

1. When planting on slopes, set the plant so the root flare on the uphill side is flush with the surrounding soil on the slope; the edge of the root ball on the downhill side will be above the surrounding soil. Apply enough soil to cover the downhill side of the root ball. Complete planting as specified under 3.4 F above.

C. Mechanized Tree Spade Planting

1. Trees may be planted with an approved mechanized tree spade at the designated locations. Do not use tree spade to move trees larger than the maximum size allowed for a similar field-grown, balled-and-burlapped root-ball diameter according to ANSI Z60.1, or larger than the manufacturer's maximum size recommendation for the tree spade being used, whichever is smaller.
2. When extracting the tree, center the trunk within the tree spade and move tree with a solid ball of earth.
3. Cut exposed roots cleanly during transplanting operations.
4. Use the same tree spade to excavate the planting pit as was used to extract and transport the tree.
5. Fill all voids between the plating pit and root ball with off-site topsoil tamping or watering soil in place until all voids are filled.
6. Deep root water and fertilize immediately following installation.
7. Where possible, orient the tree in the same direction as in its original location.

### 3.6 MULCHING

- A. Uniformly install mulch on all trees and shrub beds to depth shown on Plans within 48 hours of planting.
- B. Keep mulch out of the crowns of shrubs and perennials, at least 3 inches from all tree trunks, and off sidewalks and roadways.

### 3.7 PRUNING

- A. After planting, prune trees and shrubs to remove all dead, dying, broken, or crossed limbs flush with the ground or main stem leaving no stubs. Do not prune to shape or to compensate for transplanting shock without prior approval from the Landscape Architect. Retain natural form of the plant type. Prune using standard professional horticultural and arboricultural practices. Remove trimmings from the site.
- B. Employ workers experienced in this type of work.

### 3.8 Delete wrapping if tree wrap is not required.

### 3.9 WRAPPING

- A. The trunks of deciduous trees shall be wrapped immediately after planting, but not before the condition of the trunks has been inspected and approved by the Landscape Architect. Trim the margins of any abrasions or cuts with a sharp, sterile knife prior to applying wrap.
- B. Wrap trees beginning at the base and extending to the first branches in a spiral pattern with an overlap of half the width of the paper.

- C. Secure the wrapping at the top, bottom and at 18 inch maximum intervals with twine.

3.10 STAKING AND GUYING

- A. Install guying and staking as shown on the details immediately after planting.
- B. Remove and dispose of stakes and guys at the end of the warranty period.

3.11 CLEANUP AND PROTECTION

- A. Remove excess and waste material daily. When planting has been completed, clear the site of all debris, stockpiles and materials.
- B. Repair any damage to existing landscape, paving or other such features as a result of work related to this contract to its original condition.
- C. Protect landscape work and materials from damage due to landscape operations, operations by other Contractors and trades, and trespassers. Maintain protection during installation and maintenance periods. Treat, repair or replace damaged landscape work as directed.

3.12 MAINTENANCE

- A. Provide all maintenance under the supervision of a skilled employee of the landscape installer. The skilled maintenance supervisor shall be: capable of operating the automatic irrigation system controller, conduct plant diagnostics to identify the presence of disease and insect problems, and be capable of directing a maintenance crew in the performance of horticultural maintenance practices identified below. Maintenance requirements identified below shall be the basis for information to be included in the Maintenance Schedule and Irrigation Plan identified under 1.5 C of this section and thoroughly documented under the required Maintenance Report Forms 1.5.D to verify the work has been properly performed.
  - 1. Failure to perform and submit factual Maintenance Report Forms could result in non-payment for said services and require the extension of the warranty and maintenance period an additional year at the Contractor's expense.
- B. Provide all equipment, materials, labor and services to maintain the landscape beginning immediately after each plant is installed and continuing until Final Acceptance and the end of the warranty period. Perform all work under the direct supervision of a technician trained to recognize and treat conditions affecting the establishment and growth of the plants and perform the following:
  - 1. Inspect the entire landscape at least once per week during the growing season and perform needed maintenance promptly.
  - 2. Irrigation:
    - a. Irrigate all plants to maintain optimum moisture within the root zone. Reoccurring overly dry or wet conditions shall be grounds for rejection of plant material. When using an automatic sprinkler system, the landscape installer responsible for maintenance shall bear full responsibility to set each zone to the correct frequency and duration.

- b. If the automatic irrigation system is inoperative or not present, provide an approved temporary irrigation system or hand water from a source approved by the Owner's Representative. The system shall have the ability to be operated without moving hoses or sprinklers around the site between seeded/planted areas (i.e. system can be set to water one area for the required maintenance period), and may be automated with a timer. Supply all water and equipment at the Contractor's expense from a source approved by the Owner's Representative.
3. All pruning shall be performed by or under the supervision of a licensed arborist. Prune dead wood and broken limbs as identified, in accordance with 3.7 - Pruning. Do not shear evergreens or any shrubs unless specifically required to be maintained as a sheared hedge. Maintain the natural shape of trees and shrubs.
4. Maintain stakes and guys taut and in the specified condition. Repair trees wraps if loose, torn or untied.
5. Maintain all plant beds and tree saucers weed free. Edge shrub and perennial beds and tree rings at least monthly during the growing season, keeping all tree rings to a uniform diameter. Hook mulch monthly and add mulch as needed.
6. Deadhead perennials as necessary during maintenance visits to extend blooming periods.
7. In spring – prior to the start of the growing season, cut all ornamental grasses, perennials, annuals flush with the ground and remove cuttings from the site.
8. Apply treatments as necessary to keep plants and planted areas free of insects, pests, and disease. Use integrated pest management practices whenever possible to minimize the use of pesticides and herbicides. Treatments include utilizing physical and cultural controls.
9. All pesticides shall be applied by a licensed pesticide applicator. Apply pesticides and all other chemical products and biological control agents in accordance with the authorities having jurisdiction and manufacturer's written recommendations. Coordinate applications with Owner's operations and others in proximity to the Work. Notify Owner at least 24 hours before each application is performed. No mixing or disposal of chemicals is allowed onsite.
10. Apply antidesiccant to upright conifers December through February, at least once per month. In locations subject to high wind or salt spray, install burlap windscreens around spreading conifers and broadleaf evergreens but do not allow burlap to touch evergreen plants.
11. Collect all litter and debris from plant beds and dispose off-site.
12. Fertilization:
  - a. Trees, shrubs and ornamental grasses: Fertilize once in the fall after the first hard freeze (usually October) but before the ground freezes; 1 pound of 4-1-2 (N-P-K) per 1,000 square feet of ground below the tree canopy or shrub bed.
  - b. Perennials: Fertilize twice, once in the early spring and again 8 weeks later with 1 pound of 5-10-5 (N-P-K) per 100 square feet.
  - c. Annuals and bulbs: For bed plantings, use high phosphorous granular fertilizer 10-20-10 (N-P-K) monthly during the growing season applied at a rate identify on the package label. For potted annuals, use high phosphorous water-soluble fertilizer 10-20-10 (N-P-K) every 2 weeks applied at a rate identified on the package label.
13. Remove dead and unacceptable plants as their condition becomes apparent.
14. At the end of the warranty period, but prior to Final Inspection, remove all guying, trunk wrap, watering saucers and top dress tree rings and beds 1 inch deep with the specified mulch product.

END OF SECTION

# Appendix



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April 22, 2024

Mr. Kyle Lewis  
Parks Director  
Jackson County Parks  
200 West Ganson Street  
Jackson, MI 49202

*Via e-mail: KLewis@mijackson.org*

RE: Geotechnical Evaluation Report  
Jackson Country Farmer's Market  
Jackson, Michigan 49202  
SME Project No. 096069.00

Dear Mr. Lewis:

This report presents the findings of our geotechnical evaluation for the proposed farmer's market at the Jackson Country Historic Prison. We performed our services for this project based on your authorization of SME Proposal P00968.24 dated March 12, 2024.

## PROJECT BACKGROUND

The site is located within the Jackson Historic Prison courtyard along Armory Arts Walk, between North Mechanic Street and West North Street in Jackson, Michigan. We understand the prison is not actively used other than for historic tours. The grounds at the site consist of a relatively flat grass landscaped area and an existing asphalt parking lot with a former Armory Building located west of the parking lot. We understand this area within the prison complex will be converted into a farmer's market.

The project civil engineer (SmithGroup) provided SME with a site concept drawing titled "MDNR Grant Plan" (not dated) depicting proposed site features, described in the table and Image 1 below. Improvements will begin near the southeast corner of the former Armory Building and extend about 450 feet north.

**PROPOSED DEVELOPMENT FEATURES**

SITE FEATURE	DESCRIPTION
Existing Structures	The existing building east of the asphalt parking lot will be renovated, and the existing Amory Building will be demolished by Jackson County in a separate project phase. Based on historic aerial imagery the Armory Building dates back to at least 1956 with the other building being constructed sometime between 1976 and 1981.
Pavements	The existing asphalt parking lot will be converted into concrete pavements. The concrete will extend further north for a small ADA parking area. Additional lawn parking will be provided north of the proposed concrete pavements (in existing grass areas).
Proposed Structures	The proposed market area consists of installing twelve festoon lights attached to 6"x6"x15' poles, eighteen picnic tables, thirteen deciduous trees, and a bike parking/repair station. The festoon light poles will be supported by 24-inch diameter drilled concrete shafts.

