

Jackson County Probate Court

312 S. Jackson St.
Jackson, MI 49201
Phone: 517-788-4290
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Instructions for Application for Appointment of Out-of-State Conservator

Completed paperwork must be legible and typed or written in ink. The Court is required by law to refuse any paperwork that is not legible.

The forms included in this packet will initiate the process to allow a conservator that has been appointed in another state to be appointed in Michigan. (If you need to be appointed as conservator in another state, you will need to file an action with the court in that state.)

In addition to the forms included in this packet, you **MUST** include a certified copy of your letters of authority from the state where you were appointed.

Upon filing, the Court may appoint you as temporary conservator. You then have 14 days to serve all interested parties with notice of your appointment and their right to object. As soon as you have served all of the interested parties, file a proof of service with the Court. Once proof of service is received by the Court, you will be appointed as full conservator.

Fees

- Filing Fee - \$150.00
- Certified Copies of Letters of Authority (optional) - \$10.00 per certification and \$1.00 per page (usually totals \$11.00 per certified copy)

Fees cannot be returned if your petition is denied.

Forms

Below, you will find specific instructions for each form contained in the packet.

1. Application and Order for Appointment of Out-of-State Conservator (PC 683): Complete the entire form.
2. Fiduciary Proof of Identity: Complete this form with all requested information. The information required is the proposed conservator's information. You must attach to the form a clear photo copy of the proposed conservator's driver's license. Even if the proposed conservator is eligible for appointment, Letters of Authority will not be issued unless this form is filed with the Court. This document is only used by the Court. It is not made available to the public.

3. Proof of Service (PC 564): After all paperwork has been filed with the Court you are responsible for making copies of all documents filed with the Court (not including the Fiduciary Proof of Identity) and serving them on all of the interested parties. Service must be completed within 14 days.

After serving all of the interested parties, you must indicate on this form who was served, how they were served, and when they were served. The form is then filed with the Court. Failure to file the Proof of Service may result in dismissal of your case.

STATE OF MICHIGAN PROBATE COURT JACKSON COUNTY	APPLICATION FOR APPOINTMENT OF OUT-OF-STATE CONSERVATOR	CASE NO. and JUDGE
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Court address _____ Court telephone no. _____

In the matter of _____
First, middle, and last name

Put last 4 digits of SSN in
XXX-XX- Ref. No. row 2 on MC 97.
Last 4 digits of SSN

Applicant's name, address, and telephone no.

Applicant's attorney, bar no., address, and telephone no.

1. I, _____, am interested in this matter and
Name
 make this application as the individual's conservator appointed, qualified, and serving in good standing in another state.

2. I am not aware of any conservatorship or pending petitions in this state for a conservatorship of the protected individual.

3. The individual was born , resides in County at
Put DOB in Ref. No. row 1 on MC 97.
Date

Address _____ City, state, zip _____

and has property in _____
County and state or other jurisdiction

The individual is a citizen of the following foreign country: _____

4. The protected individual has: (These are interested persons who have a right to receive a copy of this application.)

a spouse child(ren) descendants whose name(s) and address(es) are listed below.

if no child(ren) or descendants of deceased child(ren), parents whose name(s) and address(es) are listed below.

if none of the above, presumptive heirs whose name(s) and address(es) are listed below.

none of the above. (Notify the Attorney General by sending a copy of this form to: Attorney General, Public Administration, PO Box 30755, Lansing, MI 48909.)

NAME	RELATIONSHIP	ADDRESS AND TELEPHONE NUMBER			
		Street address			
		City	State	Zip	Telephone no.
		Street address			
		City	State	Zip	Telephone no.
		Street address			
		City	State	Zip	Telephone no.

5. An action within the jurisdiction of the family division of circuit court involving the family or family members of the above individual has been previously filed in _____ Court, Case Number _____, was assigned to Judge _____, and remains is no longer pending.

6. The individual has a power of attorney. (Specify name and address below.)
 a guardian. (Specify name and address below.)
 a representative payee for social security. (Specify name and address below.)

Name and address

7. None of the persons named above is under any legal incapacity except

Name, incapacity, and representative of the person, if any

8. The individual is currently found at _____
Address or location Telephone no.

9. The individual is is not entitled to receive Veterans Administration benefits.

Claimant number _____

10. The individual to be protected has an estate approximately valued at:

\$ _____ \$ _____ \$ _____ \$ _____
Real property Personal property Insurance Monthly income

11. The individual to be protected is receiving the following income:

Social Security \$ _____ Veterans Administration \$ _____
 Retirement \$ _____ Other _____ \$ _____
Specify

12. _____
Name of court that appointed conservator State Telephone no.
appointed the conservator for the following reason(s): _____

13. I REQUEST that the court of this state appoint me conservator of the individual in accordance with the laws of this state.

I declare under the penalties of perjury that this application has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

Date

Applicant signature

Date

Attorney signature

FIDUCIARY PROOF OF IDENTITY

(To be completed by all fiduciaries)

PLEASE TYPE OR PRINT LEGIBLY

File Name: _____ File No. _____

Full Name of Fiduciary _____ DOB _____ DL# _____

Home Address _____ Own
 Rent Home Phone (including area code) _____

City/State/ZIP _____ Work Phone (including area code) _____

YOU MUST ATTACH A LEGIBLE COPY OF YOUR DRIVER'S LICENSE

Occupation _____ Work Address _____

Employer Name _____ City/State/ZIP _____

Banking Institution _____ Address of Bank Branch _____

Banking Institution _____ Address of Bank Branch _____

Personal Reference:

Name _____ Address _____

Phone (including area code) _____ City/State/ZIP _____

This document is for Court use only and will NOT be part of the public record.

STATE OF MICHIGAN
PROBATE COURT
COUNTY OF JACKSON

PROOF OF SERVICE

FILE NO.

In the matter of _____

1. Titles of the papers served or mailed: _____

2. According to court rule, I served by first-class mail registered mail (copy of return receipt attached)
 certified mail (copy of return receipt attached) the papers described above on:

Name	Complete address of service	Date

3. According to court rule, I served by **personal service** the papers described above on:

Name	Complete address of service	Date and Time

4. After diligent search and inquiry, I have been unable to find and serve the following interested persons. I have served these persons by publication. Attached are copies of form PC 617.

I declare under the penalties of perjury that this proof of service has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

Service fee	Miles traveled	Fee	TOTAL FEE
\$		\$	
Incorrect address fee	Miles traveled	Fee	
\$		\$	\$

Date _____

Signature _____

Name (Type or Print) _____

USE NOTE: If this form is being filed in the circuit court family division, please enter the court name and county in the upper left-hand corner of the form.

Do not write below this line - For court use only