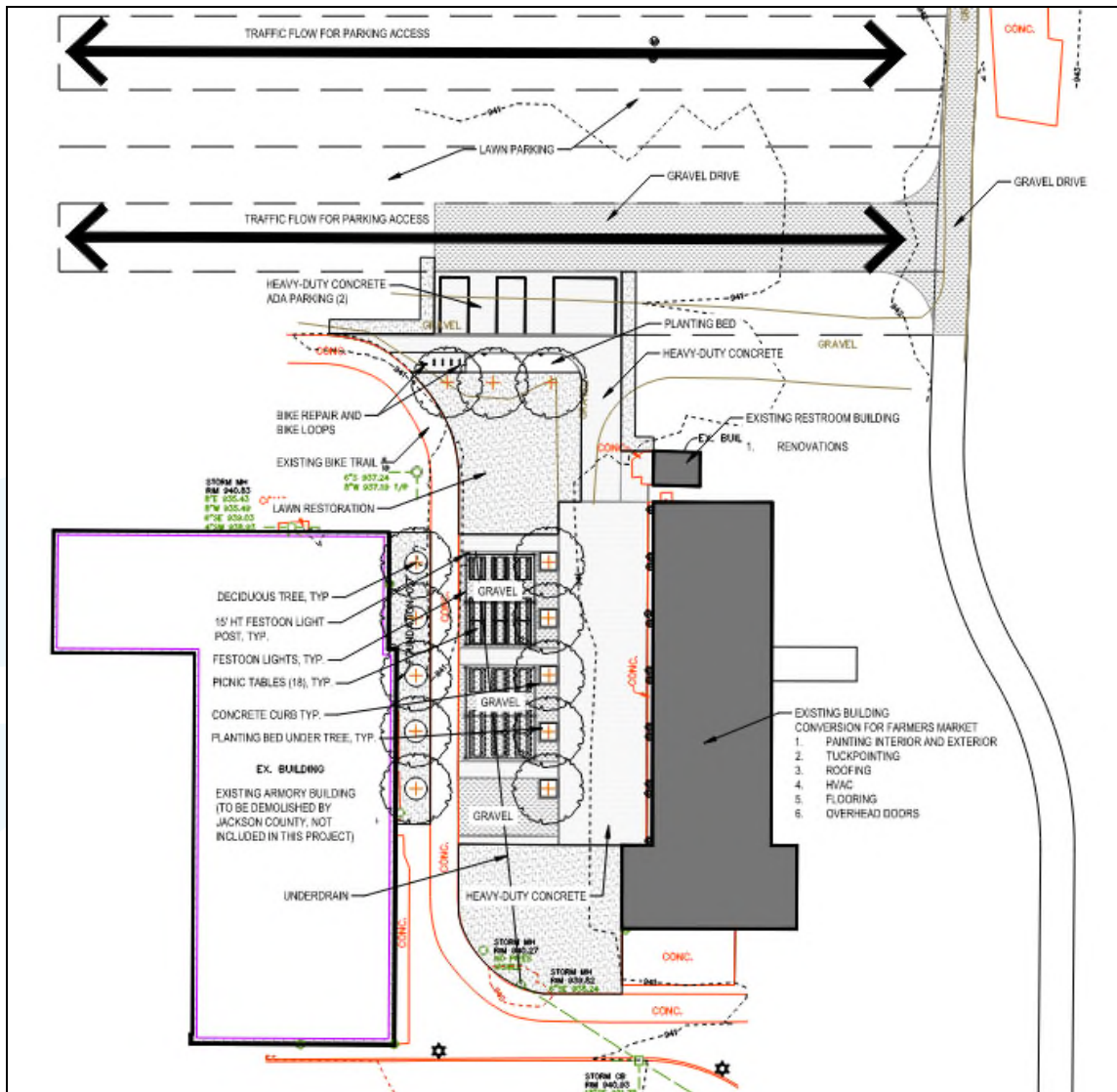


IMAGE NO. 1: Portion of site concept provided by SmithGroup

SmithGroup requested SME explore the site subsurface conditions and provide geotechnical recommendations for the proposed construction.

## GEOTECHNICAL EXPLORATION

### SOIL BORINGS

We mobilized to the site on April 4, 2024, and performed six soil borings (HA1 through HA6) using a hand auger, extending about 4 to 6 feet below the ground surface (bgs). We also performed Dynamic Cone Penetrometer (DCP) testing at the borings to evaluate the subgrade condition/relative density. The DCP consists of a 10-pound hammer falling 24 inches and driving a 1-1/8-inch conical tip. The number of blows required to advance the tip into the subgrade is recorded in 6-inch intervals.

The approximate boring locations are shown on the attached Boring Location Plan (Figure 1). Ground surface elevations at the borings were estimated to the nearest foot (shown on the boring logs) using a topographic survey provided to SME (document titled "Partial Topographic Survey" prepared by Alpine Engineering, Inc. and dated March 15, 2024).

We obtained representative soil samples at various intervals and sealed them in plastic bags. Groundwater measurements (or lack thereof) were recorded during and immediately following completion of augering, and then we backfilled the boreholes with the excavated soils, topping them with asphalt cold patch in existing pavement areas. We returned the recovered samples to the SME laboratory for further observation and testing.

### LABORATORY TESTING

The laboratory-testing program consisted of visual soil classification of recovered samples, along with moisture content tests on portions of cohesive samples obtained. The Laboratory Testing Procedures (attached to this report) provide descriptions of the laboratory tests given above.

Upon completion of the laboratory testing, we prepared boring logs (attached to this report) including materials encountered, penetration resistances, pertinent field observations made during the exploration, and the results of certain laboratory tests. We developed the soil descriptions included on the boring logs from both visual classifications and the results of the laboratory tests.

Soil samples retained over a long time, even sealed in jars, are subject to moisture loss and are no longer representative of the conditions initially encountered in the field. Therefore, we retain soil samples in our laboratory for 60 days unless instructed otherwise.

## SUBSURFACE CONDITIONS

### SOIL CONDITIONS

The general soil profile encountered at the borings consists of surficial asphalt pavement, topsoil, or surficial fill (i.e. gravel pavement), overlying existing sand fill. Notably, the existing asphalt parking lot (where borings HA2 and HA3 were performed) appears highly distressed, with the pavement only 1.5 to 2 inches thick at the borings. Refer to the image below.



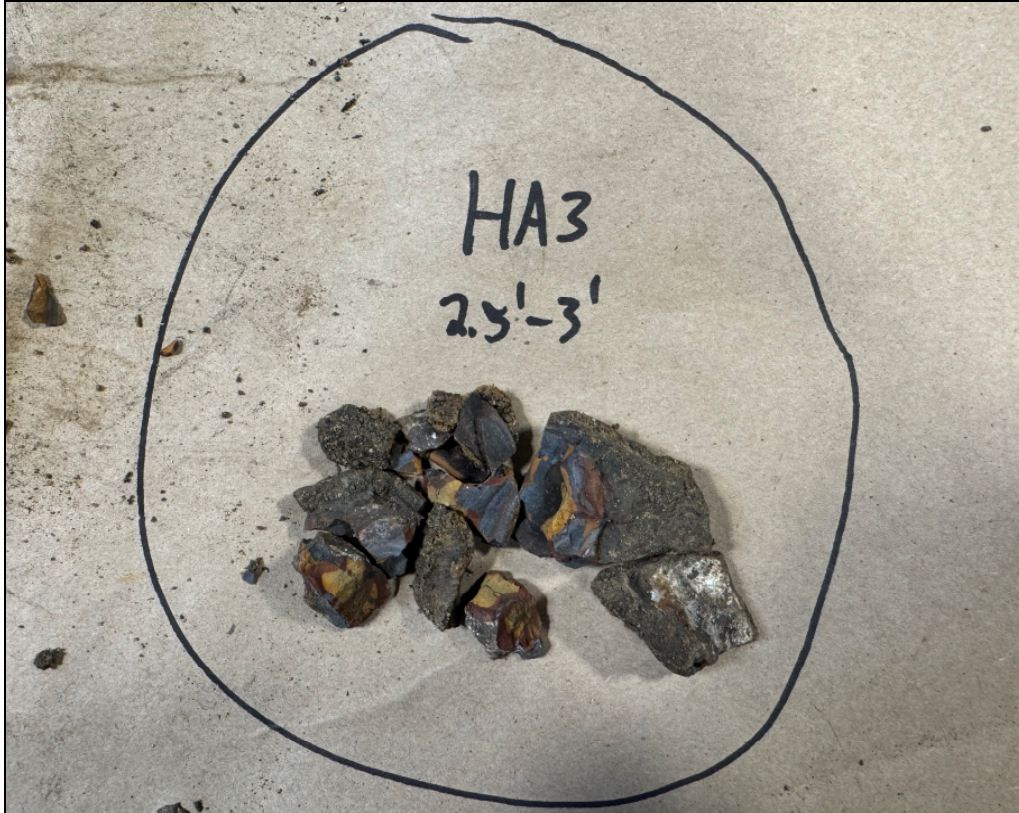
**IMAGE NO. 2: Existing asphalt pavement East of proposed Farmer's Market**

With the exception of boring HA2, the existing fill extended to the terminal depths of the borings (about 4 to 6 feet bgs). The existing fill is predominantly sandy, contains significant amounts of fines (e.g silt and clay) and varying amounts of debris (e.g. brick and slag fragments), and varies in color (refer to the images below). The DCP blow counts vary considerably in the existing fill (due to differences in relative density and debris content). Based on the DCP blow counts, we judged most of the existing fill to be in a medium dense condition, with some looser zones present. We encountered auger refusal (likely due to debris within the fill) at the terminal depths of borings HA4 through HA6. Refer to the boring logs for more information.

Also, we frequently encountered sandstone fragments in the fill, which is the predominant surface rock type in the geologic area. Although not encountered at the current borings, based on nearby SME projects the top of rock elevation is likely 15 feet or less below the existing ground surface.



**IMAGE NO. 3: Example of sand fill encountered at hand auger borings**



**IMAGE NO. 4: Slag encountered within existing fill at boring HA3 from 2.5' - 3'**

Reportedly, there are existing tunnels on the prison campus, but the locations and extent of the tunnels are unknown. Notably, we encountered a possible void from about 6.5 to 8.5 feet bgs at boring HA5 during DCP testing, which could be associated with a former tunnel or utility structure.

The soil profiles described within this report and included on the appended boring logs are generalized descriptions of the conditions encountered. The stratification depths described above and shown on the boring logs indicates a zone of transition from one soil type to another and do not show exact depths of change from one soil type to another. We based the soil descriptions on visual classification of the soils encountered. Soil conditions may vary between or away from the boring locations. Refer to the boring logs for the soil conditions at the specific boring locations.

It is sometimes difficult to distinguish between fill and natural soils based on samples and cuttings from small-diameter boreholes, especially when portions of the fill do not contain man-made materials, debris, topsoil or organic layers, and when the fill appears similar in composition to the local natural soils. Therefore, consider the delineation of fill described above and on the appended boring logs approximate. A more comprehensive evaluation of the extent and composition of the suspect fill can be made by reviewing former site topography plans such as building/grading plans from the original construction, aerial photographs, and other historic site records and by observing test pit excavations.

## GROUNDWATER CONDITIONS

We encountered groundwater at about 0.9 feet bgs at boring HA6 during hand augering. Measurable groundwater was not present in the borehole immediately following completion of augering, and we did not encounter groundwater at the other borings.

After completing the exploration, we backfilled the boreholes with excess soil cuttings. Therefore, long-term groundwater information was not obtained as part of this evaluation. We expect hydrostatic groundwater levels and the potential rate of infiltration into excavations to fluctuate throughout the year, based on variations in precipitation, evaporation, run-off, and other factors. The groundwater levels

indicated by the borings represent conditions at the time we took the readings. The actual groundwater levels at the time of construction may vary. If more information regarding groundwater levels at this site is required, then we recommend performing additional subsurface assessment(s).

## ABANDONED STRUCTURE CONSIDERATIONS

We encountered a possible void at boring HA5 just south of the proposed gravel area where the festoon poles will be located (refer to Figure 1 – Boring Location Plan). Review available records regarding former/abandoned utilities and tunnels. Below-grade obstructions such as former utilities and service tunnels could have significant implications to the project schedule and construction costs. Ideally, these structures (where present) should be located prior to construction. These structures would need to be removed if they conflict with the proposed construction or alternatively, grouted and abandoned in place. You may consider additional evaluations such as review of demolition plans and records, test pits, and/or ground penetrating radar surveys (after site clearing) to better understand what may be left from previous site construction. SME would be pleased to further assist you regarding this matter if desired.

Contact SME for additional recommendations if conflicts exist with the proposed drilled shaft foundations.

## DRILLED SHAFT FOUNDATION RECOMMENDATIONS

We understand the design team is planning to support the festoon poles with 24-inch diameter drilled shafts extending about 5 feet bgs. We expect the drilled piers will develop resistance from a combination of side friction and end bearing. However, based on the light axial loads, we anticipate the required shaft embedment depth will be dictated by the required overturning resistance.

Regarding end bearing, we recommend an allowable toe bearing pressure of 1,500 psf for shafts bearing in suitable existing fill soils. This bearing pressure is based on a factor of safety of at least 3. We recommend an SME representative perform additional DCP tests during foundation construction to verify the required bearing pressure is achieved. Extend the foundation shafts deeper if unsuitable soils are encountered at the design bearing elevation until suitable bearing soils are encountered, or until the design axial load can be fully accommodated by side friction (coordinate with SME).

We encountered a possible void at boring HA5 just south of the proposed gravel area where the festoon poles will be located (refer to Figure 1 – Boring Location Plan). Review available records regarding former/abandoned utilities and tunnels for conflicts with the proposed foundation locations. Contact SME for additional recommendations if conflicts exist. Also, the contractor may encounter some obstructions during drilling based on the soil borings, e.g. brick, slag, and/or sandstone fragments. We recommended provisions in the foundation contract for dealing with obstructions and reserving an appropriate contingency fund.

While we have not been provided with design lateral loads, we expect they will be relatively light due to the limited profile (for wind loads) of the 6-inch by 6-inch festoon poles. We recommend a minimum foundation depth of 5 feet (below final site grades) and a minimum shaft diameter of 24 inches to provide sufficient lateral resistance. Also, we recommend installing a full-length casing for each shaft to prevent side wall caving/sloughing of the existing sand fill. Clean the bearing surface prior to concrete placement. Due to the anticipated shallow depth of the drilled shafts, verify the cleanliness of the drilled shaft excavation by having a field engineer observe the condition of the bearing surface from the ground surface.

Based on the borings, groundwater is not expected to be a major factor during foundation construction. However, perched groundwater (trapped within fine-grained soils or debris overlaying granular existing soils) could be encountered at isolated locations. When encountered, we anticipate groundwater can be controlled using standard sump pits and pumps on a localized basis. The temporary casings should assist in cutting off groundwater seepages into the drilled shaft excavations,

We estimate the total settlement for the drilled shafts using the recommended design soil bearing pressure and bearing on suitable existing fill as described above to be less than 1 inch. We estimate differential settlement between festoon poles to be about one-half the total settlement. We base the settlement estimates on the available boring information, the estimated structural loads, our experience with similar drilled shaft construction, and field verification of suitable bearing soils by SME.

Construct the drilled shafts in the "dry" after dewatering as required (with dry being less than 2 inches of water at the base of the excavation) and place the concrete by the free-fall method. The free-fall method consists of using a short hopper or chute to direct the concrete flow out of the concrete truck into a vertical stream of flowing concrete with a relatively small diameter. Direct the stream to avoid hitting the sides of the drilled pier excavations or any reinforcing cages. For the free-fall method of concrete placement, design the concrete mix with a slump of 5 to 7 inches.

Maintain a head of concrete within the temporary casing during removal (if the casings are to be removed) to prevent infiltration of water and soil into the shaft area, if encountered. We recommend the head of concrete always be higher than the head of water trapped outside the drilled pier, considering the differences in unit weights of concrete and water.

To reduce lateral movement of the drilled shafts, it is necessary to place the concrete for the drilled shafts in intimate contact with the surrounding soil. Fill any voids or enlargements in the shafts due to over-excavation or temporary casing installation with concrete during concrete placement. Do not leave the drilled shaft excavations open overnight prior to placing the concrete.

## PAVEMENT DESIGN RECOMMENDATIONS

We anticipate the proposed pavement areas will mostly be used for pedestrian traffic (or light vehicle parking in the ADA spaces), with occasional vehicle traffic (e.g. food delivery vehicles, ambulances, garbage pickup trucks, etc.). We understand concrete is the desired pavement section.

As the final paving plan and traffic count information are not yet available for this project, consider the pavement recommendations preliminary and subject to change based on actual pavement locations, traffic conditions, final grades, site drainage, etc.

## EXISTING FILL CONSIDERATIONS

We encountered existing sand fill at the borings which appears to extend at least 6 feet bgs. The existing fill appears to be variable in strength and overall composition (e.g., variable relative densities, fines content, and debris content). We are not aware of any construction records documenting the placement (and compactive efforts) of the existing fill. Additional information, such as the origin of the existing fill, and records documenting the fill placement and any compaction operations, would be beneficial for review to further assess the condition of the existing fill.

Due to the variable strength/condition and undocumented nature of the existing fill, there is a risk of poor performance of new pavements supported by the fill. We believe the risk is manageable with proper subgrade preparation during construction and the acceptance that some significant ground movement (e.g. greater than one inch) could occur after construction. Typically, proper subgrade preparation for exterior pavements can reduce this risk to a relatively low level. Proper subgrade preparation typically includes removing unsuitable and/or poorly-compacted fill, uniformly compacting existing fill with appropriate compaction equipment, performing proofroll tests, undercutting overly soft/loose subgrade, and replacing undercuts with suitable engineered fill. However, if even a low risk for poor pavement performance is not acceptable, then the existing fill will need to be completely removed and replaced with engineered fill. While this option would likely be costly, we would be pleased to provide additional recommendations for a mass removal/replacement operation, if requested.

We recommend an SME representative be onsite during construction to further assess the extent and condition of any existing fill to remain. Also, we recommend including a contingency for additional earthwork (e.g. undercutting, in-place compaction, removal of unsuitable fill, importing suitable fill, etc.) that may be required to improve subsurface conditions for structural support.

## ENGINEERED FILL REQUIREMENTS

Some limited site grading is anticipated for site balancing prior to pavement construction. Considering the relatively high fines content of the existing fill (i.e. SM, SC, or SC/SM soils), we recommend the existing fill not be reused in applications where drainage is required (e.g. as engineered fill below the proposed concrete pavements). Limit the reuse of the existing fill to greenbelt areas where drainage is not critical. Preferably, import a granular engineered fill for raising site grades in the proposed lawn parking areas for better subgrade stability after heavy precipitation events. Portions of the existing fill classified as SP or SP-SM soils can be selectively reused as engineered fill where raising grades across the site is required; however, segregation from other soil types will be required.

Any fill placed within the construction area, including utility trench backfill and the backfill, must be an approved material, free of frozen soil, organics, or other unsuitable materials. If the proposed fill contains more than 4 percent organics, do not use such materials for engineered fill. Do not reuse topsoil and other soils containing significant (greater than 5 percent) debris/rubble, or any undesirable materials (e.g. trash, expansive/reactive materials, etc.) as engineered fill. Spread the fill in level layers and compact it to a minimum of 95 percent of the maximum dry density as determined in accordance with the Modified Proctor test. Limit loose thickness to the maximum lift size the contractor's equipment can uniformly compact. We recommend reviewing the strength and in-situ moisture content of the existing subgrade prior to placing any site fill, as such conditions may dictate the type of fill required.

The successful reuse of the on-site soils for engineered fill will depend on the time of year and the care the earthwork contractor uses during construction. During cold and wet periods of the year, the subgrade soils (in particular, poorly draining soils) may become saturated and disturbed and the soils can be difficult to dry. If such conditions occur, the contractor may have to use more imported granular fill (e.g. sand) as engineered fill on the site. A granular fill is also recommended for utility trench backfill. We recommend the granular fill consist of MDOT Class II sand. The Class II sand can also be used as a general engineered fill to raise site grades as needed.

In proposed pavement areas, we recommend the top 12 to 18 inches of backfill in utility trenches consist of soils similar to the surrounding subgrade. The purpose for this is to achieve uniformity in the subgrade near design final grades.

## PAVEMENT SUBGRADE PREPARATION

If neighboring structures are sensitive to noises or vibrations generated during construction (e.g. via demolition, subgrade compaction, building construction, etc.), then we recommend setting up a monitoring program to record noise and vibrations generated during (and prior to) these operations. Also, it would also be beneficial to perform a pre-condition assessment of the building being renovated (east of the farmer's market) to assess its existing condition prior to construction.

Upon removal of existing topsoil, topsoil-laden fills and other unsuitable surficial materials, remove any remaining concentrated root zones, construction debris (where present), unsuitable fill, to expose underlying inorganic subgrade soils. We recommend site clearing extend a minimum of 5 feet beyond the limits of the proposed improvement areas, or to the perimeter walls of existing improvements, to ensure uniform support of proposed improvements.

Subgrade disturbance during construction can occur and may require some ground improvement. We anticipate the subgrade exposed after stripping may provide relatively poor support for heavy, rubber-tire construction equipment, especially during wetter (and colder) periods of the year (due to the significant fines content). We recommend including a contingency in the construction budget for undercutting and

placing additional crushed stone/aggregate, possibly including a geotextile separator fabric and/or geogrid reinforcement. Judgments regarding the need for additional subgrade stabilization will need to be made in the field, on a case-by-case basis, by an SME representative.

After stripping and removal of unsuitable materials, including the removal of unsuitable fill, we recommend uniformly compacting the subgrade by wheel-rolling with large construction equipment (e.g. fully loaded front-end loader) to compact the variable fill types and densities. Use appropriate compaction equipment (e.g. hoe-pac) in relatively confined areas that are inaccessible to large construction equipment. We recommend performing at least several passes in perpendicular directions with the compaction equipment. Protect existing structures/utilities to remain from damage.

After compaction, we recommend testing the exposed subgrade for stability. Typically, such testing involves a proofroll with a large piece of construction equipment. Where areas are accessible for proofrolling, we recommend using a fully loaded tandem axle truck (50,000 lbs. minimum), or other piece of similar construction equipment (with written acknowledgment from the Geotechnical Engineer of Record), to perform the proofroll test. In confined areas that are not accessible with large construction equipment, we recommend using hand-held testing equipment to evaluate subgrade strength. We recommend an SME representative be on-site to observe proofrolls and test the exposed subgrade. Based on the results of the field tests and observations (and lab tests, as applicable), the SME representative can provide recommendations in the field about the suitability of the subgrade for pavement support. Areas of unsuitably loose/wet subgrade will need to be either improved in-place (e.g., recompacted, including drying prior to recompaction if necessary) or be removed (undercut) and replaced with engineered fill.

Subgrade preparation and the aggregate base layer must extend at least 12 inches beyond the edge of proposed pavement or curbs to provide support for the outer edges of the pavement. Prior to the placement of the aggregate base, the subgrade must be fine-graded to provide proper flow of surface water to appropriate drainage structures (e.g. finger drains at catch basins) and to allow for a uniform thickness of base course to be placed for the pavement section(s). Where practical, we recommend placing a uniform layer of granular backfill (e.g. MDOT Class II sand) below the aggregate base layer to facilitate drainage. Additional drainage requirements are presented later in this report.

The final pavement subgrade and aggregate base must be proofrolled as described above. Any loose or soft areas identified from the proofrolling will need to be recompacted, undercut, and replaced with additional engineered fill, or stabilized by other means as dictated by the site conditions at the time of construction. Although additional compaction should be suitable to stabilize most of the sandy subgrade, it may be necessary in some areas to use crushed stone backfill, possibly in combination with a high-strength woven geotextile fabric or geogrid, to adequately stabilize the subgrade.

We recommend the criteria for the proofroll be a maximum of 1/2 inch of deflection or rutting below the aggregate base layer, and a maximum 1/4 inch of deflection or rutting on the aggregate base layer. Site specific conditions may require adjusting the proofroll criteria, which would only be considered if agreed upon in writing by the Owner and Engineer. A qualified geotechnical engineering firm must be on-site to observe the proofroll and make judgments as to the suitability of the subgrade for pavement support.

## RIGID PAVEMENT RECOMMENDATIONS

The pavements for this project were designed based on our experience with industrial sites with similar subgrade conditions and the AASHTO Guide for Design of Pavement Structures. Specific pavement design parameters utilized for this report are provided in the table below:

### DESIGN PARAMETERS – CONCRETE PAVEMENTS

PARAMETER	RIGID PAVEMENT
Design Period	20 years
Traffic	200,000 ESALs (Moderate Duty)

PARAMETER	RIGID PAVEMENT
Design Reliability	85%
Standard Deviation	0.35 (rigid pavements)
Modulus of Subgrade Reaction	125 pci
Drainage Coefficient (aggregate base)	0.90
Initial Serviceability Index	4.2
Terminal Serviceability Index	2.0
Concrete Compressive Strength	3,500 psi
Concrete Elastic Modulus	3,600,000 psi
Concrete Modulus of Rupture	700 psi
Load Transfer Coefficient	3.6

Utilizing the previously described design parameters and the American Association of State Highway Transportation Officials (AASHTO) "Guide for Design of Pavement Structures" 1993 edition, the following table presents the layer material and thickness recommendations for a heavy-duty rigid pavement section.

#### MODERATE-DUTY PORTLAND CEMENT PAVEMENT

LAYER	MATERIAL	THICKNESS (inch)
Surface	MDOT 3500	6.0
Aggregate Base	MDOT 21AA Crushed Limestone	8.0

We recommend MDOT 3500 concrete mix be used as listed in 2020 MDOT Standard Specifications Table 1004-1 and modified as noted below. The coarse aggregate must meet the specifications of MDOT 6AA crushed limestone. We do not recommend gravel or slag aggregates be allowed as the coarse aggregate. We recommend performing ASTM C1567 tests on the blended materials of aggregate and cement to test the potential of Alkali Silica Reactivity (ASR). The blend needs to provide less than 0.1 percent. We recommend a mix design be submitted documenting the results of the ASTM C1567 test program. Ground granulated blast furnace slag (GGBFS) may be used as a mitigation agent for ASR at a cement replacement rate of 20 to 40 percent. The cement type will need to be Type II/III with air content specified at 5 to 8 percent. We recommend the minimum specified compressive strength of the concrete mix be 4,000 psi at 28 days.

We recommend installing the concrete at paving lane joint spacing between 12 to 15 feet wide. We recommend contraction joints be spaced between 12 and 15 feet. The length to width ratio of slabs must not exceed 1.25.

For heavy-duty concrete, we recommend 1.25-inch diameter, 18 inches long smooth epoxy dowel bars spaced at 12 inches at contraction joints. We recommend tie bars be No. 5, 30 inches long deformed bars spaced at 30 inches at longitudinal joints. Tie bars must not be placed within 15 inches of contraction joints, so they do not interfere with joint movement. All tie bars and dowel bars need to be epoxy-coated and installed mid-depth within the slabs.

We recommend a broom finish and installing a uniform curing compound meeting the requirements of ASTM C309 Type 2 at a rate of one gallon per 225 square feet. Perform all saw cutting as soon as possible after concrete placement, without damaging the finish of the pavement. We recommend the use of soft cut saws so sawing can be performed within four hours after placement. We do not recommend traffic be allowed on the concrete until the concrete has reached 75 percent of the design strength. We recommend a saw cut depth of 2.5 inches. We recommend sealing all joints with hot poured rubber.

## CONSTRUCTION CONSIDERATIONS

Contractors doing subsurface work shall review available environmental assessment information and develop a plan to appropriately handle and dispose of subsurface materials. Manage all soil and groundwater generated from construction activities in accordance with applicable environmental regulations and the Owner's soil and groundwater management plan for the site.

Based on the borings, groundwater is not expected to be a major factor for the proposed construction. However, we recommend the contractor(s) be prepared to handle groundwater from perched sources and precipitation/surface runoff. We anticipate groundwater seepages can be temporarily controlled using standard sump pit and pumping procedures at this site. In addition, where water accumulates, it may be necessary to place a layer of crushed stone/aggregate over the subgrade to protect it from disturbance. SME can provide recommendations in the field regarding placement of crushed stone/aggregate as dictated by site conditions.

We recommend performing site earthwork in the late Spring through early Fall months, when weather conditions are favorable. Otherwise, site earthwork operations could require undercutting and/or subgrade stabilization if performed during the colder, wetter times of the year when soil moisture conditioning/control is more difficult. Also, we recommend diverting surface runoff away from, and not allowing water to accumulate within, proposed structural areas. Care must be exercised during construction so construction equipment does not travel over wet subgrade and/or through areas of ponded water, as it would result in significant disturbance to the subgrade, particularly where the existing fill contains a significant amount of fines.

Take care during demolition and earthwork operations to protect existing structures to remain. Do not undermine existing utilities/structures. Where necessary, install temporary shoring/bracing to properly shore/brace existing structures and protect them from distress. Any shoring/bracing will need to be designed by a professional engineer licensed in the State of Michigan.

We recommend the bid documents require prospective contractors to include unit prices for removing unsuitable subgrade (such as debris-laden fill, disturbed soils, etc.) and replacing it with suitable engineered fill. Also, we recommend establishing a contingency in the construction budget for this work. The actual quantity of unsuitable soils onsite will vary, and can be significantly impacted by the contractor's means-and-methods (e.g. equipment and/or effort), time of year, variable subsurface conditions, etc. Actual undercut quantities must be determined during construction by additional subsurface evaluations in the field (e.g. test pits, hand auger probes, etc.). Verify actual quantities during construction by measuring excavation volumes, counting truck loads, or a combination of such method.

We appreciate the opportunity to serve you on this project. If you have questions regarding this report or the attached information, please contact us.

Very truly yours,

**SME**

**PREPARED BY:**



Alex Kuisell, PE  
Senior Project Engineer

**REVIEWED BY:**



Christopher G. Naida, PE  
Senior Consultant

Attachments: Important Information about this Geotechnical Engineering Report  
Figure 1: Boring Location Plan  
Boring Log Terminology  
Boring Logs (HA1 through HA6)  
Laboratory Testing Procedures  
General Comments

# Important Information about This Geotechnical-Engineering Report

Subsurface problems are a principal cause of construction delays, cost overruns, claims, and disputes.

While you cannot eliminate all such risks, you can manage them. The following information is provided to help.

**The Geoprofessional Business Association (GBA) has prepared this advisory to help you – assumedly a client representative – interpret and apply this geotechnical-engineering report as effectively as possible. In that way, you can benefit from a lowered exposure to problems associated with subsurface conditions at project sites and development of them that, for decades, have been a principal cause of construction delays, cost overruns, claims, and disputes. If you have questions or want more information about any of the issues discussed herein, contact your GBA-member geotechnical engineer. Active engagement in GBA exposes geotechnical engineers to a wide array of risk-confrontation techniques that can be of genuine benefit for everyone involved with a construction project.**

## Understand the Geotechnical-Engineering Services Provided for this Report

Geotechnical-engineering services typically include the planning, collection, interpretation, and analysis of exploratory data from widely spaced borings and/or test pits. Field data are combined with results from laboratory tests of soil and rock samples obtained from field exploration (if applicable), observations made during site reconnaissance, and historical information to form one or more models of the expected subsurface conditions beneath the site. Local geology and alterations of the site surface and subsurface by previous and proposed construction are also important considerations. Geotechnical engineers apply their engineering training, experience, and judgment to adapt the requirements of the prospective project to the subsurface model(s). Estimates are made of the subsurface conditions that will likely be exposed during construction as well as the expected performance of foundations and other structures being planned and/or affected by construction activities.

The culmination of these geotechnical-engineering services is typically a geotechnical-engineering report providing the data obtained, a discussion of the subsurface model(s), the engineering and geologic engineering assessments and analyses made, and the recommendations developed to satisfy the given requirements of the project. These reports may be titled investigations, explorations, studies, assessments, or evaluations. Regardless of the title used, the geotechnical-engineering report is an engineering interpretation of the subsurface conditions within the context of the project and does not represent a close examination, systematic inquiry, or thorough investigation of all site and subsurface conditions.

## Geotechnical-Engineering Services are Performed for Specific Purposes, Persons, and Projects, and At Specific Times

Geotechnical engineers structure their services to meet the specific needs, goals, and risk management preferences of their clients. A geotechnical-engineering study conducted for a given civil engineer

will not likely meet the needs of a civil-works constructor or even a different civil engineer. Because each geotechnical-engineering study is unique, each geotechnical-engineering report is unique, prepared *solely* for the client.

Likewise, geotechnical-engineering services are performed for a specific project and purpose. For example, it is unlikely that a geotechnical-engineering study for a refrigerated warehouse will be the same as one prepared for a parking garage; and a few borings drilled during a preliminary study to evaluate site feasibility will not be adequate to develop geotechnical design recommendations for the project.

Do not rely on this report if your geotechnical engineer prepared it:

- for a different client;
- for a different project or purpose;
- for a different site (that may or may not include all or a portion of the original site); or
- before important events occurred at the site or adjacent to it; e.g., man-made events like construction or environmental remediation, or natural events like floods, droughts, earthquakes, or groundwater fluctuations.

Note, too, the reliability of a geotechnical-engineering report can be affected by the passage of time, because of factors like changed subsurface conditions; new or modified codes, standards, or regulations; or new techniques or tools. *If you are the least bit uncertain about the continued reliability of this report, contact your geotechnical engineer before applying the recommendations in it.* A minor amount of additional testing or analysis after the passage of time – if any is required at all – could prevent major problems.

## Read this Report in Full

Costly problems have occurred because those relying on a geotechnical-engineering report did not read the report in its entirety. Do not rely on an executive summary. Do not read selective elements only. *Read and refer to the report in full.*

## You Need to Inform Your Geotechnical Engineer About Change

Your geotechnical engineer considered unique, project-specific factors when developing the scope of study behind this report and developing the confirmation-dependent recommendations the report conveys. Typical changes that could erode the reliability of this report include those that affect:

- the site's size or shape;
- the elevation, configuration, location, orientation, function or weight of the proposed structure and the desired performance criteria;
- the composition of the design team; or
- project ownership.

As a general rule, *always* inform your geotechnical engineer of project or site changes – even minor ones – and request an assessment of their impact. *The geotechnical engineer who prepared this report cannot accept*

responsibility or liability for problems that arise because the geotechnical engineer was not informed about developments the engineer otherwise would have considered.

### Most of the “Findings” Related in This Report Are Professional Opinions

Before construction begins, geotechnical engineers explore a site’s subsurface using various sampling and testing procedures. *Geotechnical engineers can observe actual subsurface conditions only at those specific locations where sampling and testing is performed.* The data derived from that sampling and testing were reviewed by your geotechnical engineer, who then applied professional judgement to form opinions about subsurface conditions throughout the site. Actual sitewide-subsurface conditions may differ – maybe significantly – from those indicated in this report. Confront that risk by retaining your geotechnical engineer to serve on the design team through project completion to obtain informed guidance quickly, whenever needed.

### This Report’s Recommendations Are Confirmation-Dependent

The recommendations included in this report – including any options or alternatives – are confirmation-dependent. In other words, they are not final, because the geotechnical engineer who developed them relied heavily on judgement and opinion to do so. Your geotechnical engineer can finalize the recommendations *only after observing actual subsurface conditions* exposed during construction. If through observation your geotechnical engineer confirms that the conditions assumed to exist actually do exist, the recommendations can be relied upon, assuming no other changes have occurred. *The geotechnical engineer who prepared this report cannot assume responsibility or liability for confirmation-dependent recommendations if you fail to retain that engineer to perform construction observation.*

### This Report Could Be Misinterpreted

Other design professionals’ misinterpretation of geotechnical-engineering reports has resulted in costly problems. Confront that risk by having your geotechnical engineer serve as a continuing member of the design team, to:

- confer with other design-team members;
- help develop specifications;
- review pertinent elements of other design professionals’ plans and specifications; and
- be available whenever geotechnical-engineering guidance is needed.

You should also confront the risk of constructors misinterpreting this report. Do so by retaining your geotechnical engineer to participate in prebid and preconstruction conferences and to perform construction-phase observations.

### Give Constructors a Complete Report and Guidance

Some owners and design professionals mistakenly believe they can shift unanticipated-subsurface-conditions liability to constructors by limiting the information they provide for bid preparation. To help prevent the costly, contentious problems this practice has caused, include the complete geotechnical-engineering report, along with any attachments or appendices, with your contract documents, *but be certain to note*

*conspicuously that you’ve included the material for information purposes only.* To avoid misunderstanding, you may also want to note that “informational purposes” means constructors have no right to rely on the interpretations, opinions, conclusions, or recommendations in the report. Be certain that constructors know they may learn about specific project requirements, including options selected from the report, *only* from the design drawings and specifications. Remind constructors that they may perform their own studies if they want to, and *be sure to allow enough time* to permit them to do so. Only then might you be in a position to give constructors the information available to you, while requiring them to at least share some of the financial responsibilities stemming from unanticipated conditions. Conducting prebid and preconstruction conferences can also be valuable in this respect.

### Read Responsibility Provisions Closely

Some client representatives, design professionals, and constructors do not realize that geotechnical engineering is far less exact than other engineering disciplines. This happens in part because soil and rock on project sites are typically heterogeneous and not manufactured materials with well-defined engineering properties like steel and concrete. That lack of understanding has nurtured unrealistic expectations that have resulted in disappointments, delays, cost overruns, claims, and disputes. To confront that risk, geotechnical engineers commonly include explanatory provisions in their reports. Sometimes labeled “limitations,” many of these provisions indicate where geotechnical engineers’ responsibilities begin and end, to help others recognize their own responsibilities and risks. *Read these provisions closely.* Ask questions. Your geotechnical engineer should respond fully and frankly.

### Geoenvironmental Concerns Are Not Covered

The personnel, equipment, and techniques used to perform an environmental study – e.g., a “phase-one” or “phase-two” environmental site assessment – differ significantly from those used to perform a geotechnical-engineering study. For that reason, a geotechnical-engineering report does not usually provide environmental findings, conclusions, or recommendations; e.g., about the likelihood of encountering underground storage tanks or regulated contaminants. *Unanticipated subsurface environmental problems have led to project failures.* If you have not obtained your own environmental information about the project site, ask your geotechnical consultant for a recommendation on how to find environmental risk-management guidance.

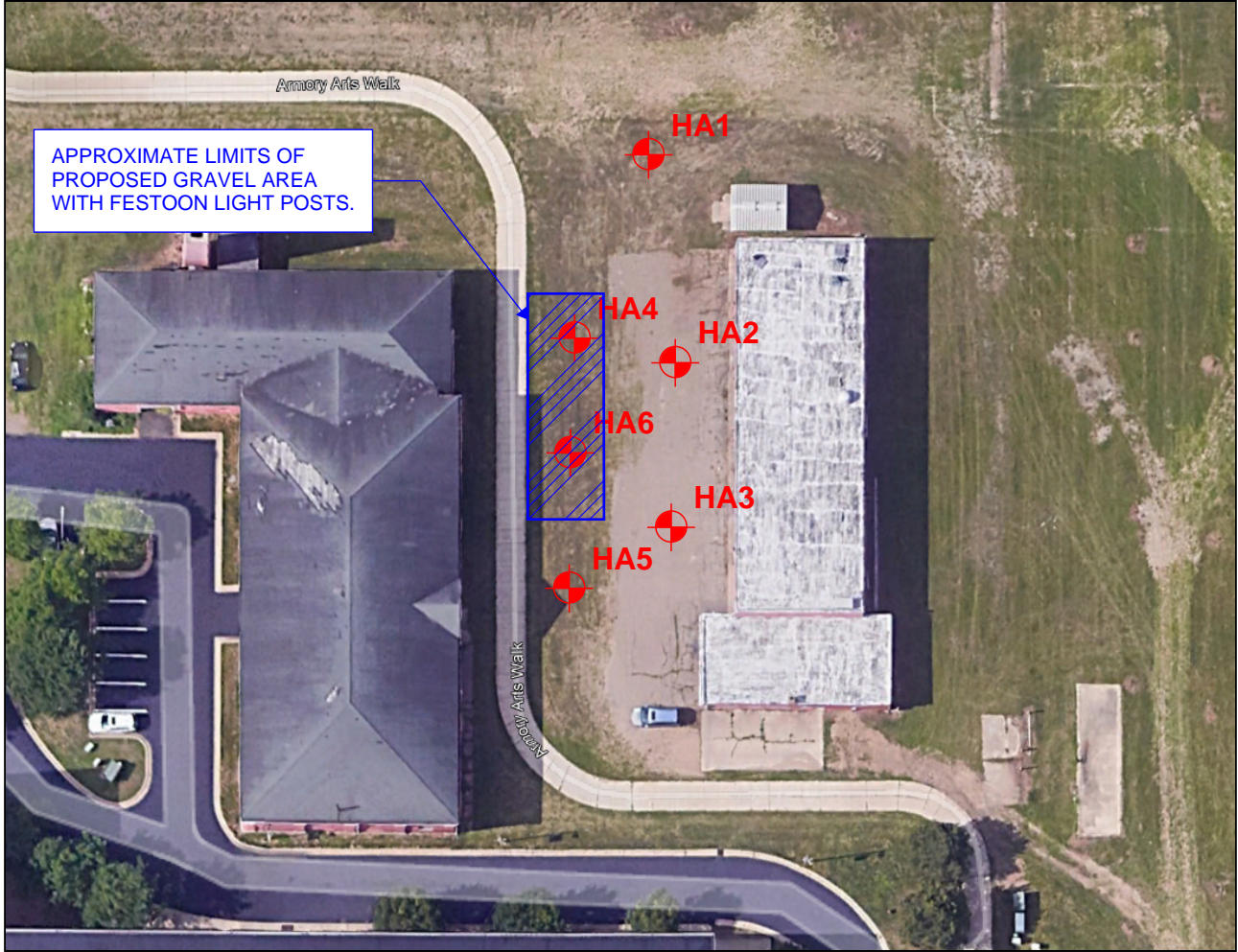
### Obtain Professional Assistance to Deal with Moisture Infiltration and Mold

While your geotechnical engineer may have addressed groundwater, water infiltration, or similar issues in this report, the engineer’s services were not designed, conducted, or intended to prevent migration of moisture – including water vapor – from the soil through building slabs and walls and into the building interior, where it can cause mold growth and material-performance deficiencies. Accordingly, *proper implementation of the geotechnical engineer’s recommendations will not of itself be sufficient to prevent moisture infiltration.* **Confront the risk of moisture infiltration** by including building-envelope or mold specialists on the design team. **Geotechnical engineers are not building-envelope or mold specialists.**



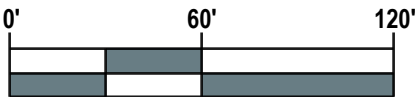
Telephone: 301/565-2733

e-mail: [info@geoprofessional.org](mailto:info@geoprofessional.org) [www.geoprofessional.org](http://www.geoprofessional.org)



**LEGEND**

 APPROXIMATE BORING LOCATION



GRAPHIC SCALE: 1" = 60'

NOTE:  
DRAWING INFORMATION TAKEN FROM GOOGLE EARTH,  
LATEST ISSUE DATE OF 07-02-2024.



**LOCATION MAP**  
NOT TO SCALE



No.	Revision Date	Date	04/11/2024
		Drawn By	AMG
		Designed By	AMG
		Scale	1" = 60'
		Project	096069.00

**BORING LOCATION PLAN**  
**JACKSON COUNTY FARMERS MARKET**  
**100 ARMORY CT**  
**JACKSON, MICHIGAN**



**Figure No. 1**



# BORING LOG TERMINOLOGY

UNIFIED SOIL CLASSIFICATION AND SYMBOL CHART		
<b>COARSE-GRAINED SOIL</b> (more than 50% of material is larger than No. 200 sieve size.)		
Clean Gravel (Less than 5% fines)		
	GW	Well-graded gravel; gravel-sand mixtures, little or no fines
	GP	Poorly-graded gravel; gravel-sand mixtures, little or no fines
Gravel with fines (More than 12% fines)		
	GM	Silty gravel; gravel-sand-silt mixtures
	GC	Clayey gravel; gravel-sand-clay mixtures
<b>SAND</b> More than 50% of coarse fraction larger than No. 4 sieve size		
Clean Sand (Less than 5% fines)		
	SW	Well-graded sand; sand-gravel mixtures, little or no fines
	SP	Poorly graded sand; sand-gravel mixtures, little or no fines
Sand with fines (More than 12% fines)		
	SM	Silty sand; sand-silt-gravel mixtures
	SC	Clayey sand; sand-clay-gravel mixtures
<b>FINE-GRAINED SOIL</b> (50% or more of material is smaller than No. 200 sieve size)		
<b>SILT AND CLAY</b> Liquid limit less than 50%		
	ML	Inorganic silt; sandy silt or gravelly silt with slight plasticity
	CL	Inorganic clay of low plasticity; lean clay, sandy clay, gravelly clay
	OL	Organic silt and organic clay of low plasticity
<b>SILT AND CLAY</b> Liquid limit 50% or greater		
	MH	Inorganic silt of high plasticity, elastic silt
	CH	Inorganic clay of high plasticity, fat clay
	OH	Organic silt and organic clay of high plasticity
<b>HIGHLY ORGANIC SOIL</b>		
	PT	Peat and other highly organic soil

OTHER MATERIAL SYMBOLS		
	Topsoil	
	Void	
	Sandstone	
	Asphalt Concrete	
	Glacial Till	
	Siltstone	
	Aggregate Base	
	Coal	
	Limestone	
	Portland Cement Concrete	
	Shale	
	Fill	

LABORATORY CLASSIFICATION CRITERIA	
GW	$C_u = \frac{D_{60}}{D_{10}}$ greater than 4; $C_c = \frac{D_{30}^2}{D_{10} \times D_{60}}$ between 1 and 3
GP	Not meeting all gradation requirements for GW
GM	Atterberg limits below "A" line or PI less than 4
GC	Atterberg limits above "A" line with PI greater than 7
SW	$C_u = \frac{D_{60}}{D_{10}}$ greater than 6; $C_c = \frac{D_{30}^2}{D_{10} \times D_{60}}$ between 1 and 3
SP	Not meeting all gradation requirements for SW
SM	Atterberg limits below "A" line or PI less than 4
SC	Atterberg limits above "A" line with PI greater than 7

Determine percentages of sand and gravel from grain-size curve. Depending on percentage of fines (fraction smaller than No. 200 sieve size), coarse-grained soils are classified as follows:

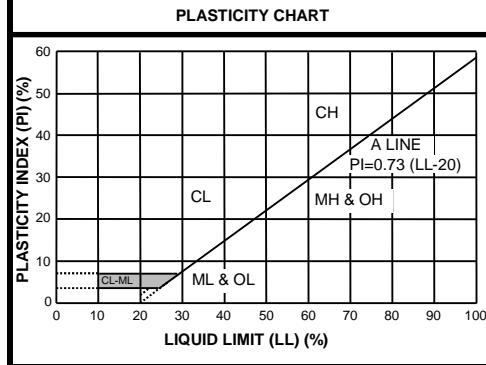
Less than 5 percent.....GW, GP, SW, SP  
 More than 12 percent.....GM, GC, SM, SC  
 5 to 12 percent.....Cases requiring dual symbols

- SP-SM or SW-SM (SAND with Silt or SAND with Silt and Gravel)
- SP-SC or SW-SC (SAND with Clay or SAND with Clay and Gravel)
- GP-GM or GW-GM (GRAVEL with Silt or GRAVEL with Silt and Sand)
- GP-GC or GW-GC (GRAVEL with Clay or GRAVEL with Clay and Sand)

If the fines are CL-ML:

- SC-SM (SILTY CLAYEY SAND or SILTY CLAYEY SAND with Gravel)
- SM-SC (CLAYEY SILTY SAND or CLAYEY SILTY SAND with Gravel)
- GC-GM (SILTY CLAYEY GRAVEL or SILTY CLAYEY GRAVEL with Sand)

PARTICLE SIZES	
Boulders	- Greater than 12 inches
Cobbles	- 3 inches to 12 inches
Gravel- Coarse	- 3/4 inches to 3 inches
Gravel- Fine	- No. 4 to 3/4 inches
Sand- Coarse	- No. 10 to No. 4
Sand- Medium	- No. 40 to No. 10
Sand- Fine	- No. 200 to No. 40
Silt and Clay	- Less than (0.074 mm)



VISUAL MANUAL PROCEDURE	
When laboratory tests are not performed to confirm the classification of soils exhibiting borderline classifications, the two possible classifications would be separated with a slash, as follows:	
For soils where it is difficult to distinguish if it is a coarse or fine-grained soil:	
<ul style="list-style-type: none"> <li>• SC/CL (CLAYEY SAND to Sandy LEAN CLAY)</li> <li>• SM/ML (SILTY SAND to SANDY SILT)</li> <li>• GC/CL (CLAYEY GRAVEL to Gravelly LEAN CLAY)</li> <li>• GM/ML (SILTY GRAVEL to Gravelly SILT)</li> </ul>	
For soils where it is difficult to distinguish if it is sand or gravel, poorly or well-graded sand or gravel; silt or clay; or plastic or non-plastic silt or clay:	
<ul style="list-style-type: none"> <li>• SP/GP or SW/GW (SAND with Gravel to GRAVEL with Sand)</li> <li>• SC/GC (CLAYEY SAND with Gravel to CLAYEY GRAVEL with Sand)</li> <li>• SM/GM (SILTY SAND with Gravel to SILTY GRAVEL with Sand)</li> <li>• SW/SP (SAND or SAND with Gravel)</li> <li>• GP/GW (GRAVEL or GRAVEL with Sand)</li> <li>• SC/SM (CLAYEY to SILTY SAND)</li> <li>• GM/GC (SILTY to CLAYEY GRAVEL)</li> <li>• CL/ML (SILTY CLAY)</li> <li>• ML/CL (CLAYEY SILT)</li> <li>• CH/MH (FAT CLAY to ELASTIC SILT)</li> <li>• CL/CH (LEAN to FAT CLAY)</li> <li>• MH/ML (ELASTIC SILT to SILT)</li> </ul>	

DRILLING AND SAMPLING ABBREVIATIONS	
2ST	- Shelby Tube - 2" O.D.
3ST	- Shelby Tube - 3" O.D.
AS	- Auger Sample
GS	- Grab Sample
LS	- Liner Sample
NR	- No Recovery
PM	- Pressuremeter
RC	- Rock Core diamond bit. NX size, except where noted
SB	- Split Barrel Sample 1-3/8" I.D., 2" O.D., except where noted
VS	- Vane Shear
WS	- Wash Sample

OTHER ABBREVIATIONS	
WOH	- Weight of Hammer
WOR	- Weight of Rods
SP	- Soil Probe
PID	- Photo Ionization Device
FID	- Flame Ionization Device

DEPOSITIONAL FEATURES	
Parting	- as much as 1/16 inch thick
Seam	- 1/16 inch to 1/2 inch thick
Layer	- 1/2 inch to 12 inches thick
Stratum	- greater than 12 inches thick
Pocket	- deposit of limited lateral extent
Lens	- lenticular deposit
Hardpan/Till	- an unstratified, consolidated or cemented mixture of clay, silt, sand and/or gravel, the size/shape of the constituents vary widely
Lacustrine	- soil deposited by lake water
Mottled	- soil irregularly marked with spots of different colors that vary in number and size
Varved	- alternating partings or seams of silt and/or clay
Occasional	- one or less per foot of thickness
Frequent	- more than one per foot of thickness
Interbedded	- strata of soil or beds of rock lying between or alternating with other strata of a different nature

DESCRIPTION OF RELATIVE QUANTITIES	
The visual-manual procedure uses the following terms to describe the relative quantities of notable foreign materials, gravel, sand or fines:	
Trace	- particles are present but estimated to be less than 5%
Few	- 5 to 10%
Little	- 15 to 25%
Some	- 30 to 45%
Mostly	- 50 to 100%

CLASSIFICATION TERMINOLOGY AND CORRELATIONS			
<b>Cohesionless Soils</b>		<b>Cohesive Soils</b>	
<b>Relative Density</b>	<b>N<sub>60</sub> (N-Value) (Blows per foot)</b>	<b>Consistency</b>	<b>N<sub>60</sub> (N-Value) (Blows per foot)</b>
Very Loose	0 to 4	Very Soft	<2
Loose	5 to 10	Soft	2 - 4
Medium Dense	11 to 30	Medium	5 - 8
Dense	31 to 50	Stiff	9 - 15
Very Dense	51 to 80	Very Stiff	16 - 30
Extremely Dense	Over 81	Hard	> 30
		<b>Undrained Shear Strength (kips/ft<sup>2</sup>)</b>	
		< 0.25	0.25 or less
		> 0.25 to 0.50	> 0.25 to 0.50
		> 0.50 to 1.0	> 0.50 to 1.0
		> 1.0 to 2.0	> 1.0 to 2.0
		> 2.0 to 4.0	> 2.0 to 4.0
		> 4.0 or greater	> 4.0 or greater
Standard Penetration 'N-Value' = Blows per foot of a 140-pound hammer falling 30 inches on a 2-inch O.D. split barrel sampler, except where noted. N <sub>60</sub> values as reported on boring logs represent raw N-values corrected for hammer efficiency only.			

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# BORING HA 1

PAGE 1 OF 1

BORING DEPTH: 4.5 FEET

**PROJECT NAME:** Jackson County Farmers Market

**PROJECT NUMBER:** 096069.00

**CLIENT:** Jackson County Parks

**PROJECT LOCATION:** Jackson, Michigan

**DATE STARTED:** 4/4/24

**COMPLETED:** 4/4/24

**BORING METHOD:** Hand Auger

**FIELD REPRESENTATIVE:** AMG

**EQUIPMENT:** Hand Auger

**LOGGED BY:** AMG

**CHECKED BY:** AK

ELEVATION (FEET)	DEPTH (FEET)	SYMBOLIC PROFILE	ELEVATION: 940 FT PROFILE DESCRIPTION	SAMPLE TYPE/NO. INTERVAL	BLOWS PER SIX INCHES	DYNAMIC CONE PENETROMETER (DCP) -- ○	DRY DENSITY (pcf) -- ■	MOISTURE & ATTERBERG LIMITS (%)	REMARKS
							90 100 110 120		
940.0	0.0		FILL- Fine to Coarse GRAVEL with Sand & Silt- Brown- Moist-Medium Dense to Dense (GP-GM)	AS1	42	42			
	1.0		FILL- Fine to Medium SAND with Silt- Trace Gravel- Brown- Moist (SP-SM)	AS2	110	110			
	1.5		FILL- Fine to Medium CLAYEY to SILTY SAND- Occasional Sandstone Fragments- Black & Brown- Moist- Medium Dense (SC/SM)	AS3	48	48			
937.5	2.5			AS4	30	30			
	3.0		FILL- Fine to Medium SILTY SAND- Few Sandstone Fragments- Trace Brick Fragments- Brown- Moist- Medium Dense (SM)	AS5	30	30			
	4.5		END OF BORING AT 4.5 FEET.		85	85			
935.0	5.0								
932.5	7.5								
930.0	10.0								

<b>GROUNDWATER &amp; BACKFILL INFORMATION</b>
GROUNDWATER WAS NOT ENCOUNTERED
<b>BACKFILL METHOD:</b> Excavation Spoils

NOTES: 1. The indicated stratification lines are approximate. The in-situ transitions between materials may be gradual.  
 2. The colors depicted on the symbolic profile are solely for visualization purposes and do not necessarily represent the in-situ colors encountered.

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# BORING HA 2

PAGE 1 OF 1

BORING DEPTH: 6 FEET

**PROJECT NAME:** Jackson County Farmers Market

**PROJECT NUMBER:** 096069.00

**CLIENT:** Jackson County Parks

**PROJECT LOCATION:** Jackson, Michigan

**DATE STARTED:** 4/4/24

**COMPLETED:** 4/4/24

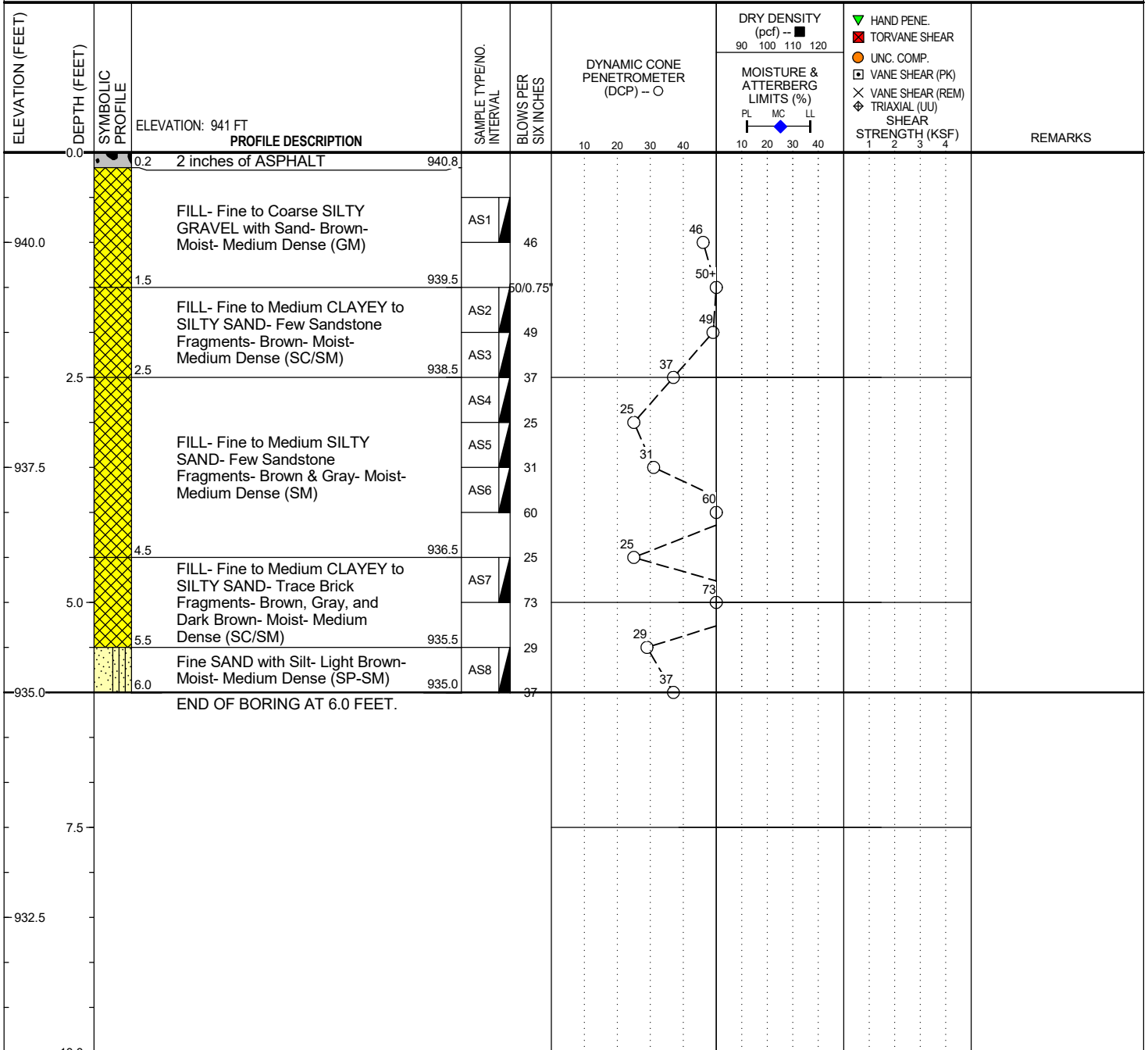
**BORING METHOD:** Hand Auger

**FIELD REPRESENTATIVE:** AMG

**EQUIPMENT:** Hand Auger

**LOGGED BY:** AMG

**CHECKED BY:** AK



**GROUNDWATER & BACKFILL INFORMATION**

GROUNDWATER WAS NOT ENCOUNTERED

**BACKFILL METHOD:** Excavation Spoils & Asphalt Cold Patch

NOTES: 1. The indicated stratification lines are approximate. The in-situ transitions between materials may be gradual.  
 2. The colors depicted on the symbolic profile are solely for visualization purposes and do not necessarily represent the in-situ colors encountered.

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# BORING HA 3

PAGE 1 OF 1

BORING DEPTH: 6 FEET

**PROJECT NAME:** Jackson County Farmers Market

**PROJECT NUMBER:** 096069.00

**CLIENT:** Jackson County Parks

**PROJECT LOCATION:** Jackson, Michigan

**DATE STARTED:** 4/4/24

**COMPLETED:** 4/4/24

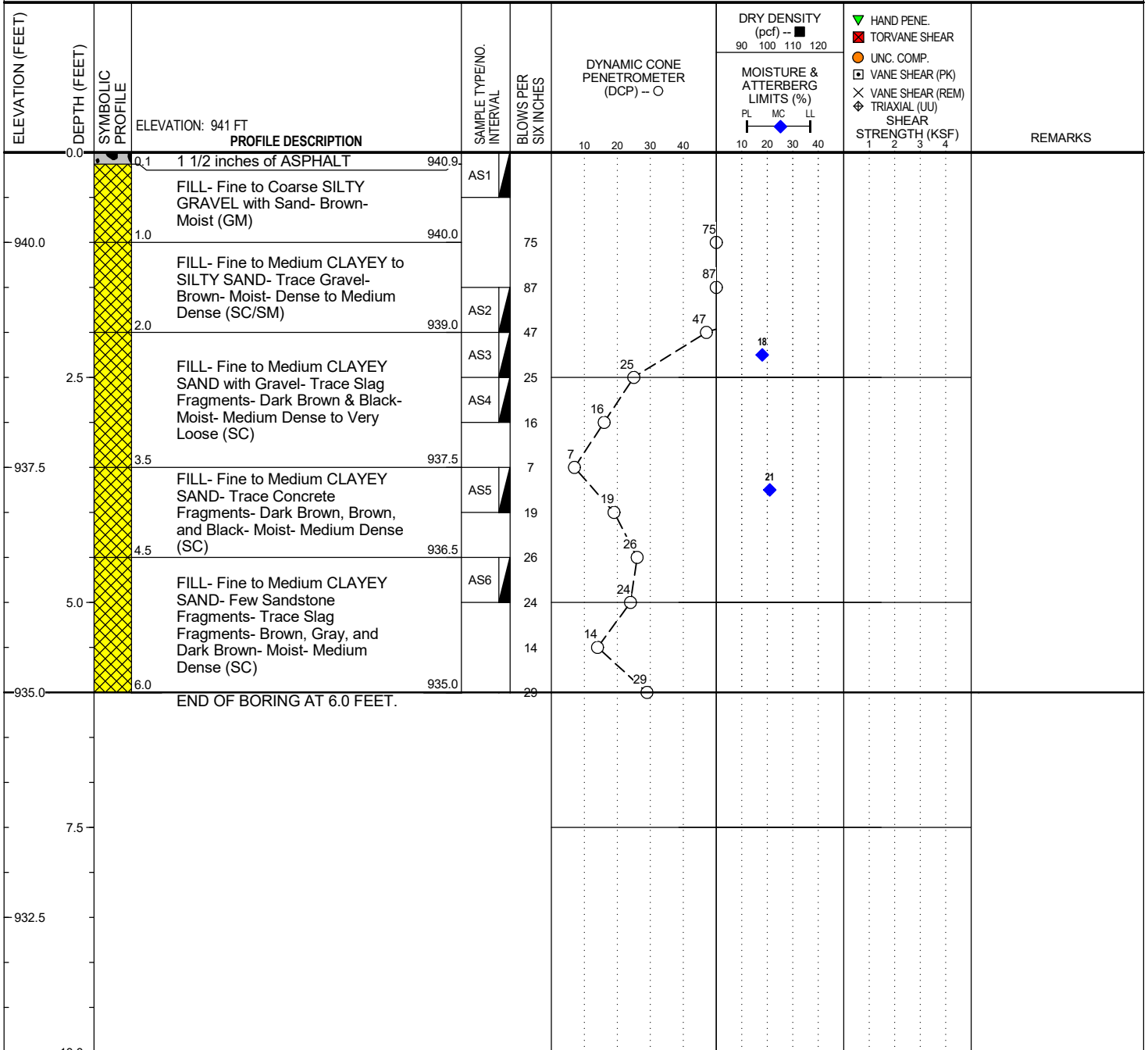
**BORING METHOD:** Hand Auger

**FIELD REPRESENTATIVE:** AMG

**EQUIPMENT:** Hand Auger

**LOGGED BY:** AMG

**CHECKED BY:** AK



**GROUNDWATER & BACKFILL INFORMATION**

GROUNDWATER WAS NOT ENCOUNTERED

**BACKFILL METHOD:** Excavation Spoils & Asphalt Cold Patch

NOTES: 1. The indicated stratification lines are approximate. The in-situ transitions between materials may be gradual.  
 2. The colors depicted on the symbolic profile are solely for visualization purposes and do not necessarily represent the in-situ colors encountered.

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# BORING HA 4

PAGE 1 OF 1

BORING DEPTH: 4 FEET

**PROJECT NAME:** Jackson County Farmers Market

**PROJECT NUMBER:** 096069.00

**CLIENT:** Jackson County Parks

**PROJECT LOCATION:** Jackson, Michigan

**DATE STARTED:** 4/4/24

**COMPLETED:** 4/4/24

**BORING METHOD:** Hand Auger

**FIELD REPRESENTATIVE:** AMG

**EQUIPMENT:** Hand Auger

**LOGGED BY:** AMG

**CHECKED BY:** AK

ELEVATION (FEET)	DEPTH (FEET)	SYMBOLIC PROFILE	ELEVATION: 940.5 FT PROFILE DESCRIPTION	SAMPLE TYPE/NO. INTERVAL	BLOWS PER SIX INCHES	DYNAMIC CONE PENETROMETER (DCP) -- O	DRY DENSITY (pcf) -- ■	MOISTURE & ATTERBERG LIMITS (%)	REMARKS
							90 100 110 120		
940.0	0.0		4 inches of Gravelly Sandy TOPSOIL	AS1					
940.0	0.3				87				
940.0	1.0		FILL- Fine to Medium SAND- Brown- Moist- Dense (SP)		58				
940.0	2.0		FILL- Fine to Medium SILTY SAND- Trace Coal & Slag Fragments- Occasional Clay Seams- Dark Brown & Black- Moist- Medium Dense to Dense (SM)	AS2	37				
940.0	2.5				83				
940.0	3.0				28				
940.0	4.0		FILL- Fine to Medium SILTY SAND with Gravel- Trace Brick & Sandstone Fragments- Brown & Dark Brown- Moist- Loose to Medium Dense (SM)	AS3	12				
940.0	4.0			AS4	20				
940.0	4.0			AS5	60				
940.0	4.0		END OF BORING AT 4.0 FEET.						Auger refusal at 4.0 feet.
937.5	5.0				51				
937.5	5.5				29				
937.5	6.0				57				
937.5	6.5				41				
937.5	7.0								
937.5	7.5								
937.5	8.0								
937.5	8.5								
937.5	9.0								
937.5	9.5								
937.5	10.0								

<b>GROUNDWATER &amp; BACKFILL INFORMATION</b>	NOTES: 1. The indicated stratification lines are approximate. The in-situ transitions between materials may be gradual. 2. The colors depicted on the symbolic profile are solely for visualization purposes and do not necessarily represent the in-situ colors encountered.
GROUNDWATER WAS NOT ENCOUNTERED	
<b>BACKFILL METHOD:</b> Excavation Spoils	

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# BORING HA 5

PAGE 1 OF 1

BORING DEPTH: 6 FEET

**PROJECT NAME:** Jackson County Farmers Market

**PROJECT NUMBER:** 096069.00

**CLIENT:** Jackson County Parks

**PROJECT LOCATION:** Jackson, Michigan

**DATE STARTED:** 4/4/24

**COMPLETED:** 4/4/24

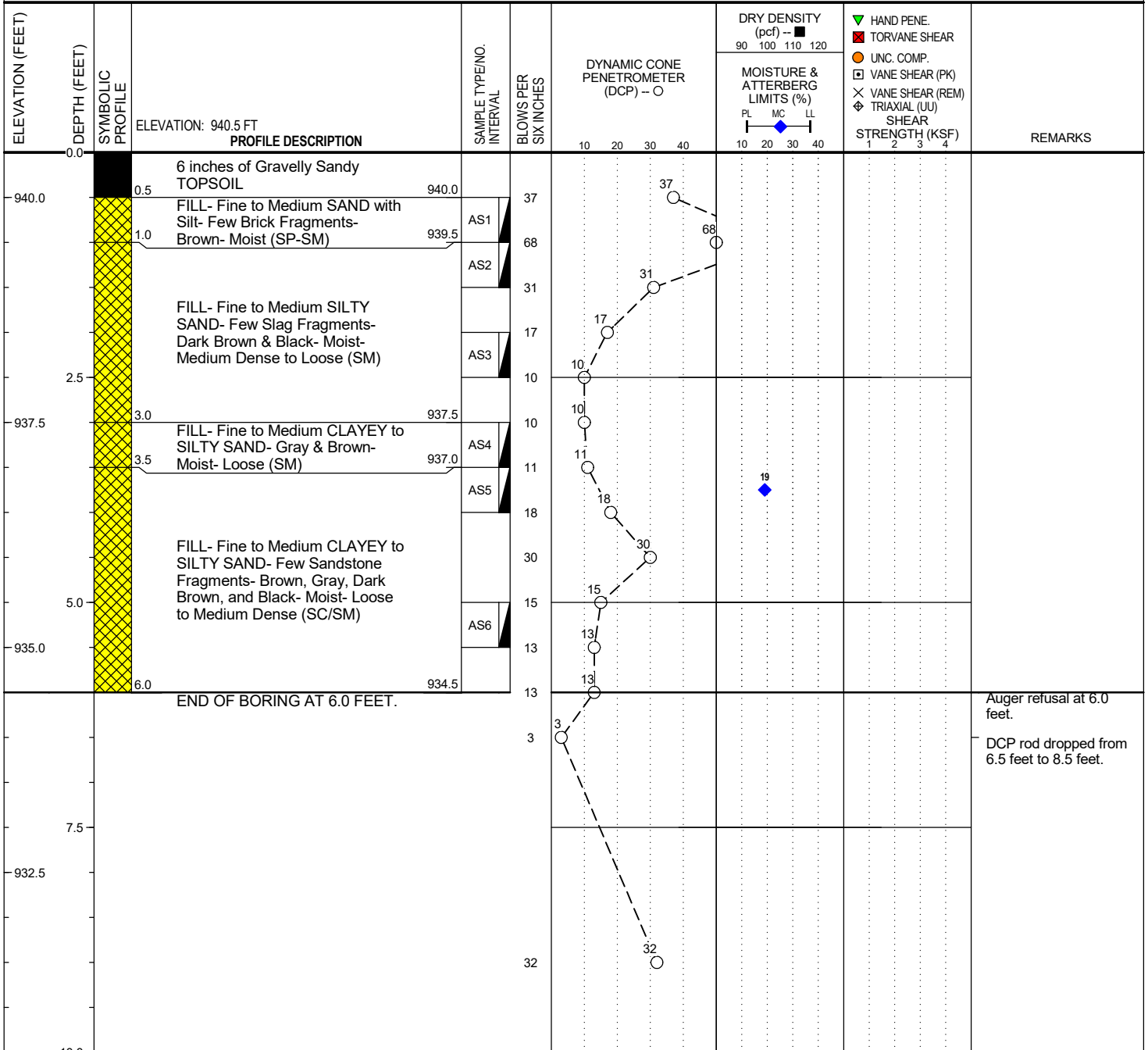
**BORING METHOD:** Hand Auger

**FIELD REPRESENTATIVE:** AMG

**EQUIPMENT:** Hand Auger

**LOGGED BY:** AMG

**CHECKED BY:** AK



**GROUNDWATER & BACKFILL INFORMATION**

GROUNDWATER WAS NOT ENCOUNTERED

**BACKFILL METHOD:** Excavation Spoils

NOTES: 1. The indicated stratification lines are approximate. The in-situ transitions between materials may be gradual.  
 2. The colors depicted on the symbolic profile are solely for visualization purposes and do not necessarily represent the in-situ colors encountered.

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# BORING HA 6

PAGE 1 OF 1

BORING DEPTH: 4 FEET

**PROJECT NAME:** Jackson County Farmers Market

**PROJECT NUMBER:** 096069.00

**CLIENT:** Jackson County Parks

**PROJECT LOCATION:** Jackson, Michigan

**DATE STARTED:** 4/4/24

**COMPLETED:** 4/4/24

**BORING METHOD:** Hand Auger

**FIELD REPRESENTATIVE:** AMG

**EQUIPMENT:** Hand Auger

**LOGGED BY:** AMG

**CHECKED BY:** AK

ELEVATION (FEET)	DEPTH (FEET)	SYMBOLIC PROFILE	ELEVATION: 940 FT PROFILE DESCRIPTION	SAMPLE TYPE/NO. INTERVAL	BLOWS PER SIX INCHES	DYNAMIC CONE PENETROMETER (DCP) -- ○	DRY DENSITY (pcf) -- ■	MOISTURE & ATTERBERG LIMITS (%)	SHEAR STRENGTH (KSF)	REMARKS
							90 100 110 120			
940.0	0.0		FILL- Fine to Coarse SILTY GRAVEL with Sand- Brown-Moist- Medium Dense (GM)	AS1	32	32				
939.1	0.9		FILL- Fine to Medium SILTY SAND- Occasional Clayey Sand Layers- Few Brick Fragments- Brown & Black- Wet- Dense (SM)	AS2	82	50	24			
938.5	1.5		FILL- Fine to Medium CLAYEY SAND- Trace Sandstone Fragments- Brown & Black- Moist- Medium Dense (SC)	AS3	38	22	22			
937.5	2.5		FILL- Fine to Medium SILTY SAND- Trace Sandstone Fragments- Brown & Dark Brown- Moist- Medium Dense (SM)	AS4	31	33	115			
937.0	3.0									
936.0	4.0		END OF BORING AT 4.0 FEET.		115					Brick debris encountered at 4.0 feet (auger refusal).
935.0	5.0									
932.5	7.5									
930.0	10.0									

GROUNDWATER & BACKFILL INFORMATION		
	DEPTH (FT)	ELEV (FT)
▽ DURING BORING:	0.9	939.1
▽ AT END OF BORING:	None	
<b>BACKFILL METHOD:</b> Excavation Spoils		

NOTES: 1. The indicated stratification lines are approximate. The in-situ transitions between materials may be gradual.  
 2. The colors depicted on the symbolic profile are solely for visualization purposes and do not necessarily represent the in-situ colors encountered.

## LABORATORY TESTING PROCEDURES

### VISUAL ENGINEERING CLASSIFICATION

Visual classification was performed on recovered samples. The appended General Notes and Unified Soil Classification System (USCS) sheets include a brief summary of the general method used visually classify the soil and assign an appropriate USCS group symbol. The estimated group symbol, according to the USCS, is shown in parentheses following the textural description of the various strata on the boring logs appended to this report. The soil descriptions developed from visual classifications are sometimes modified to reflect the results of laboratory testing.

### MOISTURE CONTENT

Moisture content tests were performed by weighing samples from the field at their in-situ moisture condition. These samples were then dried at a constant temperature (approximately 110° C) overnight in an oven. After drying, the samples were weighed to determine the dry weight of the sample and the weight of the water that was expelled during drying. The moisture content of the specimen is expressed as a percent and is the weight of the water compared to the dry weight of the specimen.

### HAND PENETROMETER TESTS

In the hand penetrometer test, the unconfined compressive strength of a cohesive soil sample is estimated by measuring the resistance of the sample to the penetration of a small calibrated, spring-loaded cylinder. The maximum capacity of the penetrometer is 4.5 tons per square-foot (tsf). Theoretically, the undrained shear strength of the cohesive sample is one-half the unconfined compressive strength. The undrained shear strength (based on the hand penetrometer test) presented on the boring logs is reported in units of kips per square-foot (ksf).

### TORVANE SHEAR TESTS

In the Torvane test, the shear strength of a low strength, cohesive soil sample is estimated by measuring the resistance of the sample to a torque applied through vanes inserted into the sample. The undrained shear strength of the samples is measured from the maximum torque required to shear the sample and is reported in units of kips per square-foot (ksf).

### LOSS-ON-IGNITION (ORGANIC CONTENT) TESTS

Loss-on-ignition (LOI) tests are conducted by first weighing the sample and then heating the sample to dry the moisture from the sample (in the same manner as determining the moisture content of the soil). The sample is then re-weighed to determine the dry weight and then heated for 4 hours in a muffle furnace at a high temperature (approximately 440° C). After cooling, the sample is re-weighed to calculate the amount of ash remaining, which in turn is used to determine the amount of organic matter burned from the original dry sample. The organic matter content of the specimen is expressed as a percent compared to the dry weight of the sample.

### ATTERBERG LIMITS TESTS

Atterberg limits tests consist of two components. The plastic limit of a cohesive sample is determined by rolling the sample into a thread and the plastic limit is the moisture content where a 1/8-inch thread begins to crumble. The liquid limit is determined by placing a 1/2-inch thick soil pat into the liquid limits cup and using a grooving tool to divide the soil pat in half. The cup is then tapped on the base of the liquid limits device using a crank handle. The number of drops of the cup to close the gap formed by the grooving tool 1/2 inch is recorded along with the corresponding moisture content of the sample. This procedure is repeated several times at different moisture contents and a graph of moisture content and the corresponding number of blows is plotted. The liquid limit is defined as the moisture content at a nominal 25 drops of the cup. From this test, the plasticity index can be determined by subtracting the plastic limit from the liquid limit.

## GENERAL COMMENTS

### BASIS OF GEOTECHNICAL REPORT

This report has been prepared in accordance with generally accepted geotechnical engineering practices to assist in the design and/or evaluation of this project. If the project plans, design criteria, and other project information referenced in this report and utilized by SME to prepare our recommendations are changed, the conclusions and recommendations contained in this report are not considered valid unless the changes are reviewed, and the conclusions and recommendations of this report are modified or approved in writing by our office.

The discussions and recommendations submitted in this report are based on the available project information, described in this report, and the geotechnical data obtained from the field exploration at the locations indicated in the report. Variations in the soil and groundwater conditions commonly occur between or away from sampling locations. The nature and extent of the variations may not become evident until the time of construction. If significant variations are observed during construction, SME should be contacted to reevaluate the recommendations of this report. SME should be retained to continue our services through construction to observe and evaluate the actual subsurface conditions relative to the recommendations made in this report.

In the process of obtaining and testing samples and preparing this report, procedures are followed that represent reasonable and accepted practice in the field of soil and foundation engineering. Specifically, field logs are prepared during the field exploration that describe field occurrences, sampling locations, and other information. Samples obtained in the field are frequently subjected to additional testing and reclassification in the laboratory and differences may exist between the field logs and the report logs. The engineer preparing the report reviews the field logs, laboratory classifications, and test data and then prepares the report logs. Our recommendations are based on the contents of the report logs and the information contained therein.

### REVIEW OF DESIGN DETAILS, PLANS, AND SPECIFICATIONS

SME should be retained to review the design details, project plans, and specifications to verify those documents are consistent with the recommendations contained in this report.

### REVIEW OF REPORT INFORMATION WITH PROJECT TEAM

Implementation of our recommendations may affect the design, construction, and performance of the proposed improvements, along with the potential inherent risks involved with the proposed construction. The client and key members of the design team, including SME, should discuss the issues covered in this report so that the issues are understood and applied in a manner consistent with the owner's budget, tolerance of risk, and expectations for performance and maintenance.

### FIELD VERIFICATION OF GEOTECHNICAL CONDITIONS

SME should be retained to verify the recommendations of this report are properly implemented during construction. This may avoid misinterpretation of our recommendations by other parties and will allow us to review and modify our recommendations if variations in the site subsurface conditions are encountered.

### PROJECT INFORMATION FOR CONTRACTOR

This report and any future addenda or other reports regarding this site should be made available to prospective contractors prior to submitting their proposals for their information only and to supply them with facts relative to the subsurface evaluation and laboratory test results. If the selected contractor encounters subsurface conditions during construction, which differ from those presented in this report, the contractor should promptly describe the nature and extent of the differing conditions in writing and SME should be notified so that we can verify those conditions. The construction contract should include provisions for dealing with differing conditions and contingency funds should be reserved for potential problems during earthwork and foundation construction. We would be pleased to assist you in developing the contract provisions based on our experience.

The contractor should be prepared to handle environmental conditions encountered at this site, which may affect the excavation, removal, or disposal of soil; dewatering of excavations; and health and safety of workers. Any Environmental Assessment reports prepared for this site should be made available for review by bidders and the successful contractor.

### THIRD PARTY RELIANCE/REUSE OF THIS REPORT

This report has been prepared solely for the use of our Client for the project specifically described in this report. This report cannot be relied upon by other parties not involved in the project, unless specifically allowed by SME in writing. SME also is not responsible for the interpretation by other parties of the geotechnical data and the recommendations provided herein.